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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01898)

**ANNOUNCEMENT
POLL RESULTS OF THE AGM FOR THE YEAR 2016
HELD ON MONDAY 26 JUNE 2017
CHANGE IN MEMBERS AND CHAIRMEN OF BOARD COMMITTEES**

The board of directors (the "**Board**") of China Coal Energy Company Limited (the "**Company**") is pleased to announce that the annual general meeting for the year 2016 (the "**AGM**") was held at 2:30 p.m. on Monday, 26 June 2017 and all the resolutions proposed at the AGM were duly passed by the shareholders of the Company (the "**Shareholders**") by way of poll.

Reference is made to the notice of the AGM dated 11 May 2017 (the "**Notice**"). Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meanings as those defined in the Notice.

1. RESULTS OF THE AGM

The Board is pleased to announce that the AGM was held at 2:30 p.m. on Monday, 26 June 2017 at China Coal Building, No. 1 Huangsidajie, Chaoyang District, Beijing, the People's Republic of China (the "**PRC**"). All the resolutions proposed at the AGM were duly passed. The Shareholders holding in aggregate 10,036,078,717 shares (representing approximately 75.6945% of the total issued shares of the Company), were present in person or by proxy at the AGM, and the holding of the AGM therefore was in compliance with the requirements of the Company Law of the PRC and the articles of association of the Company (the "**Articles of Association**"). Mr. Li Yanjiang, the chairman of the Company, chaired the AGM.

As at the date of the AGM, a total of 13,258,663,400 shares of the Company were in issue. In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), China National Coal Group Corporation (the "**Parent**") and its associates, directly and indirectly, holding an aggregate of 7,737,558,608 shares of the Company, representing approximately 58.36% of the total issued share capital of the Company, abstained from voting on the Resolution 8.00 and Resolution 9.00 proposed at the AGM. The total shares entitling Shareholders to attend and vote on Resolution No.8.00 and Resolution No.9.00 proposed at the AGM were 5,521,104,792 shares, and the total shares entitling Shareholders to attend and vote on

resolutions other than Resolution No.8.00 and Resolution No.9.00 proposed at the AGM were 13,258,663,400 shares.

There were no shares entitling the holders to attend and vote only against the resolutions proposed at the AGM and save as disclosed above, there were no restrictions on any Shareholders casting votes on the resolutions proposed at the AGM and no party has stated its intention to vote against the resolutions proposed at the AGM or to abstain from voting.

All the resolutions at the AGM were put to vote by way of poll, and Resolutions No.10.00, No.11.00, and No.12.00 were put to vote by way of cumulative voting. The voting results in respect of the resolutions at the AGM are as follows:

ORDINARY RESOLUTIONS		Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
1.	To consider and, if thought fit, to approve the report of the Board for the year ended 31 December 2016.	10,035,912,717 (99.9983%)	2,000 (0.0001%)	164,000 (0.0016%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
2.	To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2016.	10,035,912,717 (99.9983%)	2,000 (0.0001%)	164,000 (0.0016%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
3.	To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2016.	10,035,911,717 (99.9983%)	3,000 (0.0001%)	164,000 (0.0016%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
4.	To consider and, if thought fit, to approve the profit distribution proposal of the Company, namely, the proposal for distribution of a final dividend of RMB0.039 per share (tax inclusive) in an aggregate amount of approximately RMB514,531,500 for the year ended 31 December 2016, and to authorize the Board to implement the aforesaid distribution.	10,036,077,717 (99.9999%)	1,000 (0.0001%)	0 (0.0000%)

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
ORDINARY RESOLUTIONS		Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
5.	To consider and, if thought fit, to approve the capital expenditure budget of the Company for the year ending 31 December 2017.	10,035,081,717 (99.9999%)	4,000 (0.0001%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
6.	To consider and, if thought fit, to approve the appointment of Deloitte Touche Tohmatsu Certified Public Accountants LLP as the Company's domestic auditor and Deloitte Touche Tohmatsu as the Company's international auditor for the financial year of 2017 and to authorize the Board to determine their respective remunerations.	10,036,075,717 (99.9999%)	3,000 (0.0001%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
7.	To consider and, if thought fit, to approve the emoluments of the directors (the " Directors ") of the third session of the Board and the supervisors (the " Supervisors ") of the third session of the supervisory committee of the Company for the year of 2017.	10,035,539,717 (99.9999%)	4,000 (0.0001%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
8.00	To consider and, if thought fit, to approve the supplemental agreement to the coal supply framework agreement dated 23 October 2014 (the " 2015 Coal Supply Framework Agreement ") entered into between the Company and the Parent, and the revision of the annual caps thereof.			

ORDINARY RESOLUTIONS		Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
8.01	To consider and, if thought fit, to approve: “THAT the supplemental agreement dated 27 April 2017 to the 2015 Coal Supply Framework Agreement entered into between the Company and the Parent, and the revision of the annual cap of the 2015 Coal Supply Framework Agreement for the year ending 31 December 2017 are hereby approved, ratified and confirmed.”	2,430,869,109 (99.9999%)	2,000 (0.0001%)	0 (0.0000%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
9.00	To consider and, if thought fit, to approve certain continuing connected transaction framework agreements entered into by the Company and the relevant annual caps thereof for the years from 2018 to 2020.			

<p>9.01 To consider and, if thought fit, to approve:</p> <p>“THAT</p> <p>a. the coal supply framework agreement dated 27 April 2017 (the “2018 Coal Supply Framework Agreement”) entered into between the Company and the Parent, and the annual caps for the three years ending 31 December 2020 for the transactions contemplated thereunder are hereby approved, ratified and confirmed; and</p> <p>b. any one Director be and is hereby authorized to sign or execute such other documents or supplemental agreements or deeds on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the 2018 Coal Supply Framework Agreement and completing the transactions contemplated thereunder with such changes as he may consider necessary, desirable or expedient.”</p>	<p>2,430,868,109 (99.9999%)</p>	<p>3,000 (0.0001%)</p>	<p>0 (0.0000%)</p>
<p>As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.</p>			

<p>9.02 To consider and, if thought fit, to approve:</p> <p>“THAT</p> <p>a. the integrated materials and services mutual provision framework agreement dated 27 April 2017 (the “2018 Integrated Materials and Services Mutual Provision Framework Agreement”) entered into between the Company and the Parent, and the annual caps for the three years ending 31 December 2020 regarding provision of the materials and ancillary services and of the social and support services to the Company and its subsidiaries (the “Group”) by the Parent and its associates (excluding the Group, the “Parent Group”) contemplated thereunder are hereby approved, ratified and confirmed; and</p> <p>b. any one Director be and is hereby authorized to sign or execute such other documents or supplemental agreements or deeds on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the 2018 Integrated Materials and Services Mutual Provision Framework Agreement and completing the transactions contemplated thereunder with such changes as he may consider necessary, desirable or expedient.”</p>	<p>2,430,868,109 (99.9999%)</p>	<p>3,000 (0.0001%)</p>	<p>0 (0.0000%)</p>
<p>As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.</p>			

<p>9.03 To consider and, if thought fit, to approve:</p> <p>“THAT</p> <p>a. the project design, construction and general contracting services framework agreement dated 27 April 2017 (the “2018 Project Design, Construction and General Contracting Services Framework Agreement”) entered into between the Company and the Parent, and the annual caps for the three years ending 31 December 2020 for the transactions contemplated thereunder are hereby approved, ratified and confirmed; and</p> <p>b. any one Director be and is hereby authorized to sign or execute such other documents or supplemental agreements or deeds on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the 2018 Project Design, Construction and General Contracting Services Framework Agreement and completing the transactions contemplated thereunder with such changes as he may consider necessary, desirable or expedient.”</p>	<p>2,430,869,109 (99.9999%)</p>	<p>2,000 (0.0001)%</p>	<p>0 (0.0000%)</p>
<p>As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.</p>			

	<p>9.04 To consider and, if thought fit, to approve:</p> <p>“THAT</p> <p>a. the financial services framework agreement dated 27 April 2017 (the “2018 Financial Services Framework Agreement”) entered into between the Chinacoal Finance Co., Ltd.* (中煤財務有限責任公司) (“Chinacoal Finance”) and the Parent, and the annual caps regarding the maximum daily balance of loans and financial leasing (including accrued interests) granted by Chinacoal Finance to the Parent Group for the three years ending 31 December 2020 contemplated thereunder are hereby approved, ratified and confirmed; and</p> <p>b. any one Director be and is hereby authorized to sign or execute such other documents or supplemental agreements or deeds on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the 2018 Financial Services Framework Agreement and completing the transactions contemplated thereunder with such changes as he may consider necessary, desirable or expedient.”</p>	<p>2,283,740,581 (93.9474%)</p>	<p>147,130,528 (6.0526%)</p>	<p>0 (0.0000%)</p>
<p>As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.</p>				
<p>10.00</p>	<p>To consider and, if thought fit, to approve the appointment of independent non-executive Directors of the third session of the Board of the Company.</p>			
	<p>10.01 to approve the appointment of Mr. Zhang Chengjie as an independent non-executive Director of the third session of the Board of the Company.</p>	<p>10,035,952,717 (99.9987%)</p>	<p>126,000 (0.0013)%</p>	<p>0 (0.0000%)</p>
<p>As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.</p>				

ORDINARY RESOLUTIONS		Total Number of Votes (Percentage of Total Number of Votes)		
		For	Against	Abstain
	10.02 to approve the appointment of Mr. Leung Chong Shun as independent non-executive Director of the third session of the Board of the Company.	10,033,933,616 (99.9786%)	2,145,101 (0.0214%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
11.00	To consider and, if thought fit, to approve the appointment of non-executive Director of the third session of the Board of the Company.			
	11.01 to approve the appointment of Mr. Du Ji'an as non-executive Director of the third session of the Board of the Company.	10,017,989,717 (99.8198%)	18,089,000 (0.1802)%	0 (0.0000%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				
12.00	To consider and, if thought fit, to approve the appointment of shareholder representative supervisor of the third session of the supervisory committee of the Company.			
	12.01 to approve the appointment of Mr. Wang Wenzhang as shareholder representative supervisor of the third session of the supervisory committee of the Company.	10,007,336,786 (99.7136%)	28,741,931 (0.2864%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.				

The representative of the Shareholders of the Company, the representative of the supervisors of the Company, the domestic legal advisor of the Company, and Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineers in respect of the voting at the AGM.

2. PAYMENT OF THE FINAL DIVIDEND

Declaration and payment of a final dividend of RMB0.039 per share (tax inclusive) was approved at the AGM. The dividend of H shares will be paid to the holders of H shares whose names appear on the register of members of the Company on Wednesday, 5 July 2017 (the "**Record Date**"). The register of members of the Company will be closed from Friday, 30 June 2017 to Wednesday, 5 July

2017 (both days inclusive) during which period no transfer of shares of the Company will be registered.

According to the Articles of Association, dividend will be denominated and declared in Renminbi. Dividend on A shares will be paid in Renminbi and dividend on H shares will be paid in Hong Kong dollars. The amount of dividend payable in Hong Kong dollars is calculated based on the average exchange rate of Hong Kong dollars to Renminbi as announced by the People's Bank of China on the date which is five business days prior to 26 June 2017, being the date of dividend declaration (HK\$1.00 equivalent to RMB0.873622).

If the domicile of an individual H Shareholder is inconsistent with his/her registered address, such individual H Shareholder shall provide relevant supporting documents in person to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Thursday, 29 June 2017. Upon examination of the supporting documents by the relevant tax authorities, the Company will follow the guidance given by the tax authorities to implement relevant tax withholding provisions and arrangements. Alternatively, individual H Shareholders may either personally or appoint a representative to attend to the procedures in accordance with the requirements under relevant laws and regulations and notices if they fail to provide the relevant supporting documents to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, within the time period stated above.

The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent of H shares in Hong Kong (the "**Receiving Agent**") and will pay to such Receiving Agent final dividend declared for payment to holders of H shares. Final dividend will be paid by the Receiving Agent and relevant cheques will be despatched on Monday, 21 August 2017 to holders of H shares entitled to receive such dividend by ordinary post at their own risk.

With respect to the profit distribution, the Company wishes to highlight that, pursuant to The Enterprise Income Tax Law of the PRC which came into effect on 1 January 2008 and its implementing rules and other relevant rules, the Company is required to withhold enterprise income tax at a rate of 10% before distributing the final dividend to non-resident enterprise Shareholders whose names appear on the Company's H share register of members. Non-resident enterprise shareholders may apply for tax refund for the difference in accordance with relevant requirements including tax agreements (arrangements). Any shares registered in the name of the non-individual registered Shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organisations, will be treated as being held by non-resident enterprise Shareholders and therefore an enterprise income tax shall be withheld for their dividend receivables.

Pursuant to The Notice on Matters Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa [1993] No. 045 issued by the State Administration of Taxation on 28 June 2011, the dividend received by the overseas resident individual Shareholders from the stocks issued in Hong Kong by domestic non-foreign invested enterprises is subject to individual income tax at a rate of 10% in general. However, the tax rates for respective overseas resident individual Shareholders may vary, depending on the relevant tax agreements between China and those countries where the overseas resident individual Shareholders reside. Pursuant to the above mentioned notice, the Company will withhold 10% of the final dividend as individual income tax unless otherwise required by the relevant tax agreements, tax treaties or notices.

Investors and potential investors in the H shares are recommended to consult their professional tax advisors if they are in any doubt as to the implications of the above withholding, and the Company does not, and will not, accept responsibility for any effect that the above withholding may have on any person.

For investors of the Shanghai Stock Exchange or Shenzhen Stock Exchange (including enterprises and individuals) investing in the H shares of the Company listed on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (the “**Southbound Trading**”), the Company has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading (港股通H股股票現金紅利派發協議) with the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, pursuant to which, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the holders of H shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H shares of Southbound Trading through its depository and clearing system respectively .

The cash dividends for the investors of H shares of Southbound Trading will be paid in Renminbi. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui [2014] No. 81) and the Circular on Tax Policies Concerning the Pilot Programme of the Shenzhen and Hong Kong Stock Connect (Cai Shui [2016] No. 127) 《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》 ((財稅 [2016] 127號)), for dividends received by domestic investors from investing in H shares of the Company through Southbound Trading, the Company shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares of the Company through Southbound Trading, the tax payable shall be the same as that for individual investors. The company will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The Record Date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the holders of H shares of the Company.

The Company will withhold and pay relevant income taxes strictly in accordance with the relevant laws or requirements of the relevant government departments and strictly based on the Company’s register of members of H shares on the Record Date. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the shareholders or any disputes over the mechanism of withholding payment of relevant income taxes.

Investors' attention should be drawn to the announcement regarding the detailed arrangement of the distribution of dividend for A shares of the Company to be published in due course.

3. EMOLUMENTS OF THE DIRECTORS OF THE THIRD SESSION OF THE BOARD AND THE SUPERVISORS OF THE THIRD SESSION OF THE SUPERVISORY COMMITTEE FOR THE YEAR OF 2017

On 26 June 2017, the resolution regarding the emoluments of the Directors of the third session of the Board and the Supervisors of the third session of the supervisory committee of the Company (the “**Supervisory Committee**”) for the year of 2017 was duly passed by the Shareholders at the AGM.

Accordingly, the independent non-executive Directors will receive remuneration from the Company, and the remuneration per person will be RMB300,000 for the year of 2017 (before tax, monthly paid, with income tax withheld, calculated based on the actual time of performance of duty for independent non-executive Directors). The Directors who are also the senior management of the Company shall receive emoluments according to the Provisional Administrative Rules on the Emoluments of the Senior Management of the Company. Except for the Directors stated above, other Directors shall not receive emolument from the Company. The emoluments of the Supervisors shall be paid by the institutions where they work. The travelling cost incurred by the Directors and Supervisors for their participation in the Company's Board meetings, Supervisory Committee's meetings and general meetings as well as relevant activities organised by the Board and the Supervisory Committee is undertaken by the Company.

4. CHANGE IN MEMBERS AND CHAIRMEN OF BOARD COMMITTEES

Reference is made to the announcement of the Company dated 22 March 2017 in relation to the appointment of non-executive Director and independent non-executive Directors. The non-executive Directors, Mr. Zhao Pei and Mr. Ngai Wai Fung, each as an independent non-executive Director of the third session of the Board, have been retired due to the expiration of their terms of office, and will not hold any positions in the committees of the Board. As disclosed the above-mentioned poll results, the Shareholders at the AGM approved the appointment of Mr. Zhang Chengjie and Mr. Leung Chong Shun as the independent non-executive Directors of the third session of the Board of the Company, and Mr. Du Ji'an as the non-executive Director of the third session of the Board of the Company. In light of the above, on the date of the AGM, the Board resolved that with effect from 26 June 2017, the composition of the committees of the Board adjusted on the present basis as follow: (i) Mr. Peng Yi, the executive Director, was appointed as the chairman of the Safety, Health and Environmental Committee and the member of the Strategic Planning Committee and ceased to be a member of Remuneration Committee; (ii) Mr. Liu Zhiyong, the non-executive Director, was appointed as the member of the Strategic Planning Committee; (iii) Mr. Zhang Chengjie, the independent non-executive Director, was appointed as chairman of the Nomination Committee, the member of the Strategic Planning Committee and Audit and Risk Management Committee; (iv) Mr. Du Ji'an, the non-executive Director, was appointed as the member of the Audit and Risk Management Committee and the Remuneration Committee; and (v) Mr. Leung Chong Shun, the independent non-executive Director, was appointed as the chairman of the Remuneration Committee, the member of Audit and Risk Management Committee and Safety, Health and Environmental Committee.

By Order of the Board
China Coal Energy Company Limited
Li Yanjiang
Chairman of the Board, Executive Director

Beijing, the PRC
26 June 2017

As at the date of this announcement, the executive directors of the Company are Li Yanjiang and Peng Yi; the non-executive directors of the Company are Liu Zhiyong, Du Ji'an and Xiang Xujia ; and the independent non-executive directors of the Company are Zhang Ke, Zhang Chengjie, and Leung Chong Shun.

** For identification purpose only*