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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 2668)

**MAJOR TRANSACTION IN RELATION TO
CREDIT FACILITY AGREEMENT**

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 26 July 2017 of Pak Tak International Limited (the “**Company**”) for a major transaction in relation to the Credit Facility Agreement (the “**Announcement**”). Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Credit Facility Agreement, together with a notice convening the SGM would be despatched to the Shareholders as soon as practicable. As additional time is required to finalize certain information to be included in the Circular, it is expected that the Circular, together with the notice of the SGM, will be despatched on or before 1 September 2017.

By Order of the Board of
Pak Tak International Limited
Wang Jian
Chairman and Chief Executive Officer

Hong Kong, 16 August 2017

As at the date of this announcement, the Board comprises Mr. Wang Jian and Ms. Qian Pu as executive Directors, Mr. Law Fei Shing and Mr. Shin Yick Fabian as non-executive Directors and Mr. Liu Kam Lung, Mr. Xie Xiaobiao and Mr. Zheng Suijun as independent non-executive Directors.

* *for identification purpose only*