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Everbright Securities Company Limited
光大證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

ANNOUNCEMENT

**POLL RESULTS OF THE 2017 THIRD EXTRAORDINARY
GENERAL MEETING**

The board of directors (the “**Board**”) of Everbright Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2017 third extraordinary general meeting of the Company (the “**EGM**”) held at Jing’an International Plaza, No. 1508, Xinzha Road, Jing’an District, Shanghai, the PRC on Tuesday, August 15, 2017.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the notice of the EGM and the circular of the Company dated June 28, 2017.

1. CONVENING AND ATTENDANCE OF THE EGM

The EGM was held at Jing’an International Plaza, No. 1508, Xinzha Road, Jing’an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, August 15, 2017.

The EGM was convened by the Board and chaired by Mr. Xue Feng, the chairman and president of the Company. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of the EGM, there were a total of 4,610,787,639 Shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM. There was no restriction on any Shareholders casting votes on the resolutions proposed at the EGM. None of the Shareholders, who was entitled to attend, was required to vote against or abstain from voting in respect of the resolutions proposed at the EGM.

A total of 19 Shareholders and proxies, holding an aggregate of 2,575,609,974 Shares with voting rights of the Company, representing approximately 55.86% of the total Shares with voting rights of the Company, have attended the EGM, among which, 17 are A Shareholders and proxies, holding an aggregate of 2,304,405,069 A Shares, representing approximately 49.98% of the total Shares with voting rights of the Company and two are H Shareholders and proxies, holding an aggregate of 271,204,905 H Shares, representing approximately 5.88% of the total Shares with voting rights of the Company.

The EGM was duly convened and conducted in compliance with the relevant requirements of the Company Law of the PRC, the relevant laws and regulations, listing rules of the place where the Shares are listed and the Articles of Association. Voting at the EGM was conducted through both on-site voting and online voting (only applicable to the A Shareholders) and the voting methods were in compliance with the relevant requirements of the relevant laws and regulations and the Articles of Association.

The Company currently has 11 Directors, of which one Director attended the EGM. Among the seven existing Supervisors, three Supervisors attended the EGM. Ms. Zhu Qin, the secretary to the Board, also attended the EGM. The representatives of the PRC legal counsel appointed by the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the EGM.

2. POLL RESULTS OF THE EGM

The poll results of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTION			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on amendments to the Articles of Association.	A Shares	2,298,947,954	99.763188	5,457,115	0.236812	0	0.000000
		H Shares	262,156,600	96.663665	9,048,305	3.336335	0	0.000000
		Total	2,561,104,554	99.436816	14,505,420	0.563184	0	0.000000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.								
ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on the change in use of part of the proceeds from issue of H Shares.	A Shares	2,304,359,464	99.998021	45,605	0.001979	0	0.000000
		H Shares	271,204,905	100.000000	0	0.000000	0	0.000000
		Total	2,575,564,369	99.998229	45,605	0.001771	0	0.000000
As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
2.	To consider and approve the resolution on the election of Mr. Zhang Jingcai as the Supervisor of the Company.	A Shares	2,304,218,393	99.991899	186,676	0.008101	0	0.000000
		H Shares	271,204,905	100.000000	0	0.000000	0	0.000000
		Total	2,575,423,298	99.992752	186,676	0.007248	0	0.000000
As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								

As more than two-thirds of the votes were cast in favour of the resolution regarding the amendments to the Articles of Association, such resolution was duly passed as a special resolution. As more than half of the votes were cast in favour of (1) the resolution regarding the change in use of part of the proceeds from issue of H Shares, and (2) the resolution regarding the election of Mr. Zhang Jingcai as the Supervisor of the Company, these resolutions were duly passed as ordinary resolutions.

The scrutineers of the EGM were the Shareholders' representatives of the Company, the Supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H share registrar.

For details of the above resolutions, please refer to the notice and circular of the Company dated June 28, 2017.

3. ELECTION OF SUPERVISOR OF THE COMPANY

The biographical details of Mr. Zhang Jingcai ("**Mr. Zhang**"), a Supervisor of the Company as elected upon passing of the above ordinary resolution are as follows:

Mr. Zhang, born in 1963, holds a master's degree in engineering and is a non-practicing member of Chinese Institute of Certified Public Accountants. Mr. Zhang is currently the general manager of the legal department of China Everbright Group Ltd. He held various positions in China Everbright Bank Company Limited (a company listed on the Shanghai Stock Exchange and the Stock Exchange, stock code: 601818 and 6818), including the general manager of the corporate business department, deputy secretary of the party committee and vice president of Dalian branch, director of the northern regional credit approval center and general manager of the credit approval department of the head office.

As far as the Directors are aware, save as disclosed above, Mr. Zhang has not held any directorships in other listed public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the past three years. Mr. Zhang does not have any relationships with any Directors, Supervisors, senior management, substantial Shareholders or controlling Shareholders or their respective subsidiaries, and he does not hold any position in the Company or any of its subsidiaries. As at the date of this announcement, Mr. Zhang does not hold any interest in the Shares of the Company or its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong (Chapter 571 of the Laws of Hong Kong)).

Save as disclosed above, there is no other information to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules, nor is there any other matter relating to the appointment of Mr. Zhang that needs to be brought to the attention of the Shareholders. Mr. Zhang has not been punished by the CSRC or other relevant authorities or any stock exchange.

As at the date of this announcement, Mr. Zhang has not entered into any service contract with the Company. Unless any necessary adjustment is required to be made pursuant to applicable laws and regulations, Mr. Zhang's term of office will be the same as that of the fourth session of the Supervisory Committee. Mr. Zhang will not receive remuneration from the Company during this tenure as the Supervisor of the Company.

Pursuant to the Articles of Association and relevant PRC laws and regulations, the appointment of Mr. Zhang as the Supervisor is subject to the approval from the regulatory authorities on his qualification as the Supervisor.

4. TESTIMONY OF LEGAL COUNSEL

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the EGM, and in their opinion, the procedures of calling and convening the EGM, the eligibility of Shareholders and proxies attending the meeting and the voting procedures have complied with the requirements of the relevant laws, regulations and the Articles of Association, and the poll results of the EGM are legal and valid.

By order of the Board
Everbright Securities Company Limited
Xue Feng
Chairman, President

Shanghai, the PRC
August 15, 2017

As at the date of this announcement, the Board comprises Mr. Gao Yunlong (Non-executive Director), Mr. Ge Haijiao (Non-executive Director), Mr. Xue Feng (Chairman, Executive Director, President), Mr. Yin Lianchen (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Yang Guoping (Non-executive Director), Mr. Zhu Ning (Independent Non-executive Director), Mr. Xu Jingchang (Independent Non-executive Director), Mr. Xiong Yan (Independent Non-executive Director), Mr. Li Zheping (Independent Non-executive Director) and Mr. Au Sing Kun (Independent Non-executive Director).