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## **Future Land Development Holdings Limited**

### **新城發展控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1030)**

## **OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT IN RELATION TO OVERSEAS ISSUANCE OF NOTES BY FUTURE LAND HOLDINGS**

This is an announcement made by Future Land Development Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company is pleased to announce that Future Land Holdings Co., Ltd.\* (新城控股集團股份有限公司) (“**Future Land Holdings**”), a subsidiary of the Company with its A shares listed on the Shanghai Stock Exchange (the “**SSE**”) (stock code: 601155), has completed the overseas issuance of U.S. dollar denominated notes in the principal amount of US\$200 million (the “**Notes**”) through its wholly-owned subsidiary on August 8, 2017. The Notes bear interest at a rate of 5% per annum and will be mature on August 8, 2022 unless earlier redeemed pursuant to the terms thereof. The intended use of the net proceeds of the Notes is to repay certain existing indebtedness of Future Land Holdings. The Notes will be listed on Singapore Exchange Securities Trading Limited since August 10, 2017.

The announcement headlined “Announcement on the Overseas Issuance of U.S. Dollar Denominated Notes by an Overseas Wholly-Owned Subsidiary (關於境外全資子公司發行境外美元債券的公告)” has been published by Future Land Holdings in relation the Notes on the website of the SSE ([www.sse.com.cn](http://www.sse.com.cn)) on August 9, 2017 and a copy of the said announcement is available for download on the website of the SSE.

By order of the Board  
**Future Land Development Holdings Limited**  
**WANG Zhenhua**  
*Chairman*

PRC, August 9, 2017

*As at the date of this announcement, the directors of the Company are Mr. Wang Zhenhua, Mr. Lv Xiaoping, Mr. Lu Zhongming, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive directors, Mr. Wang Xiaosong as non-executive director, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive directors.*

\* *Denotes English translation of the name of a Chinese company or entity is provided for identification purpose only.*