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**海航實業集團股份有限公司**  
**HNA HOLDING GROUP CO. LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 521)**

**UPDATE ON VERY SUBSTANTIAL ACQUISITION  
AND  
CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcements of HNA Holding Group Co. Limited (the “**Company**”) dated 9 April 2017, 26 July 2017, 1 August 2017 and 4 August 2017 (the “**Previous Announcements**”) and the circular of the Company dated 30 June 2017 (the “**Circular**”) in relation to the pre-conditional voluntary general offer to acquire all the issued and paid-up shares of CWT other than those already owned, controlled or agreed to be acquired by HNA Belt and Road Investments (Singapore) Pte. Ltd. (a wholly-owned subsidiary of the Company), its related corporations and their respective nominees. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Circular.

Further to the Previous Announcements, the Company announces that the GM to be convened for the purpose of considering, and if thought fit, approving the Acquisition and the transactions contemplated thereunder will be convened on 7 September 2017. A notice of the general meeting and the proxy form are expected to be despatched to the Shareholders on or about 21 August 2017.

The register of members of the Company will be closed from Monday, 4 September 2017 to Thursday, 7 September 2017 (both days inclusive) to determine the entitlement to attend and vote at the GM. During such period no transfer of shares of the Company will be registered. In order to qualify for the entitlement to attend and vote at the GM, all transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Friday, 1 September 2017 for registration.

By order of the Board  
**HNA Holding Group Co. Limited**  
**Xu Haohao**  
*Executive Director*

Hong Kong, 18 August 2017

*As at the date of this announcement, the Board comprises Mr. Zhao Quan (Executive Director and Co-Chairman), Mr. Wang Shuang (Executive Director and Co-Chairman), Mr. Xu Haohao (Executive Director and President), Mr. Leung Shun Sang, Tony (Non-executive Director), Mr. Wang Hao (Non-executive Director), Mr. Leung Kai Cheung (Independent Non-executive Director), Mr. Liem Chi Kit, Kevin (Independent Non-executive Director) and Mr. Lam Kin Fung, Jeffrey (Independent Non-executive Director).*