

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: **Semiconductor Manufacturing International Corporation**

Stock code: 981

Date submitted: 26 Jun 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Share

I.					
<i>Issues of shares (Notes 6 and 7)</i>	<i>No. of shares</i>	<i>Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)</i>	<i>Issue price per share (Notes 1 and 7)</i>	<i>Closing market price per share of the immediately preceding business day (Note 5)</i>	<i>% discount/premium of issue price to market price (Note 7)</i>
Opening balance as at (Note 2) <u>31 May 2017</u>	4,649,915,596				
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 1 Jun 2017	1,800	0.00004%	HKD 5.9200	HKD 8.210	27.89% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 7 Jun 2017	437	0.00001%	HKD 5.6200	HKD 7.910	28.95% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 7 Jun 2017	10,663 1,575	0.00023% 0.00003%	HKD 6.4000 HKD 6.4200	HKD 7.910 HKD 7.910	19.09% discount 18.84% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 9 Jun 2017	100,000	0.00215%	HKD 6.4000	HKD 8.050	20.50% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 12 Jun 2017	87 22,500 51,600 20,000	0.00000% 0.00048% 0.00111% 0.00043%	HKD 3.6500 HKD 5.7400 HKD 6.4000 HKD 2.7000	HKD 7.880 HKD 7.880 HKD 7.880 HKD 7.880	53.68% discount 27.16% discount 18.78% discount 65.74% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 13 Jun 2017	160,000	0.00344%	HKD 6.4000	HKD 7.750	17.42% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 14 Jun 2017	2,000 5,750 100,292 3,000	0.00004% 0.00012% 0.00216% 0.00006%	HKD 3.6500 HKD 5.7400 HKD 6.4000 HKD 7.7000	HKD 7.740 HKD 7.740 HKD 7.740 HKD 7.740	52.84% discount 25.84% discount 17.31% discount 0.52% discount

(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2014 Stock Option Plan (adopted on 13 June 2013) other than by directors of the Company on 14 Jun 2017	8,750	0.00019%	HKD 6.4000	HKD 7.740	17.31% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 15 Jun 2017	200 12,367 2,400 188,951	0.00000% 0.00027% 0.00005% 0.00406%	HKD 5.6200 HKD 5.7400 HKD 5.9200 HKD 6.4000	HKD 8.570 HKD 8.570 HKD 8.570 HKD 8.570	34.42% discount 33.02% discount 30.92% discount 25.32% discount
(Note 3) Issue of ordinary shares pursuant to exercise of share options granted under the 2004 Stock Option Plan (adopted on 10 March 2004) other than by directors of the Company on 26 Jun 2017	2,400 70,000	0.00005% 0.00151%	HKD 7.7000 HKD 2.9000	HKD 8.390 HKD 8.390	8.22% discount 65.44% discount
(Note 3) Issue of ordinary shares pursuant to exercise of Restricted Share Units granted under the 2014 Equity Incentive Plan (adopted on 13 June 2013) other than by directors of the Company on 26 Jun 2017	13,000	0.00028%	HKD 0.0310	HKD 8.390	99.63% discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) <u>26 Jun 2017</u>	4,650,693,368				

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
 - *"issues of shares" should be construed as "repurchases of shares"; and*
 - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".*
7. *In the context of a redemption of shares:*
 - *"issues of shares" should be construed as "redemptions of shares";*
 - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and*
 - *"issue price per share" should be construed as "redemption price per share".*
8. *The closing balance date is the date of the last relevant event being disclosed.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
N/A	N/A	N/A	N/A	N/A	N/A
	_____				_____
Total	_____				_____

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) N/A
 2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution N/A %
- $$\frac{\text{_____}}{\text{issued share capital}} \times 100$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Gareth Kung
(Name)

Title: Secretary
(Director, Secretary or other duly authorised officer)