

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中國城市軌道交通科技控股

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY

中國城市軌道交通科技控股有限公司

CHINA CITY RAILWAY TRANSPORTATION TECHNOLOGY HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1522)



**(1) PROPOSED CHANGE OF COMPANY NAME; AND
(2) CHANGE OF REGISTERED OFFICE
IN THE CAYMAN ISLANDS**

PROPOSED CHANGE OF COMPANY NAME

The Board announces that a special resolution will be proposed at the EGM to approve the proposed change of the English name of the Company from “China City Railway Transportation Technology Holdings Company Limited” to “BII Railway Transportation Technology Holdings Company Limited” and the dual foreign name in Chinese of the Company from “中國城市軌道交通科技控股有限公司” to “京投軌道交通科技控股有限公司”, subject to the conditions as set out in paragraph headed “Conditions” below.

CHANGE OF REGISTERED OFFICE IN THE CAYMAN ISLANDS

The Board further announces that with effect from 20 June 2017, the registered office of the Company in the Cayman Islands has been changed to Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of China City Railway Transportation Technology Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “China City Railway Transportation Technology Holdings Company Limited” to “BII Railway Transportation Technology Holdings Company Limited” and the dual foreign name in Chinese of the Company from “中國城市軌道交通科技控股有限公司” to “京投軌道交通科技控股有限公司” (the “**Proposed Change of Company Name**”), subject to the conditions as set out below.

Conditions

The Proposed Change of Company Name will be subject to the following:

1. the passing of a special resolution by the shareholders (the “**Shareholders**”) of the Company at the extraordinary general meeting (the “**EGM**”) of the Company to approve the Proposed Change of Company Name; and
2. the approval from the Registrar of Companies in the Cayman Islands in relation to the Proposed Change of Company Name being obtained.

The relevant filing with the Registrar of Companies in the Cayman Islands will be made after the passing of the relevant special resolution at the EGM. Subject to satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of entry of the new name on the register maintained by the Registrar of Companies in the Cayman Islands. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

The Group is principally engaged in (i) provision of application solution services in relation to system integration (mainly to provide application system, concrete and all-rounded application solutions and the required software and hardware according to the needs of customers); (ii) provision of operational maintenance of application solution services; and (iii) leasing of civil communication transmission system in subways.

Reference is made to the announcement of the Company dated 31 August 2016 and 3 November 2016, and the circular of the Company dated 6 October 2016. On 3 November 2016, Beijing Infrastructure Investment Co., Ltd., through Beijing Infrastructure Investment (Hong Kong) Limited, subscribed for 699,053,524 shares of the Company (representing approximately 55% of the issued share capital of the Company as at the date of completion of the subscription) and became the largest shareholder of the Company. There is no change in the principal activities of the Company after completion of such subscription.

Due to the change in the largest shareholder of the Company, the Board considers that the Proposed Change of Company Name may better reflect the Company’s corporate image and identity. Thus, the Board believes that the Proposed Change of Company Name is in the interests of the Company and the Shareholders as a whole.

Effect of change of Company name

The Proposed Change of Company Name will not affect any rights of the holders of securities of the Company or the Company’s daily business operations and/or financial position.

All existing certificates of securities in issue bearing the present name of the Company shall, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange

of the existing certificates of securities for new share certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, new share certificates will be issued only in the new name of the Company.

General

An EGM will be convened and held for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name. A circular containing, among other matters, details of the Proposed Change of Company Name, together with a notice of the EGM and the related proxy form, will be despatched to the Shareholders in due course.

The Company will make further announcement(s) as and when appropriate on the results of the EGM, the Proposed Change of Company Name and the new stock short name of the Company.

As no Shareholders have a material interest in the Proposed Change of Company Name, no Shareholders will be required to abstain from voting on the resolution to approve the Proposed Change of Company Name.

CHANGE OF REGISTERED OFFICE IN THE CAYMAN ISLANDS

The Board further announces that with effect from 20 June 2017, the registered office of the Company in the Cayman Islands has been changed to Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

By order of the Board
**China City Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
Chief Executive Officer

Hong Kong, 26 June 2017

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Guan Jifa, Mr. Hao Weiya and Mr. Ren Yuhang; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.