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CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement issued by China Overseas Land & Investment Limited (the “**Company**”) dated 21 August 2017 which stated, inter alia, that the board of directors of the Company has declared on 21 August 2017 the payment of an interim dividend for the six months ended 30 June 2017 of HK35 cents per share to shareholders whose names appear on the register of members of the Company on Friday, 15 September 2017.

Notice is hereby given in pursuance of Section 632 of the Companies Ordinance, Chapter 622 of the Laws of Hong Kong, that the register of members of the Company will be closed on Friday, 15 September 2017, during which time no transfer of shares will be registered.

Timetable as below:-

- Last day of dealings in the shares of the Company on a cum-dividend basis 12 September 2017 (Tuesday)
- Ex-dividend basis date 13 September 2017 (Wednesday)
- Latest time to lodge all properly completed transfer forms accompanied by the relevant share certificates for registration with the Company’s registrar and transfer office, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong At 4:30 p.m. on 14 September 2017 (Thursday)
- Closure of the Company’s register of members 15 September 2017 (Friday)

- Record date 15 September 2017 (Friday)
- Register of members re-opens 18 September 2017 (Monday)
- Date of dividend warrants dispatched to shareholders 6 October 2017 (Friday)

This announcement is available for viewing on the websites of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the Company at www.coli.com.hk.

By Order of the Board
China Overseas Land & Investment Limited
Yan Jianguo
Chairman and Chief Executive Officer

Hong Kong, 21 August 2017

As at the date of this announcement, Messrs. Yan Jianguo (Chairman and Chief Executive Officer), Luo Liang and Nip Yun Wing are the executive directors of the Company; Mr. Chang Ying is the non-executive director of the Company; and Mr. Lam Kwong Siu, Madam Fan Hsu Lai Tai, Rita and Mr. Li Man Bun, Brian David are the independent non-executive directors of the Company.