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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING,
THE 2017 FIRST CLASS MEETING OF HOLDERS OF A SHARES
AND
THE 2017 FIRST CLASS MEETING OF HOLDERS OF H SHARES
HELD ON 28 JUNE 2017**

References are made to the notice of the Annual General Meeting (the “AGM”), the notice of the 2017 First Class Meeting of Holders of A Shares (the “**A Shareholders’ Class Meeting**”), the notice of the 2017 First Class Meeting of Holders of H Shares (the “**H Shareholders’ Class Meeting**”) all dated 12 May 2017, the circular dated 18 May 2017 (the “**Initial Circular**”) of China Molybdenum Co., Ltd.* (the “**Company**”) and the supplemental circular (the “**Supplemental Circular**”) and amended notice of AGM, both dated 7 June 2017, containing details of the resolutions tabled before the AGM, the A Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively the “**Meetings**”) of the Company for Shareholders’ approval. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Initial Circular and the Supplemental Circular.

The Board is pleased to announce that the Meetings were held on Wednesday, 28 June 2017 at the International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC.

I. ATTENDANCE OF THE MEETINGS

(1) Attendance of the AGM

The number of issued Shares of the Company as at the date of the AGM was 16,887,198,699 Shares, being the total number of Shares entitling the holders to attend and vote for or against any of the resolutions proposed at the AGM. Online voting method was provided to A Shareholders at the AGM.

Shareholders and authorised proxies holding an aggregate of 10,843,802,391 Shares, representing approximately 64.21% of the total issued Shares were present at the AGM, and A Shareholders holding an aggregate of 11,469,047 A Shares voted online at the AGM, representing approximately 0.07% of the total issued Shares. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 10,372,606,772 A Shares, representing approximately 61.42% of the total issued Shares were present at the AGM; H Shareholders and authorised proxies holding an aggregate of 471,195,619 H Shares, representing approximately 2.79% of the total issued Shares were present at the AGM.

(2) Attendance of the A Shareholders' Class Meeting

The number of issued A Shares as at the date of the A Shareholders' Class Meeting was 12,953,730,699 Shares, being the total number of A Shares entitling the A Shareholders to attend and vote for or against any of the resolution proposed at the A Shareholders' Class Meeting. Online voting method was provided to A Shareholders at the A Shareholders' Class Meeting.

A Shareholders and authorised proxies holding an aggregate of 10,372,606,772 A Shares, representing approximately 80.08% of the total issued A Shares were present at the A Shareholders' Class Meeting, and A Shareholders holding an aggregate of 11,469,047 A Shares voted online at the A Shareholders' Class Meeting, representing approximately 0.09% of the total issued A Shares.

(3) Attendance of the H Shareholders' Class Meeting

The number of issued H Shares as at the date of the H Shareholders' Class Meeting was 3,933,468,000 Shares, being the total number of H Shares entitling the H Shareholders to attend and vote for or against any of the resolution proposed at the H Shareholders' Class Meeting.

H Shareholders and authorised proxies holding an aggregate of 470,748,621 H Shares, representing approximately 11.97% of the total issued H Shares were present at the H Shareholders' Class Meeting.

There were no Shares entitling the holders to attend and abstain from voting in favour at the AGM and the H Shareholders' Class Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. No Shareholder was required under the Hong Kong Listing Rules to abstain from voting on any of the resolutions at the AGM and the H Shareholders' Class Meeting and none of the Shareholders has stated their intention in the Initial Circular and the Supplemental Circular to vote against or to abstain from voting on any of the resolutions at the AGM and the H Shareholders' Class Meeting.

The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association. The Meetings were chaired by Mr. Li Chaochun, the Chairman of the Board.

II. VOTING RESULTS OF THE MEETINGS

(1) Voting results of the AGM

All resolutions were considered and passed at the AGM by way of open ballot, and the voting results are as follows:

ORDINARY RESOLUTIONS		No. of votes		
		For	Against	Abstain
1.	"To receive and consider the proposal in respect of the financial report of China Molybdenum Co., Ltd.* for the year 2016."	10,843,785,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)
2.	"To receive and consider the proposal in respect of the financial statements of China Molybdenum Co., Ltd.* for the year 2016."	10,843,785,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)

ORDINARY RESOLUTIONS		No. of votes		
		For	Against	Abstain
3.	“To receive and consider the proposal in respect of the report of the board of directors of China Molybdenum Co., Ltd.* for the year 2016.”	10,843,785,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)
4.	“To receive and consider the proposal in respect of the report of the supervisory committee of China Molybdenum Co., Ltd.* for the year 2016.”	10,843,785,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)
5.	“To receive and consider the proposal in respect of the annual report of China Molybdenum Co., Ltd.* for the year 2016.”	10,843,785,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)
6.	“To consider and approve the proposal in respect of the budget report of China Molybdenum Co., Ltd.* for the year 2017.”	10,843,785,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)
7.	“To consider and approve the proposal in respect of the re-appointment of the external auditors for the year 2017 and its remuneration arrangement.”	10,843,320,193 (99.99555%)	438,898 (0.00405%)	43,300 (0.0004%)
SPECIAL RESOLUTIONS				
8.	“To consider and approve the proposal in respect of the provision of guarantee for operating loans to direct or indirect wholly-owned subsidiaries.”	10,827,711,316 (99.86535%)	2,195,353 (0.02025%)	12,403,864 (0.1144%)
9.	“To consider and approve the proposal in respect of the increase in amount of overseas bonds issuance and extension of term of authorization.”	10,843,740,191 (99.99943%)	18,900 (0.00017%)	43,300 (0.0004%)
ORDINARY RESOLUTIONS				
10.	“To consider and approve the proposal in respect of the commencement of hedging business.”	10,843,745,191 (99.99947%)	55,900 (0.00052%)	1,300 (0.00001%)
11.	“To consider and approve the proposal in respect of the authorization to the board of directors to deal with the distribution of interim dividend and quarterly dividend for the year 2017.”	10,843,785,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)

SPECIAL RESOLUTIONS		No. of votes		
		For	Against	Abstain
12.	“To consider and approve the proposed granting of a general mandate to the board of directors of the Company to repurchase H shares of the Company.”	10,843,320,193 (99.99945%)	15,900 (0.00015%)	43,300 (0.0004%)
13.	“To consider and approve the proposal in respect of the Company’s compliance with the conditions of the public issuance of corporate bonds.”	10,843,740,191 (99.99984%)	15,900 (0.00015%)	1,300 (0.00001%)
14.	“To consider and approve the proposal in respect of the plan for the public issuance of corporate bonds.”			
14.01	“Issue size”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.02	“The par value of the bonds and issuance price”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.03	“Types of the bonds and maturity”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.04	“Interest rate of the bonds”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.05	“Issuance methods”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.06	“Offering arrangement to the shareholders of the company”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.07	“Terms on redemption or repurchase”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.08	“Guarantee arrangement”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.09	“Use of proceeds”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.10	“Protective measures for repayment”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.11	“Listing venue”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
14.12	“Term of validity of the resolutions”	10,843,737,191 (99.99981%)	18,900 (0.00017%)	1,300 (0.00001%)
15.	“To consider and approve the proposal in respect of seeking full authorization from the shareholders’ meeting of the Company to the board of directors to deal with the matters relating to the public issuance of the corporate bonds.”	10,843,717,491 (99.99983%)	18,900 (0.00017%)	– (–)

(2) Voting results of the A Shareholders' Class Meeting

The resolution at the A Shareholders' Class Meeting was put to the vote by way of open ballot and was approved by the A Shareholders. The poll results of the resolution at the A Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTION	No. of votes		
	For	Against	Abstain
"The proposal in respect of the granting of a general mandate to the Board of the Company to repurchase H Shares."	10,372,589,572 (99.99983%)	15,900 (0.00015%)	1,300 (0.00001%)

(3) Voting results of the H Shareholders' Class Meeting

The resolution at the H Shareholders' Class Meeting was put to the vote by way of open ballot and was approved by the H Shareholders. The poll results of the resolution at the H Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTION	No. of votes		
	For	Against	Abstain
"To consider and approve the granting of a general mandate to the Board of the Company to repurchase H Shares."	470,706,621 (99.99108%)	–	42,000 (0.00892%)

Two representatives from the Shareholders, a representative from Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and Ms. Kou Youmin, a supervisor of the Company, were appointed as the joint scrutineers for the vote-taking and vote-calculating at the aforesaid Meetings.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the auditors of the Company, acted as the joint scrutineers and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with China Standards on Auditing (中國註冊會計師審計準則), China Standards on Review Engagements (中國註冊會計師審閱準則) or China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

III. ATTESTATION BY LAWYERS

The aforesaid Meetings were attested by Llinks Law Offices, which issued a legal opinion, certifying that the convening and procedures of the Meetings, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the aforesaid Meetings were lawful and valid.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 28 June 2017

As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*