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VESTATE GROUP HOLDINGS LIMITED

國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1386)

CHANGE OF BOARD MEETING DATE

Reference is made to the announcement of Vestate Group Holdings Limited (the “**Company**”) dated 9 June 2017 relating to the date of meeting of the board of directors (the “**Board**”) of the Company (the “**Board Meeting**”) for the purposes of, inter alia, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 March 2017 and considering the payment of a final dividend, if any (the “**Notice**”).

The Board announces that the Board Meeting initially scheduled to be held on Tuesday, 27 June 2017 has been re-scheduled to Friday, 30 June 2017 as the Company needs more time to finalise the consolidated financial results for the year ended 31 March 2017. All other details contained in the Notice remain unchanged.

By Order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 26 June 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHU Xiaojun

Mr. KANG Jianming

Ms. CAI Jiaying

Mr. YIN Wansun

Independent Non-executive Directors:

Ms. ZHAO Hong

Mr. CHAU Wai Hing

Mr. LEUNG Man Ho