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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3378)

**INSIDE INFORMATION
AND
RESUMPTION OF TRADING IN H SHARES**

This announcement is made by Xiamen International Port Co., Ltd* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 15 August 2017 relating to the halt of the trading in the H shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 15 August 2017 at 9:00 a.m. at the request of the Company.

The board of directors of the Company has been notified that Xiamen Port Development Co., Ltd.* (廈門港務發展股份有限公司) (“**Xiamen Port Development**”), a joint stock limited company established in the People’s Republic of China (the “**PRC**”) which is a non-wholly owned subsidiary of the Company, whose A shares have been listed on the Shenzhen Stock Exchange since April 1999 and is approximately 55.13% owned by the Company, proposed to raise funds by way of open offer (the “**Open Offer**”) to its existing shareholders in proportion to his/her/its existing shareholding in Xiamen Port Development.

As the Open Offer is at a preliminary stage, extremely limited information as to the details of the Open Offer is currently available to the Company. In addition, the Open Offer is subject to the approval by the shareholders of Xiamen Port Development and the relevant regulatory authorities in the PRC including the China Securities Regulatory Commission (中國證券監督管理委員會) and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the H shares of the Company.

If the Open Offer proceeds, the Company will comply with its disclosure obligations and make further announcement(s) as and when required in accordance with the Listing Rules.

TRADING HALT AND RESUMPTION OF TRADING

At the request of the Company, trading in the H shares of the Company on the Stock Exchange was halted with effect from 15 August 2017 at 9:00 a.m. pending the release of this announcement.

Application has been made to the Stock Exchange by the Company for the resumption of trading in the H shares of the Company with effect from 16 August 2017 at 9:00 a.m.

At the request of Xiamen Port Development, trading in the A shares of Xiamen Port Development has been suspended with effect from market open on 15 August 2017 in accordance with the requirements of the listing rules of the Shenzhen Stock Exchange in order to protect the interest of the investors and avoid unusual fluctuations of the price of the A shares.

By order of the Board
Xiamen International Port Co., Ltd
Cai Changzhen
Joint Company Secretary

Xiamen, the PRC, 15 August 2017

As at the date of this announcement, the executive directors of the Company are Mr. Cai Liquan, Mr. Fang Yao, Mr. Chen Zhaohui and Mr. Ke Dong; the non-executive directors of the Company are Mr. Chen Dingyu, Mr. Chen Zhiping, Mr. Fu Chengjing, Mr. Huang Zirong and Ms. Bai Xueqing; and the independent non-executive directors of the Company are Mr. Liu Feng, Mr. Lin Pengjiu, Mr. You Xianghua, Mr. Jin Tao and Mr. Ji Wenyuan.

* *For identification purposes only*