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CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1269)

PROFIT WARNING

This announcement is made by China First Capital Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the information currently available to the Board, the profit before tax for the six months ended 30 June 2017 is expected to decrease by approximately 60% to 70% as compared to the profit before tax for the corresponding period in 2016. The decrease is mainly attributable to the fair value change of securities listed on the stock exchanges of the People’s Republic of China which were held by the Group as held for trading investments.

The information contained in this announcement is based only on the preliminary assessment by the Board with reference to the information currently available, including the latest unaudited consolidated management accounts of the Group, and is not based on any information or figures which have been audited, confirmed or reviewed by the auditor or the audit committee of the Company. As at the date of this announcement, the unaudited consolidated results of the Group for the six months ended 30 June 2017 have not yet been finalised and are subject to adjustments.

The interim results announcement of the Group for the six months ended 30 June 2017 is expected to be published on 29 August 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China First Capital Group Limited
Wilson Sea
Chairman and Executive Director

Hong Kong, 16 August 2017

As at the date of this announcement, the Company's executive directors are Mr. Wilson Sea, Mr. Tang Mingyang, Mr. Zhao Zhijun, Ms. Li Dan and Mr. Yan Haiting; the Company's non-executive director is Mr. Li Hua; and the Company's independent non-executive directors are Mr. Chu Kin Wang, Peleus, Mr. Li Zhiqiang and Mr. Chen Gang.