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海航實業集團股份有限公司
HNA HOLDING GROUP CO. LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 521)

UPDATE ON VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcement of HNA Holding Group Co. Limited (the “**Company**”) dated 9 April 2017 (the “**Announcement**”) and the circular of the Company dated 30 June 2017 (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Circular.

As disclosed in the Announcement and the Circular, one of the Pre-Conditions is: “the Shareholders having approved the Acquisition at a general meeting of the Company pursuant to the requirements of the Hong Kong Listing Rules”. The Company has been preparing for the GM. The Company wishes to inform the Shareholders that the GM is scheduled to be convened on a date between the end of August 2017 and early September 2017. The exact date and time and the venue of the GM will be disclosed in the notice of the GM and the proxy form to be issued to the Shareholders in compliance with all relevant requirements under the Hong Kong Listing Rules and the articles of association of the Company.

By order of the Board
HNA HOLDING GROUP CO. LIMITED
Xu Haohao
Executive Director

Hong Kong, 26 July 2017

As at the date of this announcement, the Board comprises Mr. Zhao Quan (Executive Director and Co-Chairman), Mr. Wang Shuang (Executive Director and Co-Chairman), Mr. Xu Haohao (Executive Director and Executive President), Mr. Leung Shun Sang, Tony (Non-executive Director), Mr. Wang Hao (Non-executive Director), Mr. Leung Kai Cheung (Independent Non-executive Director), Mr. Liem Chi Kit, Kevin (Independent Non-executive Director) and Mr. Lam Kin Fung, Jeffrey (Independent Non-executive Director).