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## **Nickel Resources International Holdings Company Limited**

### **鎳資源國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2889)**

**(1) PERIODIC ANNOUNCEMENT;  
(2) UPDATE ON THE STATUS OF THE FULFILMENTS OF  
THE RESUMPTION CONDITIONS;  
AND  
(3) CONTINUED SUSPENSION**

References are made to the announcements of Nickel Resources International Holdings Company Limited (the “**Company**”) dated 7 March 2016, 22 June 2016, 7 July 2016, 3 August 2016, 5 September 2016, 29 September 2016, 7 October 2016, 3 November 2016, 5 December 2016, 6 January 2017, 24 February 2017, 24 March 2017, 27 April 2017 and 31 May 2017 in relation to, among other things, the proposed issue of subscription shares under the specific mandate, the application for the whitewash waiver, the special deal and the periodic update of the Company’s development (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **UPDATE ON THE STATUS OF THE FULFILMENTS OF THE RESUMPTION CONDITIONS**

As disclosed in the announcement of the Company dated 25 January 2017, the Company was placed in the third delisting stage under Practice Note 17 to the Listing Rules by the Stock Exchange and resumption conditions (the “**Resumption Conditions**”) were imposed by the Stock Exchange on the Company.

Given that the third delisting stage will end on 24 July 2017, the Company is currently working closely with its financial adviser and other professional parties to prepare a resumption proposal. **As at the date of this announcement, no concrete resumption plan has been agreed between the Company and its professional advisers.**

As the Company is in the process of exploring various plans to fulfil the Resumption Conditions, the Company is discussing with the Subscriber whether certain adjustment shall be made to the Subscription Agreement dated 5 March 2016. As at the date of this announcement, no revised terms have been finalised and no supplemental agreement has been entered into. In case there is any update on the resumption plan and/or the Subscription Agreement, the Company will inform the Shareholders as soon as possible and in any event by no later than the end of July 2017.

#### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 1 April 2015. The trading in the Shares on the Stock Exchange will continue to be suspended until further notice.

**Issuance of this announcement does not indicate that trading in the Shares will be resumed and listing of the Subscription Shares will be approved by the Stock Exchange at this stage. If any of the Conditions Precedent is not satisfied (or waived, if applicable) in accordance with the Subscription Agreement, the Subscription will not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in Shares or other relevant securities of the Company.**

By order of the Board of  
**Nickel Resources International Holdings Company Limited**  
**Dong Shutong**  
*Chairman*

Hong Kong, 29 June 2017

*As at the date of this announcement, the executive Directors are Mr. Dong Shutong (Chairman), Mr. Dong Chengzhe, Mr. Wang Ping, Mr. Song Wenzhou and Mr. Yang Fei; the non-executive Director is Mr. Yang Tianjun; and the independent non-executive Directors are Mr. Bai Baohua, Mr. Huang Changhuai, Mr. Wong Chi Keung and Mr. Fahmi Idris.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*