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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

**OVERSEAS REGULATORY ANNOUNCEMENT IN
RELATION TO THE RECEIPT OF CSRC'S NOTICE OF
TERMINATING THE REVIEW FOR
THE APPLICATION FOR ADMINISTRATIVE PERMISSION**

The Company and all members of the Board warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept joint responsibility for any false statement, misleading representation or material omission of this announcement.

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Jiangxi Copper Company Limited (the “**Company**”) dated 7 July 2017, in respect of, among others, the Share Issuance Termination and the Withdrawal of Application (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

On 7 July 2017, the board of directors (the “**Board**”) of the Company convened the seventeenth meeting of the seventh session of the Board and approved, among others, the resolutions in relation to the termination of the non-public issuance of A Shares and H Shares (《關於終止公司非公開發行A股股票和非公開發行H股股票的議案》), pursuant to which, the Company decided to terminate the relevant matters in relation to the A Share Issue and the H Share Issue, and to apply to the China Securities Regulatory Commission (the “**CSRC**”) for withdrawal of the Company’s application

documents in relation to the A Share Issue and the H Share Issue. Please refer to the Announcement for further details.

The Board wishes to announce that on 15 August 2017, the Company received the “CSRC’s Notice of Terminating the Review for the Application for Administrative Permission” ([2017] No.661) (《中國證監會行政許可申請終止審查通知書》)([2017] 661號). Pursuant to the relevant provision of Article 20 of the “Implementation Procedures and Regulations on Administrative Permission of the China Securities Regulatory Commission”(《中國證監會行政許可實施程序規定》), the CSRC has decided to terminate the review for the application for administrative permission in relation to the A Share Issue and the H Share Issue.

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Li Baomin
Chairman

Nanchang, Jiangxi, the People’s Republic of China, 15 August 2017

As at the date of this announcement, the executive directors of the Company are Mr. Li Baomin, Mr. Long Ziping, Mr. Gao Jianmin, Mr. Liang Qing, Mr. Wang Bo, Mr. Wu Jinxing and Mr. Wu Yuneng; and the independent non-executive directors of the Company are Mr. Tu Shutian, Mr. Sun Chuanyao, Mr. Liu Erh Fei and Dr. Zhou Donghua.