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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

References are made to the announcements of Elegance Optical International Holdings Limited (the “**Company**”) dated 20 June 2017 (the “**Announcement**”) and 4 July 2017, 18 July 2017 and 1 August 2017 (the “**Extension Announcements**”) in relation to the Placing. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

FURTHER EXTENSION OF THE LONG STOP DATE

As disclosed in the Extension Announcements, the Company and the Placing Agent have entered into three supplemental agreements to the Placing Agreement to extend the Long Stop Date to 15 August 2017.

As additional time is required to fulfil the condition precedent of the Placing Agreement, on 15 August 2017 (after trading hours of the Stock Exchange), the Company and the Placing Agent, after arm’s length negotiation, entered into a fourth supplemental agreement in relation to the Placing, pursuant to which the Company and the Placing Agent had agreed to further extend the deadline for fulfilment of the conditions of the Placing Agreement (the “**Long Stop Date**”) from 15 August 2017 to 29 August 2017 (or such later date as may be agreed between the parties to the Placing Agreement in writing).

Save and except for the aforesaid, all other terms of the Placing Agreement remained unchanged.

By Order of the Board
Elegance Optical International Holdings Limited
Wong Chi Yan
Executive Director

Hong Kong, 15 August 2017

As at the date of this announcement, the executive Directors are Mr. Hui Leung Wah, Ms. Wong Chi Yan and Mr. Chan Wai Kit, the independent non-executive Directors are Mr. Chan Wei, Mr. Chan Ming Kei and Mr. Wan Kin Man, Tony.