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華融投資股份有限公司

HUARONG INVESTMENT STOCK CORPORATION LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2277)

**GENERAL DISCLOSURE
UNDER RULE 13.18 OF THE LISTING RULES**

This announcement is made by the board of directors (the “**Board**”) of Huarong Investment Stock Corporation Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 16 August 2017, the Company (as borrower) signed a revolving loan facility letter (the “**Facility Letter**”) with a bank for up to an aggregate amount of HK\$500,000,000 (or its equivalent in USD) (the “**Facility**”). The Facility is unsecured and be at all times available at the sole and absolute discretion of the bank.

The availability of the Facility is subject to, among other things, a letter of comfort (the “**Letter of Comfort**”) being issued by China Huarong Asset Management Co., Ltd. (“**China Huarong**”), the controlling shareholder of the Company. Under the Letter of Comfort, as long as the Facility remains outstanding, China Huarong has undertaken to, among other, remain as the majority shareholder of the Company (the “**Specific Performance Obligation**”). As at the date of this announcement, China Huarong beneficially owns approximately 50.99% of the issued share capital of the Company.

A breach of any of the Specific Performance Obligation will constitute an event of default under the Facility Letter whereupon, the bank will have the power to declare the commitments to be cancelled and/or declare all outstanding amounts together with interest accrued and all other sums payable by the Company to be forthwith due and payable.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the Specific Performance Obligation continues to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By order of the Board
Huarong Investment Stock Corporation Limited
Qin Ling
Chairman

Hong Kong, 16 August 2017

As at the date of this announcement, the executive Directors are Mr. Qin Ling, Mr. Yeung Chun Wai Anthony, Mr. Xu Xiaowu, Mr. Liu Xiguang, Mr. Kwan Wai Ming and Ms. Lin Changhua; the non-executive Director is Mr. Wu Qinghua; and the independent non-executive Directors are Mr. Chan Kee Huen Michael, Mr. Zhang Xiaoman, Mr. Tse Chi Wai and Mr. Wu Tak Lung.