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海航實業集團股份有限公司
HNA HOLDING GROUP CO. LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 521)

POSITIVE PROFIT ALERT

This announcement is made by HNA Holding Group Co. Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2017, it is anticipated that the Group would record a profit attributable to owners of the Company of amount not less than HK\$55.0 million for the six months ended 30 June 2017 as compared to a loss of approximately HK\$82.5 million for the corresponding period in 2016. The aforesaid turnaround from loss to profit was mainly attributable to a disposal gain in the amount of approximately HK\$112.0 million arising from the disposal of intelligent information business which was completed in April 2017. The aforesaid disposal is in line with the business strategy committed by the Company in the recent years.

The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of the Group, which have not been reviewed or confirmed by the Company’s auditor or audit committee and may be subject to adjustments. Shareholders and potential investors are advised to refer to the details of the Company’s results announcement for the six months ended 30 June 2017 which is expected to be announced by the end of August 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
HNA HOLDING GROUP CO. LIMITED
Xu Haohao
Executive Director

Hong Kong, 16 August 2017

As at the date of this announcement, the Board comprises Mr. Zhao Quan (Executive Director and Co-Chairman), Mr. Wang Shuang (Executive Director and Co-Chairman), Mr. Xu Haohao (Executive Director and Executive President), Mr. Leung Shun Sang, Tony (Non-executive Director), Mr. Wang Hao (Non-executive Director), Mr. Leung Kai Cheung (Independent Non-executive Director), Mr. Liem Chi Kit, Kevin (Independent Non-executive Director) and Mr. Lam Kin Fung, Jeffrey (Independent Non-executive Director).