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SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

On 26 June 2017, Shining View, an indirect wholly-owned subsidiary of the Company (as borrower), the Company (as guarantor), and Lead Star (as chargor) entered into the Facility Agreement with the Lender in relation to a RMB1,000,000,000 term loan facility, which includes a term imposing specific performance obligation on the controlling shareholder of the Company.

This announcement is made by Sunac China Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 26 June 2017, Shining View Investments Limited (“**Shining View**”), an indirect wholly-owned subsidiary of the Company (as borrower), the Company (as guarantor), and Lead Star Holdings Limited (“**Lead Star**”), a direct wholly-owned subsidiary of the Company (as chargor), entered into a facility agreement (the “**Facility Agreement**”) with Industrial and Commercial Bank of China (Asia) Limited (as lender) (the “**Lender**”), pursuant to which the Lender agreed to make available to Shining View a RMB1,000,000,000 term loan facility with a term of 36 months after the date of the Facility Agreement.

Pursuant to the Facility Agreement, among other things, if Mr. Sun Hongbin (“**Mr. Sun**”), the controlling shareholder of the Company, (i) ceases to be directly or indirectly the single largest shareholder of the Company or (ii) ceases to control the Company, an event of default will occur in accordance with the Facility Agreement.

As at the date of this announcement, Mr. Sun is directly or indirectly interested in approximately 53.87% of the total issued share capital of the Company.

The Company will continue to make relevant disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules for as long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 26 June 2017

As at the date of this announcement, the executive Directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive Directors are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. LI Qin, Mr. MA Lishan and Mr. TSE Chi Wai.