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OZNER WATER INTERNATIONAL HOLDING LIMITED

浩澤淨水國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2014)

VOLUNTARY ANNOUNCEMENT

ENTRUSTED LOAN AGREEMENT WITH WOORI BANK (CHINA) LIMITED

The board of directors (the “**Board**”) of Ozner Water International Holding Limited (the “**Company**”) announces that on 16 August 2017, Shanghai Haoze Water Purification Technology Development Co., Ltd.* (上海浩澤淨水科技發展有限公司) (“**Shanghai Haoze Water Purification**”), an indirect wholly-owned subsidiary of the Company, as borrower entered into an entrusted loan agreement (the “**Entrusted Loan Agreement**”) with Woori Bank (China) Limited (友利銀行(中國)有限公司) (“**Woori Bank China**”), pursuant to which an entrusted loan in the maximum principal amount of RMB200 million (the “**Entrusted Loan**”) shall be granted to Shanghai Haoze Water Purification at the interest rate of 9.5% per annum, for a term of two years commencing from the first withdrawal date. Datang Wealth Investment Management Co., Ltd.* (大唐財富投資管理有限公司) (“**Datang**”) has entrusted Woori Bank China to grant the Entrusted Loan to Shanghai Haoze Water Purification for the purposes of replenishing the working capital of Shanghai Haoze Water Purification.

In connection with the Entrusted Loan Agreement, each of the Company and Shaanxi Haoze Environmental Technology Development Co., Ltd.* (陝西浩澤環保科技發展有限公司), an indirect wholly-owned subsidiary of the Company (“**Shaanxi Haoze**”), has provided a guarantee in favour of Datang for the due performance of Shanghai Haoze Water Purification of its obligations under the Entrusted Loan Agreement (together, the “**Guarantees**”). The maximum liabilities of each of the Company and Shaanxi Haoze under the Guarantees shall be the maximum principal amount of the loan of RMB200 million and the relevant interest, penalty interest, liquidated damages and compensations, and all expenses incurred (if any) for the enforcement of creditor’s rights and guarantee rights and any other fees payable by Shanghai Haoze Water Purification pursuant to relevant laws and agreements between the parties.

Woori Bank China is a foreign commercial bank established in the People’s Republic of China and is part of the Woori Bank group headquartered in the Republic of Korea. To the best of the directors’ knowledge, information and belief having made all reasonable enquiries, Woori Bank China and its ultimate beneficial owners are independent third parties of the Company and its connected persons.

Mr. Xie Zhikun (解直錕) indirectly owns 82.75% of the equity interest of Datang. As at the date of this announcement, China Innovative Capital Management Co., Ltd, which is indirectly owned as to 95.53% by Mr. Xie Zhikun, is interested in 9.27% of the issued share capital of the Company.

This announcement is made by the Company on a voluntary basis.

By Order of the Board
Ozner Water International Holding Limited
Xiao Shu
Chairman and Chief Executive Officer

Hong Kong, 16 August 2017

As at the date of this announcement, the executive directors of the Company are XIAO Shu, ZHOU Guanxuan, TAN Jibin, LI Honggao and WANG Yonghui, the non-executive Directors are Andrew Yan YAN, HE Sean Xing and WANG Haitong and the independent non-executive Directors are CHAN Yuk Sing Gilbert, LAU Tze Cheung Stanley, BAO Jiming and GU Jiuchuan.

* *for identification purposes only*