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New Century Healthcare Holding Co. Limited

新世紀醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1518)

POSITIVE PROFIT ALERT AND NOTICE OF BOARD MEETING

POSITIVE PROFIT ALERT

This announcement is made by New Century Healthcare Holding Co. Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2017 and other information currently available, the Group is expected to record an increase of approximately 110% in consolidated net profit for the six months ended June 30, 2017 as compared with the consolidated net profit of RMB31.0 million for the six months ended June 30, 2016. This was primarily attributable to (i) a stable growth of income in principal business of pediatric healthcare; (ii) gains from fair value changes of convertible preferred shares and other non-current liabilities due to the conversion of such convertible preferred shares into ordinary shares; and (iii) a decrease in listing expenses compared with the same period last year.

As the Company is still in the process of finalising its interim results for the six months ended June 30, 2017, the information contained in this announcement is only based on a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the six months ended June 30, 2017 currently available, which has not been audited, confirmed or reviewed by the auditors or audit committee of the Company. The Company expects to announce its unaudited interim results for the six months ended June 30, 2017 before the end of August 2017.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

NOTICE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held on Monday, August 28, 2017 for the purpose of, among other matters, approving the release of the interim results of the Company and its subsidiaries for the six months ended June 30, 2017, considering the payment of an interim dividend, if any, and transacting any other business.

By Order of the Board
New Century Healthcare Holding Co. Limited
Jason ZHOU
Chairman

Beijing, the PRC, August 15, 2017

As at the date of this announcement, the executive directors of the Company are Mr. Jason ZHOU, Ms. XIN Hong and Mr. XU Han; the non-executive directors of the Company are Ms. LIANG Yanqing, Dr. HE Xin, Mr. WANG Siye and Ms. ZHANG Lan; and the independent non-executive directors of the Company are Mr. WU Guanxiong, Mr. SUN Hongbin, Mr. JIANG Yanfu and Dr. MA Jing.