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CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED

中國智慧能源集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1004)

**DISCLOSEABLE TRANSACTION
IN RELATION TO
ACQUISITION OF COMPANIES THAT HOLD SOLAR POWER PROJECTS
IN THE PRC**

Reference is made to the announcements of China Smarter Energy Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 2 April 2017, 31 May 2017 and 16 June 2017 in relation to the acquisition by the Group of three companies that are engaged in the solar power industry in the PRC (the “**Announcements**”). Unless defined otherwise, capitalised terms used in this announcement have the same meaning as defined in the Announcements.

As stated in the Announcement dated 16 June 2017, the long stop date for the fulfilment of the relevant conditions precedent in the Gaoan Sale and Purchase Agreement was extended to 25 June 2017. All conditions precedent in the Gaoan Sale and Purchase Agreement have been fulfilled as of the date of this announcement. On 26 June 2017, the Changfeng Sale and Purchase Agreement has been completed.

By Order of the Board
China Smarter Energy Group Holdings Limited
Mr. Wang Hao
Chairman

Hong Kong, 26 June 2017

As at the date of this announcement, the Board comprises nine Directors, of whom six are executive Directors, namely Mr. Wang Hao, Mr. Ko Tin Kwok, Ms. Zhao Li, Mr. Lam Kwan Sing, Mr. Hon Ming Sang and Mr. Hu Hanyang; and three are independent non-executive Directors, namely Mr. Fok Ho Yin, Thomas, Mr. Li Hui and Mr. Lam Cheung Mau.

* for identification purpose only