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浙江滬杭甬高速公路股份有限公司
ZHEJIANG EXPRESSWAY CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 0576)

**THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SPINCO
ON THE SHANGHAI STOCK EXCHANGE
LISTING OF SPINCO**

The announcement is made by the Board of the Company pursuant to Rule 13.09(2) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 2 May 2017, 7 May 2013, 23 May 2017 and 13 June 2017 (the “**Announcements**”) in relation to the Proposed Spin-off of SpinCo by way of A Share Listing of SpinCo on the Shanghai Stock Exchange. Terms defined in the Announcements shall have the same meanings herein, unless the context otherwise requires.

The Board hereby announces that (i) the Proposed Spin-off and the Offering have been completed; and (ii) listing of SpinCo on the Shanghai Stock Exchange took place on 26 June 2017.

On behalf of the Board
Zhejiang Expressway Co., Ltd.
ZHAN Xiaozhang
Chairman

Hangzhou, the PRC, 26 June 2017

As at the date of this announcement, the executive directors of the Company are: Mr. ZHAN Xiaozhang, Mr. CHENG Tao and Ms. LUO Jianhu; the non-executive directors of the Company are: Mr. WANG Dongjie, Mr. DAI Benmeng, and Mr. ZHOU Jianping; and the independent non-executive directors of the Company are: Mr. ZHOU Jun, Mr. PEI Ker-Wei and Ms. LEE Wai Tsang, Rosa.