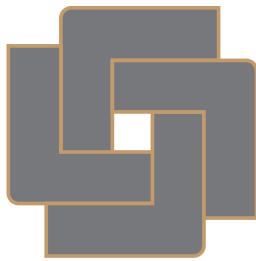


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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

POSITIVE PROFIT ALERT

This announcement is made by Lamtex Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017, and information currently available to the Group, the Group is expected to record a profit for the period attributable to owners of the Company of approximately HK\$5 million for the six months ended 30 June 2017 (“**2017 Interim**”) as compared to the loss for the period attributable to owners of the Company of approximately HK\$138 million recorded for the six months ended 30 June 2016 (“**2016 Interim**”).

The expected turnaround from loss to profit for 2017 Interim is mainly due to the significant reduction in the loss on securities trading and investment segment as compared to that for 2016 Interim.

The Company is still in progress of finalising the interim results for the six months ended 30 June 2017. The information contained in this announcement is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2017 (which has not been reviewed by the auditors of the Company) and information currently available to the Group. It is expected that the Group’s interim results announcement for the six months ended 30 June 2017 will be published on 17 August 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By the order of the Board
Lamtex Holdings Limited
Wu Xiaolin
Chief Executive Officer

Hong Kong, 15 August 2017

As at the date of this announcement, the board of the Directors comprises two executive Directors, namely Mr. Wu Xiaolin (Chief Executive Officer) and Mr. Wen Wenfeng; two non-executive Directors, namely Mr. Wen Jialong (Chairman) and Mr. Lung Chee Ming George; and three independent non-executive Directors, namely Mr. Tse Long, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Zeng Zhaolin.