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**東建國際**  
OCI International Holdings

**OCI International Holdings Limited**

**東建國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 329)**

**COMPLETION OF MAJOR TRANSACTION INVOLVING  
THE ACQUISITION OF  
SENIOR SECURED GUARANTEED NOTES**

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the circular of OCI International Holdings Limited (the “**Company**”) dated 29 June 2017 in relation to the possible major transaction involving the acquisition of senior secured guaranteed notes (the “**Circular**”) and the announcement of the Company dated 31 July 2017 in relation to the extension of Completion Date (the “**Announcement**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

As disclosed in the Announcement, all the conditions precedent as set out in the Circular had been fulfilled as at 31 July 2017 and the Completion Date had been extended to 16 August 2017 as additional time was required to collect all the original documents necessary for Completion. The Board is pleased to announce that Completion took place on 16 August 2017.

By order of the Board  
**OCI International Holdings Limited**  
**Feng Hai**  
*Chairman*

Hong Kong, 16 August 2017

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. Feng Hai (*Chairman*)

Mr. Li Yi (*Chief Executive Officer*)

Ms. Xiao Qing (*Chief Operating Officer*)

Ms. Chan Mee Sze

*Independent non-executive Directors:*

Mr. Lam Man Sum, Albert

Mr. Chang Tat Joel

Mr. Wong Stacey Martin

Mr. Tso Siu Lun, Alan

*Non-executive Directors:*

Mr. Du Peng

Ms. Zheng Xiaosu