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CIMC ENRIC

CIMC Enric Holdings Limited

中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

**UPDATES ON DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION
OF THE ENTIRE EQUITY INTEREST IN
SINOPACIFIC OFFSHORE & ENGINEERING CO., LTD.**

Reference is made to the announcements of CIMC Enric Holdings Limited dated 5 July 2017 and 4 August 2017 in relation to the acquisition of the entire equity interest in SinoPacific Offshore & Engineering Co., Ltd. (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Target Company has become an indirect wholly-owned subsidiary of the Company pursuant to the Agreement and the Restructuring Plan. The name of the Target Company has been changed to “南通中集太平洋海洋工程有限公司” (Nantong CIMC SinoPacific Offshore & Engineering Co., Ltd.*). A new business licence of the Target Company was issued by the Administration and Approval Bureau of Qidong* (啟東市行政審批局) on 15 August 2017.

By order of the Board
CIMC Enric Holdings Limited
Cheong Siu Fai
Company Secretary

Hong Kong, 16 August 2017

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) and Mr. Liu Chunfeng (General Manager) as executive Directors; Mr. Jin Jianlong, Mr. Yu Yuqun, Mr. Wang Yu and Mr. Jin Yongsheng as non-executive Directors; and Mr. Wong Chun Ho, Mr. Tsui Kei Pang and Mr. Zhang Xueqian as independent non-executive Directors.

** For identification purposes only*