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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

CHANGES TO THE COMPOSITION OF NOMINATION COMMITTEE AND REMUNERATION AND APPRAISAL COMMITTEE

Notice and proposals for the seventh meeting of the fourth session of the Board of the Company were delivered by hand or email on 21 June 2017. The meeting was convened on 26 June 2017 by means of telecommunication. 12 out of 12 Directors attended the meeting in person. The number of valid votes represented 100% of the total number of Directors and the meeting was convened in compliance with the Company Law, the Articles of Association and Rules of Procedures of the Board of the Company. The following resolutions were duly considered and passed by the Directors with immediate effect.

I. Proposal in relation to the changes to the composition of Committees of the Fourth Session of the Board of the Company.

1. Nomination Committee: (3 members in total and more than 1/2 being independent non-executive Directors): Mr. CHEN Chuanming, Mr. XU Feng, Ms. LIU Yan, of which Mr. CHEN Chuanming being the chairman of the Nomination Committee (convener);
2. Remuneration and Appraisal Committee: (3 members in total and more than 1/2 being independent non-executive Directors): Mr. CHEN Chuanming, Mr. XU Feng, Ms. LIU Yan, of which Mr. CHEN Chuanming being the chairman of the Remuneration and Appraisal Committee (convener).

No change was made to the composition of the Compliance and Risk Management Committee, Audit Committee and Development Strategy Committee of the Fourth Session of the Board of the Company.

Voting result: voted in favour: 12 votes; voted against: 0 vote; abstained from voting: 0 vote.

Definitions

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Board” or “Board of Directors”	the Board of Directors of the Company
“our Company” or “Company”	a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on 7 December 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “ 華泰六八八六股份有限公司 ” and English name of “Huatai Securities Co., Ltd.”; the H shares of which were listed on the Main Board of The Stock Exchange of Hong Kong Limited on 1 June 2015 (Stock Code: 6886); the A shares of which were listed on the Shanghai Stock Exchange on 26 February 2010 (Stock Code: 601688)
“Director(s)”	the director(s) of the Company
“Board Meeting”	the seventh meeting of the fourth session of the Board convened on 26 June 2017 by the Company

By order of the Board of
Directors of the Company
Zhou Yi
Chairman

Jiangsu, PRC, 26 June 2017

As of the date of this announcement, the Board of Directors comprises Mr. ZHOU Yi as an executive Director; Ms. PU Baoying, Mr. GAO Xu, Mr. CHEN Ning, Mr. XU Feng, Mr. XU Qing and Mr. ZHOU Yong as non-executive Directors; and Mr. CHEN Chuanming, Mr. LIU Hongzhong, Mr. LEE Chi Ming, Mr. YANG Xiongsheng and Ms. Liu Yan as independent non-executive Directors.