

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

**MAJOR TRANSACTION
ACQUISITION OF EQUITY INTERESTS IN
NINGBO HAILIANG AND ANHUI HAILIANG**

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Ronshine China Holdings Limited (the “**Company**”) dated 27 July 2017 (the “**Announcement**”) with regard to a major transaction in relation to the acquisition of equity interests in Ningbo Hailiang and Anhui Hailiang. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Ningbo Hailiang Acquisition and the Anhui Hailiang Acquisition and such other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 17 August 2017.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, including (i) the financial statements of Ningbo Hailiang and Anhui Hailiang; (ii) the consolidated pro forma financial statements after the Acquisitions; (iii) the indebtedness statement of the Company; and (iv) the valuation reports on Ningbo Hailiang and Anhui Hailiang, an application has been made to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules to postpone the despatch date of the Circular to a date on or before 29 December 2017.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 18 August 2017

As at the date of this announcement, Mr. Ou Zonghong, Mr. Wu Jian, Mr. Lin Junling and Ms. Zeng Feiyan are the executive Directors; and Mr. Lo Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.