

## Announcement on MCE and Early Expiration

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### Non-Collateralised Structured Products



### Notice of Occurrence of Mandatory Call Event and Early Expiry of European Style (Cash Settled) Category R Callable Bull/Bear Contracts (the CBBCs)

issued by

**Haitong International Securities Company Limited**  
(incorporated with limited liability in Hong Kong)

*Terms not defined in this notice have the same meaning as defined in the general conditions and the product conditions of the CBBCs (together, the **Conditions**).*

**Haitong International Securities Company Limited** (the **Issuer**) announces that a mandatory call event (**MCE**) in respect of the CBBCs described in the table below has occurred in the pre-opening session of the Stock Exchange at the time (MCE time) specified in the table below on 21 August 2017 (MCE date) and the CBBCs have automatically expired and terminated. Subject to the Conditions, trading in the CBBCs on the stock exchange has been suspended by the stock exchange on behalf of the Issuer and the CBBCs shall be delisted after the close of business on the MCE date. The Issuer will pay to each holder (as shown in the register kept by or on behalf of the Issuer on the MCE date) the residual value (if any) in respect of each board lot of CBBCs held by the holder in accordance with the Conditions on the settlement date.

Payment of the residual value (net of any exercise expenses) (if any) shall constitute full and final settlement of the obligations of the Issuer with respect to the CBBCs. Subject to such payment having been made, the Issuer shall have no obligation towards the holders under the CBBCs subsequent to the MCE date.

Market participants should note that all post MCE trades will be cancelled by the Stock Exchange either on the MCE date or on the immediately succeeding trading day. References to “**Post MCE Trades**” mean all auction trades in the CBBCs concluded in the pre-opening session and all manual trades of the CBBCs concluded after the end of the pre-order matching period in such session.

Relevant participants of the stock exchange (**EPs**) involved in any post MCE trades may refer to a trade file disseminated by the stock exchange via the Electronic Communication Platform for details. Such EPs must check their trades against the MCE time and advise their clients of any cancelled trades in the CBBCs. If there are any discrepancies, these must be reconciled with the Stock Exchange as soon as possible.

Stock Code	Type	MCE Time	Issue Size (CBBCs)	Underlying
68838	Bull	09:20:00	40,000,000	Lenovo Group Ltd.

**Haitong International Securities Company Limited**  
**21 August 2017**