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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 00895)

(1) POLL RESULTS OF THE 2016 ANNUAL GENERAL MEETING AND THE FIRST CLASS MEETING OF HOLDERS OF H SHARE CLASS MEETING 2017; AND (2) RESIGNATION OF DIRECTOR AND NEW APPOINTMENT OF DIRECTOR

References are made to the notices of the 2016 annual general meeting of Dongjiang Environmental Company Limited* (the "Company") dated 10 May 2017 (the "AGM Notice") and the notice of the first class meeting of the holders of H shares of the Company in 2017 dated 10 May 2017 (the "H Shares Class Meeting Notice"), and the circular of the Company dated 10 May 2017 and 12 June 2017 (the "Circular"). Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

(1) POLL RESULTS OF THE 2016 ANNUAL GENERAL MEETING AND THE FIRST CLASS MEETING OF HOLDERS OF H SHARE CLASS MEETING 2017

The Board announces that the AGM and the H Shares Class Meeting were held at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the PRC on Monday, 26 June 2017 from 2:00 p.m.. All resolutions set out in the notice of the AGM and the notice of the H Share Class Meeting were duly passed. Details of poll results are as follows:

POLL RESULTS OF THE AGM

All resolutions at the AGM were put to vote by way of poll, the details of the poll results are as follows:

ORDINARY RESOLUTIONS <i>(Notes)</i>		Number of Votes (%)			Total Number of Votes
		FOR	AGAINST	ABSTAIN	
1	To consider and approve the 2016 annual report of the Company	410,370,057 99.78%	734,994 0.18%	160,250 0.04%	411,265,301
2	To consider and approve the 2016 report of the board of directors of the Company	410,357,057 99.78%	797,044 0.19%	111,200 0.03%	411,265,301
3	To consider and approve the 2016 report of the supervisory committee of the	410,357,057 99.78%	780,494 0.19%	127,750 0.03%	411,265,301

	Company				
4	To consider and approve the 2016 annual final financial report of the Company	410,357,357 99.78%	780,194 0.19%	127,750 0.03%	411,265,301
5	To consider and approve the 2017 financial budget report of the Company	410,357,357 99.78%	780,194 0.19%	127,750 0.03%	411,265,301
6	To consider and approve the re-appointment of SHINEWING CERTIFIED PUBLIC ACCOUNTANTS as the Company's auditor for the year ending 31 December 2017, and to authorise the management of the Company to determine its remuneration	410,298,257 99.76%	847,394 0.21%	119,650 0.03%	411,265,301
7	To consider and approve the 2016 profit distribution plan of the Company	410,298,257 99.76%	847,394 0.21%	119,650 0.03%	411,265,301
8	Election of executive directors and non-executive directors of the sixth session of the Board	CUMULATIVE VOTING			
	8.01 To elect Liu Ren as an executive director of the sixth session of the Board;	315,732,246			
	8.02 To elect Li Yong Peng as an executive director of the sixth session of the Board;	310,836,596			
	8.03 To elect Zhang Kai as an executive director of the sixth session of the Board;	310,421,392			
	8.04 To elect Liu Boren as a non-executive director of the sixth session of the Board;	311,668,517			
	8.05 To elect Deng Qian as a non-executive director of the sixth session of the Board;	311,668,519			
	8.06 To elect Huang Yiming as a non-executive director of the sixth session of the Board;	311,708,221			
9	Election of independent non-executive directors of the sixth session of the Board	CUMULATIVE VOTING			
	9.01 To elect Zhu Zhengfu as an independent non-executive director of the sixth session of the Board;	280,120,566			
	9.02 To elect Qu Jiu Hui as an independent non-executive director of the sixth session of the Board;	275,677,642			
	9.03 To elect Wong Hin Wing as an independent non-executive director of the sixth session of the Board;	275,659,530			
10	The resolution on the election of new	CUMULATIVE VOTING			

	session of the Supervisory Committee of the Company				
10.01	To elect Zhang An Li as a Shareholder Representative Supervisor of the sixth session of the Supervisory Committee;	305,936,754			
10.02	To elect Huang Wei Ming as a Shareholder Representative Supervisor of the sixth session of the Supervisory Committee;	275,514,452			
11	The resolution on the remuneration proposal for members of the sixth session of the Board and the Supervisory Committee;	273,759,184 66.57%	825,777 0.20%	136,680,340 33.23%	411,265,301
12	The resolution on provision of counter-guarantee by the Company to Guangdong Financing Re-Guarantee Company Limited;	410,371,874 99.78%	773,777 0.19%	119,650 0.03%	411,265,301
13	The resolution on the conditions of Non-public Issue of A Shares of the Company;	410,227,674 99.75%	991,577 0.24%	46,050 0.01%	411,265,301
14	The resolution on the report on the use of proceeds from the previous issue of the Company;	410,357,057 99.78%	780,494 0.19%	127,750 0.03%	411,265,301
15	The resolution on the dividend distribution plan for shareholders for the next three years (2018-2020);	410,349,957 99.78%	782,194 0.19%	133,150 0.03%	411,265,301

SPECIAL RESOLUTIONS (Notes)		Number of Votes (%)			Total Number of Votes
		FOR	AGAINST	ABSTAIN	
16	The resolution on the repurchase and cancellation of restricted shares granted but not yet unlocked as held by retired incentive participants under the 2016 Restricted Share Incentive Scheme;	410,357,757 99.78%	774,394 0.19%	133,150 0.03%	411,265,301
17	The resolution on reduction of registered capital of the Company;	410,353,374 99.78%	784,877 0.19%	127,050 0.03%	411,265,301
18	The resolution on amendments to the articles of association of the Company;	410,316,674 99.77%	815,477 0.20%	133,150 0.03%	411,265,301
19	The resolution on provision of external guarantee by the Company and its subsidiaries;	398,883,063 96.99%	12,183,888 2.96%	198,350 0.05%	411,265,301
20	The resolution on the grant of specific mandate at the general meeting to the Board for the issue of shares;	152,652,706 99.35%	907,477 0.59%	88,750 0.06%	153,648,933
21	The resolution on the proposal of the Non-public Issue of A Shares to specific				

	target subscribers by the Company (to be considered separately);				
21.01	Class of shares and the par value	152,670,706 99.36%	831,077 0.54%	147,150 0.10%	153,648,933
21.02	Method of issue and time of issue	152,655,806 99.35%	943,877 0.61%	49,250 0.03%	153,648,933
21.03	Pricing Benchmark Date, issue price and method of price determination	152,602,006 99.32%	997,677 0.65%	49,250 0.03%	153,648,933
21.04	Number of shares to be issued	152,646,406 99.35%	953,277 0.62%	49,250 0.03%	153,648,933
21.05	Target subscribers and subscription method	152,641,006 99.34%	958,677 0.62%	49,250 0.03%	153,648,933
21.06	Lock-up arrangement	152,645,906 99.35%	922,477 0.60%	80,550 0.05%	153,648,933
21.07	Place of listing of shares	152,649,906 99.35%	904,777 0.59%	94,250 0.06%	153,648,933
21.08	Amount of proceeds raised and use of proceeds	152,649,906 99.35%	890,977 0.58%	108,050 0.07%	153,648,933
21.09	Arrangement of retained profits accumulated before the Non-public Issue of A Shares	152,649,606 99.35%	862,977 0.56%	136,350 0.09%	153,648,933
21.10	Validity of resolutions	152,649,606 99.35%	849,177 0.55%	150,150 0.10%	153,648,933
22	The resolution on the feasibility analysis report on the use of proceeds from the Non-Public Issue of A Shares of the Company;	152,631,006 99.34%	915,677 0.60%	102,250 0.07%	153,648,933
23	The resolution on the plan of the Non-Public Issue of A Shares of the Company;	152,623,106 99.33%	963,077 0.63%	62,750 0.04%	153,648,933
24	The resolution on the Conditional Share Subscription Agreements and connected transactions entered into between the Company and target subscribers;	152,653,506 99.35%	932,677 0.61%	62,750 0.04%	153,648,933
25	The resolution on the dilution of current returns and remedial measures upon the Non-public Issue of A Shares of the Company;	410,251,474 99.75%	913,577 0.22%	100,250 0.02%	411,265,301
26	The resolution on the “Undertakings on remedial measures for dilution of current returns upon the Non-public	105,487,991	887,177	113,750	106,488,918

	Issue of A Shares” given by controlling shareholder (e.g. Guangdong Rising Assets Management Co., Ltd., the largest shareholder of the Company) , all directors of the fifth session of the Board and senior management;	99.06%	0.83%	0.11%	
27	The resolution on the grant of authorisation to the Board or its authorized persons at the general meeting to deal with all matters relating to the Non-public Issue of A Shares.	152,626,406 99.33%	936,777 0.61%	85,750 0.06%	153,648,933

Notes:

- (a) The full text of all resolutions proposed at the AGM was set out in the AGM Notice.
- (b) The total number of Shares entitling the Shareholders to attend and vote only against the resolutions at the AGM: Nil
- (c) The total number of Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM: Nil
- (d) The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM: 887,152,102
- (e) As the date of this announcement, Guangdong Rising Assets, Mr. Zhang and their associates held a total of 260,512,368 A shares of the Company, representing 29.37% of the total issued shares of the Company. They abstained from voting regarding the resolutions on the Non-public Issue of A Shares (namely No. 20 to 24, No. 26 and No. 27). Mr. Chen Shu Sheng, Mr. Li Yong Peng, Mr. Lan Yong Hui, Ms. Wang Tian, Mr. Zhou Yao Ming, Mr. Cao Ting Wu held a total of 62,007,210 A shares of the Company, representing 6.99% of the total issued shares of the Company. They abstained from voting regarding the resolutions on the Non-public Issue of A Shares (namely No. 26).

The issued share capital of the Company as at the date of the AGM is 887,152,102 Shares, comprising 687,014,602 A Shares and 200,137,500 H Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions at the AGM.

As more than half of the votes were cast in favour of each of the resolutions numbered 1 to 15 above, such resolutions were duly passed as ordinary resolutions of the Company. As more than two-third of the votes were cast in favour of resolution numbered 16 to 27 above, such resolutions were duly passed as special resolutions of the Company.

POLL RESULTS OF THE H SHARES CLASS MEETING

The resolutions at the H Shares Class Meeting were put to vote by way of poll, the details of the poll results are as follows:

SPECIAL RESOLUTIONS (Notes)		Number of Votes (%)			Total Number of Votes
		FOR	AGAINST	ABSTAIN	
1	The resolution on the repurchase and cancellation of restricted shares granted but not yet unlocked as held by retired incentive	35,454,013	-	-	35,454,013

	participants under the 2016 Restricted Share Incentive Scheme;	100.00%	0.00%	0.00%	
2	The resolution on reduction of registered capital of the Company;	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
3	The resolution on the grant of specific mandate at the general meeting to the Board for the issue of shares;	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4	The resolution on the proposal of the Non-public Issue of A Shares to specific target subscribers by the Company (to be considered separately);				
4.01 Class of shares and the par value		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.02 Method of issue and time of issue		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.03 Pricing Benchmark Date, issue price and method of price determination		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.04 Number of shares to be issued		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.05 Target subscribers and subscription method		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.06 Lock-up arrangement		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.07 Place of listing of shares		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.08 Amount of proceeds raised and use of proceeds		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.09 Arrangement of retained profits accumulated before the Non-public Issue of A Shares		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
4.10 Validity of resolutions		35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
5	The resolution on the feasibility analysis report on the use of proceeds from the Non-Public Issue of A Shares of the Company;	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
6	The resolution on the plan of the Non-Public Issue of A Shares of the Company;	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
7	The resolution on the Conditional Share Subscription Agreements and connected transactions entered into between the Company and target subscribers;	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
8	The resolution on the dilution of current returns and remedial measures upon the Non-public Issue of A Shares of the Company;	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013

9	The resolution on the “Undertakings on remedial measures for dilution of current returns upon the Non-public Issue of A Shares” given by controlling shareholder (e.g. Guangdong Rising Assets Management Co., Ltd., the largest shareholder of the Company), all directors of the fifth session of the Board and senior management;	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013
10	The resolution on the grant of authorisation to the Board or its authorized persons at the general meeting to deal with all matters relating to the Non-public Issue of A Shares.	35,454,013 100.00%	- 0.00%	- 0.00%	35,454,013

Notes:

- (a) *The full text of the resolutions proposed at the H Shares Class Meeting was set out in the H Shares Class Meeting Notice.*
- (b) *The total number of H Shares entitling the Shareholders to attend and vote only against the resolution at the H Shares Class Meeting: Nil*
- (c) *The total number of H Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the H Shares Class Meeting: Nil*
- (d) *The total number of H Shares entitling the Shareholders to attend and vote for or against the resolution at the H Shares Class Meeting: 200,137,500*
- (e) *As at the date of this announcement, Guangdong Rising Assets and its associate held a total of 2,896,000 A shares of the Company, representing 0.33% of the total issued shares of the Company. They abstained from voting regarding the resolutions on the Non-public Issue of A Shares (namely No. 3 to 7, No. 9 and No. 10).*

The total number of H Shares in issue as at the date of the H Shares Class Meeting was 200,137,500 H Shares, which were the total number of H Shares entitling holders to attend and vote for or against the resolution proposed at the H Shares Class Meeting.

As more than two-third of the votes were cast in favour of the above resolutions, such resolutions were duly passed as special resolutions of the Company.

The Company’s auditor, SHINEWING CERTIFIED PUBLIC ACCOUNTANTS, was appointed and acted as scrutineer of the poll at the AGM and the H Shares Class Meeting.

(2) RESIGNATION OF DIRECTOR AND NEW APPOINTMENT OF DIRECTOR

Resignation of Director

Mr. Chen Shu Sheng (“Mr. Chen”) has retired from executive Director since the end of the AGM, and did not seek for re-election.

Mr. Chen has confirmed with the Company that he has no disagreement with the Board and that there are no matters in respect of his resignation that need to be brought to the attention of the shareholders of the Company.

The Company would like to express sincere gratitude for his contribution to the Company during his tenure.

New Appointment of Director

At the AGM, except Mr. Zhang Kai (“Mr. Zhang”) was appointed as a new executive Director, all members of the sixth session of the Board are the original members of the fifth session of the Board. The tenure of the sixth session of the Board is three years since the date of the AGM.

The biographical details of the Mr. Zhang are set out in the Circular. As at the date of this announcement, there was no change of the biographical details.

By order of the Board
Dongjiang Environmental Company Limited*
Liu Ren
Chairman

Shenzhen, the PRC, 26 June 2017

As at the date of this announcement, the Board of Directors of the Company comprises three executive Directors, being Mr. Liu Ren, Mr. Li Yong Peng and Mr. Zhang Kai; three non-executive Directors, being Mr. Liu Boren, Mr. Deng Qian and Mr. Huang Yiming; and three independent non-executive Directors, being Mr. Zhu Zhengfu, Mr. Qu Jiu Hui and Mr. Wong Hin Wing.

** For identification purpose only*