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Huishan

CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED

中國輝山乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 06863)

ENGAGEMENT OF INDEPENDENT FORENSIC ACCOUNTANT

Reference is made to the announcement of China Huishan Dairy Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 3 July 2017 in relation to, among other matters, the establishment of an independent board committee of board of directors of the Company (“**IBC**”), comprising all independent non-executive directors of the Company.

The Company announces that, on 21 July 2017, Deloitte Advisory (Hong Kong) Limited (“Forensic Accountant”) has been engaged by Troutman Sanders, the legal advisor representing the IBC, as the independent forensic accountant to conduct an investigation of the bank balances and bank transactions of the major bank accounts of the major operating subsidiaries of the Group and guarantees provided by the Group, for the period from 1 October 2016 to 31 March 2017, for an understanding of the cash and guarantees positions, as well as the fund flow and bank transactions of such major operating subsidiaries.

Further announcement will be made as and when appropriate.

Yang Kai

For and on behalf of the Board of

China Huishan Dairy Holdings Company Limited

Shenyang, 21 July 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai as an executive Director; Mr. Chu Kin Wang Peleus, Mr. Cheung Ngai Lam and Mr. Chung Wai Man as independent non-executive Directors.