

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THIS FORM, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, A BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

此乃重要文件，務請立即處理。閣下如對本表格有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN TCC INTERNATIONAL HOLDINGS LIMITED (THE "COMPANY"), YOU SHOULD AT ONCE HAND THIS ELECTION FORM AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR TRANSFEREE OR TO THE LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR THE TRANSFEREE.

閣下如已售出或轉讓名下所有台泥國際集團有限公司（「本公司」）的股份，應立即將本選擇表格及隨附文件送交買主或承讓人或持牌證券交易商或註冊證券機構或經手買賣或轉讓的其他代理商，以便轉交買主或承讓人。

This Election Form is referred to in the accompanying document to the Shareholders dated August 24, 2017 in relation to a scheme of arrangement between the Company and the Scheme Shareholders (the "Scheme Document"). You should read it in conjunction with the Scheme Document. Unless otherwise defined, defined terms in the Scheme Document apply to this Election Form.

本選擇表格乃日期為二零一七年八月二十四日致股東有關本公司與計劃股東之間之協議計劃的隨附文件（「計劃文件」）內的選擇表格。務請閣下連同計劃文件一併閱讀本表格。除另有界定者外，計劃文件所界定之詞彙適用於本選擇表格。



TAIWAN CEMENT CORPORATION

（台灣水泥股份有限公司）

(A joint stock company incorporated in Taiwan)

（於台灣註冊成立之股份有限公司）

TCC INTERNATIONAL HOLDINGS LIMITED

台泥國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

（於開曼群島註冊成立之有限公司）

(Stock Code: 1136.HK)

（股份代號：1136.HK）

TCC INTERNATIONAL LIMITED

(Incorporated in the British Virgin Islands with limited liability)

（於英屬維爾京群島註冊成立之有限公司）

Scheme of Arrangement

(under Section 86 of the Companies Law of the Cayman Islands)

協議計劃

（根據開曼群島公司法第86條）

ELECTION FORM FOR THE SHARE ALTERNATIVE

供股份選項使用之選擇表格

IF YOU WISH TO RECEIVE THE CASH ALTERNATIVE UNDER THE SCHEME, DO NOT COMPLETE THIS FORM.

如閣下有意根據計劃接收現金選項，毋須填寫本表格。

If you are a Beneficial Owner:

如閣下為實益擁有人：

• DO NOT COMPLETE THIS FORM.

閣下毋需填寫本表格。

• If you wish to elect the Share Alternative, you should refer to and follow the relevant instructions in the Scheme Document and consult your broker, custodian, nominee or other relevant person (as the case may be) as soon as practicable as to the timing and procedures for the election of the Share Alternative.

倘閣下有意選擇股份選項，則閣下應參考及遵循計劃文件之相關指示並於實際可行情況下儘快就選擇股份選項之時間及程序諮詢閣下之經紀、託管人、代理人或其他相關人士（視情況而定）。

If you are a Registered Shareholder:

如閣下為登記股東：

• If you wish to elect the Share Alternative in respect of **ALL** the Shares registered in your name at the Scheme Record Date, you must duly complete and sign this Election Form and return it to the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Tuesday, October 3, 2017 or such later date and time as may be notified to the Shareholders through announcements. Such announcements (if any) will be published on the website of the Company at www.tchhk.com and the website of the Stock Exchange at www.hkexnews.hk.

如閣下有意就計劃記錄日期的所有以閣下名義登記的股份選取股份選項，閣下必須妥善填寫及簽署本選擇表格並於二零一七年十月三日（星期二）下午四時三十分或之前（或根據公告通知股東的較後日期和時間）交回股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。有關公告（如有）會刊登於本公司網站（www.tchhk.com）及聯交所網站（www.hkexnews.hk）。

• Unless you are HKSCC Nominees Limited, you may not elect a combination of the Cash Alternative and the Share Alternative.

除非閣下為香港中央結算（代理人）有限公司，否則不得同時選取現金選項及股份選項。

• Any Scheme Shareholder (a) who has not returned an Election Form before the prescribed time as stated in the Scheme Document, or (b) who has returned an Election Form which is not duly completed or executed in accordance with the instructions herein or contains inaccurate, incorrect, invalid or incomplete information or illegible writing or is otherwise not valid in accordance with the terms of the Scheme (including but not limited to the failure to provide complete and correct information of an Eligible Taiwanese Account), will receive the Cash Alternative.

任何(a)未在計劃文件所載的指定時間前交回選擇表格，或(b)提交未按本選擇表格指示妥善填寫或簽署、含有不準確/不正確/無效或不完整資料、不可辨認的書寫或由於其他原因而按計劃條款無效的選擇表格（包括但不限於未能提供一個合資格台灣帳戶的完整及正確資料）的計劃股東將接收現金選項。

• Read the "INSTRUCTIONS ON COMPLETING THIS ELECTION FORM" on page 7 before completing this Election Form.

填寫本選擇表格前請先閱讀第7頁之「有關填寫本選擇表格之指示」。

• Other than PART 3 or otherwise specified in this Election Form, this Election Form should be completed in BLOCK CAPITALS. PART 3 of this Election Form must be completed in CHINESE.

除本選擇表格第3部分或另有註明外，請用正楷填寫本選擇表格。本選擇表格之第3部分必須以中文填寫。

• Any alteration made to this Election Form must be initialled by the person who signs it.

本選擇表格之任何修正，均須由簽署人簡簽示可。

Read the "INSTRUCTIONS ON COMPLETING THIS ELECTION FORM" before completing this Election Form.
 填寫本選擇表格前請先閱讀「有關填寫本選擇表格之指示」。

PART 1 – REGISTERED SHAREHOLDER(S) DETAILS

第1部分 – 登記股東資料

(1) ENGLISH FAMILY NAME(S) OR COMPANY NAME(S) 姓或公司名稱 (英文) Complete in block capitals 請用正楷填寫 a. b. c. d.	ENGLISH FORENAME(S) 名 (英文) CHINESE FAMILY NAME(S) OR COMPANY NAME(S) 姓或公司名稱 (中文) CHINESE FORENAME(S) 名 (中文) a. b. c. d.
--	--

(2) ADDRESS ENTERED IN THE REGISTER OF MEMBERS OF THE COMPANY IN ENGLISH: 於本公司股東名冊中登記的英文地址： Complete in block capitals 請用正楷填寫 	(3) SHARE CERTIFICATE NUMBER(S) IN RESPECT OF ORDINARY SHARE(S): 普通股股份證書號碼: (4) SHARE CERTIFICATE NUMBER(S) IN RESPECT OF CONVERTIBLE PREFERENCE SHARE(S): 可換股優先股股份證書號碼: (5) CONTACT TELEPHONE NUMBER (INCLUDING COUNTRY AND AREA CODES, IF APPLICABLE): 聯絡電話 (包括國家及地區代號 (如適用)) :
--	---

PART 2 – ELECTION

第2部分 – 選擇

Tick Box 1 if you choose the Share Alternative in respect of ALL the Shares registered in your name at the Scheme Record Date. 如閣下就於計劃記錄日期以閣下名義登記的 <u>所有股份</u> 選取股份選項，請於空格1填上「✓」號。 Notes 附註： (1) 0.420 TCC Share will be allocated for each Ordinary Scheme Share and Ordinary Share underlying a Convertible Preference Scheme Share held by the Scheme Shareholders who elect the Share Alternative. Unless you are HKSCC Nominees Limited, you may NOT elect a combination of the Cash Alternative and the Share Alternative. 選取股份選項的計劃股東每持有一股普通計劃股份或可換股優先股計劃股份下的每股普通股份，可獲分配0.420股台泥股份。除非閣下為香港中央結算(代理人)有限公司，否則 不得 同時選取現金選項及股份選項。 (2) Fractions of TCC Shares to be issued to Scheme Shareholders who have elected the Share Alternative are to be rounded down to the nearest whole number. 發行者選取股份選項的計劃股東的零碎台泥股份將向下捨入至最接近整數。	I/WE CHOOSE THE SHARE ALTERNATIVE (Notes) 本人/吾等選取股份選項 (附註) Box 1 空格1 <div style="border: 1px solid black; width: 80px; height: 80px; margin: 0 auto;"></div>
IF YOU WISH TO RECEIVE THE CASH ALTERNATIVE UNDER THE SCHEME, DO NOT COMPLETE THIS PART AND THIS ELECTION FORM. 如閣下有意根據計劃收取現金選項，毋須填寫此部分及本選擇表格。	

PART 3 – DETAILS OF ELIGIBLE TAIWANESE ACCOUNT FOR RECEIVING TCC SHARES

第3部分 – 收取台泥股份之合資格台灣賬戶資料

THIS PART MUST BE COMPLETED IN CHINESE

此部分必須以中文填寫

Eligibility to receive the Share Alternative

接收股份選項之資格

- You **MUST** have an Eligible Taiwanese Account maintained in your name in order to receive the Share Alternative.
閣下名下必須有一個合資格台灣賬戶以接收股份選項。
- There are 3 types of Eligible Taiwanese Account and you should provide the relevant details of your account in the applicable section of this PART 3:
共有三種合資格台灣賬戶，而閣下應於此第3部分適用章節提供閣下賬戶之相關詳情：
 - (1) You hold a securities account through a local stockbroker, bank or registered institution in Taiwan (**Fill in section A**)
閣下透過台灣本地股票經紀公司、銀行或註冊機構持有證券戶口（請填妥A章節）
 - (2) You have registered yourself as a “Foreign Institutional Investor” (“**FINI**”) or “Foreign Individual Investor” (“**FIDI**”) in Taiwan and hold a FINI or FIDI account (**Fill in section B**)
閣下已取得台灣「外國機構投資人」（「外國機構投資人」）或「華僑及外國自然人」（「華僑及外國自然人」）身份及持有「外國機構投資人」或「華僑及外國自然人」戶口（請填妥B章節）
 - (3) You hold a securities account (which can hold and trade Taiwan listed securities) through a bank or securities brokerage firm in Hong Kong which has registered itself as a FINI (**Fill in section C**)
閣下透過本身已登記為「外國機構投資人」的香港銀行或證券經紀公司持有證券戶口（可持有及買賣台灣上市證券）（請填妥C章節）
- **This Election Form is valid only if you have provided complete and correct information of your Eligible Taiwanese Account in any one of sections A, B or C below in accordance with the instructions herein. If you fail to do so, you will receive the Cash Alternative.**
本選擇表格僅在閣下已按照表格指示在下文A、B或C任一章節提供有關閣下之合資格台灣賬戶的完整及正確資料的情況下有效。倘閣下並無提供有關資料，則閣下將接收現金選項。
- **In all cases, you are recommended to consult your stockbroker, bank or other professional advisers as soon as practicable as to whether you fall within any of the above cases and/or whether you are eligible to open any of the accounts as set out in (1) or (3) above or register yourself as a FINI or FIDI and open a FINI or FIDI account.**
於任何情況下，建議閣下於實際可行情況下，儘快就閣下是否屬於任何上述情況及／或閣下是否合資格開設第(1)或第(3)項所載之任何戶口或取得「外國機構投資人」或「華僑及外國自然人」身份及開設「外國機構投資人」或「華僑及外國自然人」戶口諮詢閣下之股票經紀公司、銀行或專業顧問。
- Please refer to the Scheme Document for detailed information in relation to the opening or having an Eligible Taiwanese Account and election of the Share Alternative.
有關開立或擁有合資格台灣賬戶及選擇股份選項的詳細資料，請參閱計劃文件。

A. FOR SHAREHOLDER(S) WHO HOLD A SECURITIES ACCOUNT THROUGH A LOCAL STOCKBROKER, BANK OR REGISTERED INSTITUTION IN TAIWAN

適用於透過台灣本地股票經紀公司、銀行或註冊機構持有證券戶口的股東

IN THIS SECTION, PLEASE PROVIDE ALL REQUIRED INFORMATION IN CHINESE

請以中文提供本章節所需的所有資料

Please provide the following information of your securities account in Taiwan which shall correspond to the information you used to register your securities account in Taiwan:

請提供以下有關閣下的台灣證券戶口的資料(必須與閣下用作在台灣開立證券戶口的資料一致):

(1) Name of account

戶口名稱:

(2) ID number or Tax ID number

身份證字號或統一編號:

(3) Date of birth or incorporation (DD/MM/YYYY)

出生日期或成立日期(日/月/年):

(4) Custody account number in Taiwan (11-digit)

在台灣之集保帳號(11位數字):

(5) Correspondence address

通訊地址:

(6) Domicile address

戶籍地址:

(7) Nationality/Place of incorporation

國籍/成立地:

B. FOR SHAREHOLDER(S) WHO HAVE REGISTERED HIMSELF/HERSELF/THEMSELVES AS A "FINI" OR "FIDI" IN TAIWAN AND HOLD A FINI OR FIDI ACCOUNT

適用於已取得台灣「外國機構投資人」或「華僑及外國自然人」身份及持有「外國機構投資人」或「華僑及外國自然人」戶口的股東

IN THIS SECTION, PLEASE PROVIDE ALL REQUIRED INFORMATION IN CHINESE

請以中文提供本章節所需的所有資料

Please provide the following information regarding your FINI or FIDI account which shall correspond to the information you used for FINI or FIDI account registration:

請提供以下有關閣下的「外國機構投資人」/「華僑及外國自然人」戶口資料(必須與閣下用作登記「外國機構投資人」或「華僑及外國自然人」戶口的資料一致):

(1) Name of your FINI/FIDI account

閣下的「外國機構投資人」/「華僑及外國自然人」戶口名稱:

(2) Tax code number for withholding agencies of Taiwan

台灣扣繳單位統一編號:

(3) Date of creation of your FINI/FIDI account (DD/MM/YYYY)

閣下的「外國機構投資人」/「華僑及外國自然人」戶口開立日期(日/月/年):

(4) Custody account number in Taiwan (11-digit)

在台灣之集保帳號(11位數字):

(5) Correspondence address of custodian in Taiwan

台灣保管機構通訊地址:

(6) Domicile address of custodian in Taiwan

台灣保管機構戶籍地址:

(7) Nationality/Place of incorporation

國籍/成立地:

C. FOR SHAREHOLDER(S) WHO HOLD A SECURITIES ACCOUNT THROUGH A BANK OR SECURITIES BROKERAGE FIRM IN HONG KONG WHICH HAS REGISTERED ITSELF AS A FINI
適用於透過本身已登記為「外國機構投資人」的香港銀行或證券經紀公司持有證券戶口的股東

IN THIS SECTION, PLEASE PROVIDE ALL REQUIRED INFORMATION IN CHINESE

請以中文提供本章節所需的所有資料

I. NAME OF BANK/SECURITIES BROKERAGE FIRM IN HONG KONG (Please tick the appropriate box)

香港銀行／證券經紀公司名稱（請在適當空格填上「✓」號）

Fubon Securities (Hong Kong) Limited 富邦證券（香港）有限公司
(please complete **sub-section III** below) (請填妥下文**第III分節**)

CTBC ASIA LIMITED 中國信託綜合證券（香港）有限公司
(please complete **sub-section III** below) (請填妥下文**第III分節**)

Other (please specify) 其他（請註明）：.....
(please complete both **sub-sections II and III** below) (請填妥下文**第II及III分節**)

II. DETAILS OF THE FINI ACCOUNT OF YOUR BANK/SECURITIES BROKERAGE FIRM IN HONG KONG

(Note: Please consult your bank/securities brokerage firm or professional advisers before completing this sub-section II)
閣下的香港銀行／證券經紀公司的「外國機構投資人」戶口的詳情（注意：在完成本第II分節前務請諮詢 閣下的銀行／證券經紀公司或專業顧問）

(1) Name of the FINI account of your bank/securities brokerage firm

銀行／證券經紀公司的「外國機構投資人」戶口名稱：.....

(2) Tax code number for withholding agencies of Taiwan of your bank/securities brokerage firm

銀行／證券經紀公司的台灣扣繳單位統一編號：.....

(3) Date of creation of the FINI account of your bank/securities brokerage firm (DD/MM/YYYY)

銀行／證券經紀公司的「外國機構投資人」戶口開立日期（日／月／年）：.....

(4) Custody account number of your bank/securities brokerage firm in Taiwan (11-digit)

銀行／證券經紀公司在台灣之集保帳號（11位數字）：.....

(5) Correspondence address of your bank/securities brokerage firm's custodian in Taiwan

銀行／證券經紀公司於台灣的保管機構通訊地址：
.....

(6) Domicile address of your bank/securities brokerage firm's custodian in Taiwan

銀行／證券經紀公司於台灣的保管機構戶籍地址：
.....

(7) Nationality/Place of incorporation of your bank/securities brokerage firm

銀行／證券經紀公司國籍／成立地：.....

(8) Contact person and telephone number of your bank/securities brokerage firm

銀行／證券經紀公司之聯絡人姓名及電話：.....

III. INDIVIDUAL ACCOUNT NUMBER MAINTAINED WITH YOUR BANK/SECURITIES BROKERAGE FIRM IN HONG KONG

閣下於香港銀行／證券經紀公司所持有的個人戶口號碼：

.....

PART 4 – SIGNATURE**第4部分 – 簽名欄**

Sign and date this Election Form.
請在本選擇表格簽名及填上日期。

In order to be effective, this Election Form must be signed personally (or under a power of attorney the original thereof or a certified copy thereof must be lodged with this Election Form) by the Registered Shareholder. In the case of joint holders, all such holders must sign on this Election Form. In the case of a body corporate, this Election Form must be signed on its behalf by one of its directors or a duly authorised signatory with company chop (if applicable).

本選擇表格必須由登記股東親筆簽署（或根據其授權書簽署，授權書的正本或其獲核實的副本必須連同本選擇表格提交），方為有效。倘屬聯名持有人，所有該等持有人必須簽署本選擇表格。倘屬法人團體，則本選擇表格須由其中一名董事或獲正式授權的簽署人代表簽署並加蓋公司印章（如適用）。

SIGNATURE(S) OF REGISTERED SHAREHOLDER OR DULY
AUTHORISED AGENT(S) (COMPANY CHOP, IF APPLICABLE)
登記股東或獲正式授權代表簽署（加蓋公司印章（如適用））

(1)

(2)

(3)

(4)

DATE: 2017

日期：二零一七年 月 日

INSTRUCTIONS ON COMPLETING THIS ELECTION FORM

有關填寫本選擇表格之指示

PART 1 – REGISTERED SHAREHOLDER(S) DETAILS

第1部分 – 登記股東資料

- (1) Please provide your full name(s) (both English and Chinese) as entered in the register of members of the Company
請提供 閣下於本公司股東名冊中登記的全名 (英文及中文)
- (2) Please provide your address as entered in the register of members of the Company in English
請提供 閣下於本公司股東名冊中登記的英文地址
- (3) If you hold Ordinary Shares, please provide the share certificate number(s) in respect of the Ordinary Shares registered in your name
如 閣下持有普通股，請提供登記於 閣下名下的普通股股份證書號碼
- (4) If you hold Convertible Preference Shares, please provide the share certificate number(s) in respect of the Convertible Preference Shares registered in your name
如 閣下持有可換股優先股，請提供登記於 閣下名下的可換股優先股股份證書號碼
- (5) Please provide your contact telephone number (including country and area codes, if applicable) where you can be contacted if necessary
請提供於必要時可聯絡 閣下的聯絡電話 (包括國家及地區代號，如適用)

PART 2 – ELECTION

第2部分 – 選擇

You should tick Box 1 if you choose the Share Alternative in respect of **ALL the Shares** registered in your name at the Scheme Record Date. 0.420 TCC Share will be allocated for each Ordinary Scheme Share and Ordinary Share underlying a Convertible Preference Scheme Share held by the Scheme Shareholders who elect the Share Alternative. Unless you are HKSCC Nominees Limited, you may **NOT** elect a combination of the Cash Alternative and the Share Alternative.

如 閣下就於計劃記錄日期以 閣下名義登記的**所有股份**選取股份選項，請於空格1填上「✓」號。選取股份選項的計劃股東每持有一股普通計劃股份或可換股優先股計劃股份下的每股普通股份，可獲分配0.420股台泥股份。除非 閣下為香港中央結算 (代理人) 有限公司，否則**不得**同時選取現金選項及股份選項。

IF YOU WISH TO RECEIVE THE CASH ALTERNATIVE UNDER THE SCHEME, DO NOT COMPLETE THIS PART AND THIS ELECTION FORM.

如 閣下有意根據計劃收取現金選項，毋須填寫此部分及本選擇表格。

PART 3 – DETAILS OF ELIGIBLE TAIWANESE ACCOUNT FOR RECEIVING TCC SHARES

第3部分 – 收取台泥股份之合資格台灣賬戶資料

THIS PART MUST BE COMPLETED IN CHINESE

此部分必須以中文填寫

A. FOR SHAREHOLDER(S) WHO HOLD A SECURITIES ACCOUNT THROUGH A LOCAL STOCKBROKER, BANK OR REGISTERED INSTITUTION IN TAIWAN

適用於透過台灣本地股票經紀公司、銀行或註冊機構持有證券戶口的股東

Please provide the following information of your securities account in Taiwan which shall correspond to the information you used to register your securities account in Taiwan:

請提供以下有關 閣下的台灣證券戶口的資料 (必須與 閣下用作在台灣開立證券戶口的資料一致) :

- (1) Name of account (please provide in **Chinese**)
戶口名稱 (請以**中文**填寫)
- (2) ID number or Tax ID number (please provide the number you used for registering your securities account in Taiwan)
身份證字號或統一編號 (請提供 閣下用作在台灣開立證券戶口的字號或編號)
- (3) Date of birth or incorporation (DD/MM/YYYY)
出生日期或成立日期 (日/月/年)
- (4) Custody account number in Taiwan, i.e., account number of custodian in Taiwan (11-digit)
在台灣之集保帳號—即於台灣的保管機構的賬號(11位數字)
- (5) Correspondence address (please provide in **Chinese** the correspondence address you used for registering your securities account in Taiwan)
通訊地址 (請以**中文**填寫 閣下用作在台灣開立證券戶口的通訊地址)
- (6) Domicile address (please provide in **Chinese** the domicile address you used for registering your securities account in Taiwan)
戶籍地址 (請以**中文**填寫 閣下用作在台灣開立證券戶口的戶籍地址)
- (7) Nationality/Place of incorporation (please provide in **Chinese**)
國籍/成立地 (請以**中文**填寫)

B. FOR SHAREHOLDERS(S) WHO HAVE REGISTERED HIMSELF/HERSELF/THEMSELVES AS A “FINI” OR “FIDI” IN TAIWAN AND HOLD A FINI OR FIDI ACCOUNT

適用於已取得台灣「外國機構投資人」或「華僑及外國自然人」身份及持有「外國機構投資人」或「華僑及外國自然人」戶口的股東

Please provide the following information regarding your FINI or FIDI account which shall correspond to the information you used for FINI or FIDI account registration

請提供以下資料（必須與閣下用作登記「外國機構投資人」或「華僑及外國自然人」戶口的資料一致）

- (1) Name of your FINI/FIDI account (please provide in **Chinese**)
閣下的「外國機構投資人」／「華僑及外國自然人」戶口名稱（請以中文填寫）
- (2) Tax code number for withholding agencies of Taiwan, i.e. the tax code number used for your FINI or FIDI registration
台灣扣繳單位統一編號－即閣下用作登記「外國機構投資人」或「華僑及外國自然人」的統一編號
- (3) Date of creation of your FINI/FIDI account (DD/MM/YYYY)
閣下的「外國機構投資人」／「華僑及外國自然人」戶口開立日期（日／月／年）
- (4) Custody account number in Taiwan, i.e., account number of custodian in Taiwan (11-digit)
在台灣的集保帳號－即於台灣的保管機構的賬號(11位數字)
- (5) Correspondence address of custodian in Taiwan (please provide in **Chinese**)
台灣保管機構通訊地址（請以中文填寫）
- (6) Domicile address of custodian in Taiwan (please provide in **Chinese**)
台灣保管機構戶籍地址（請以中文填寫）
- (7) Nationality/Place of incorporation (please provide in **Chinese**)
國籍／成立地（請以中文填寫）

C. FOR SHAREHOLDER(S) WHO HOLD A SECURITIES ACCOUNT THROUGH A BANK OR SECURITIES BROKERAGE FIRM IN HONG KONG WHICH HAS REGISTERED ITSELF AS A FINI

適用於透過本身已登記為「外國機構投資人」的香港銀行或證券經紀公司持有證券戶口的股東

I. Please provide the name of the bank/securities brokerage firm where you have maintained a securities account in Hong Kong which can hold and trade Taiwan listed securities. (please provide in **Chinese**)

請提供閣下於哪一間香港銀行／證券經紀公司設有可持有及買賣台灣上市證券的證券戶口。（請以中文填寫）

II. If you have selected “Other” in sub-section I above, please provide the following information regarding the FINI account of your bank/securities brokerage firm in Hong Kong. (**Note: Please consult your bank/securities brokerage firm or professional advisers before completing this sub-section II**)

如閣下在I分節選擇「其他」，請提供有關閣下的香港銀行／證券經紀公司的「外國機構投資人」戶口的以下資料。（注意：在完成本第II分節前務請諮詢閣下的香港銀行／證券經紀公司或專業顧問）。

- (1) Name of the FINI account of your bank/securities brokerage firm (please provide in **Chinese**)
銀行／證券經紀公司的「外國機構投資人」戶口名稱（請以中文填寫）
- (2) Tax code number for withholding agencies of Taiwan of your bank/securities brokerage firm
銀行／證券經紀公司的台灣扣繳單位統一編號
- (3) Date of creation of the FINI account of your bank/securities brokerage firm (DD/MM/YYYY)
銀行／證券經紀公司的「外國機構投資人」戶口開立日期（日／月／年）
- (4) Custody account number of your bank/securities brokerage firm in Taiwan, i.e., account number of custodian in Taiwan (11-digit)
銀行／證券經紀公司在台灣的集保帳號－即於台灣的保管機構的賬號（11位數字）
- (5) Correspondence address of your bank/securities brokerage firm’s custodian in Taiwan (please provide in **Chinese**)
銀行／證券經紀公司於台灣的保管機構通訊地址（請以中文填寫）
- (6) Domicile address of your bank/securities brokerage firm’s custodian in Taiwan (please provide in **Chinese**)
銀行／證券經紀公司於台灣的保管機構戶籍地址（請以中文填寫）
- (7) Nationality/Place of incorporation of your bank/securities brokerage firm (please provide in **Chinese**)
銀行／證券經紀公司國籍／成立地（請以中文填寫）
- (8) Contact person and telephone number of your bank/securities brokerage firm
銀行／證券經紀公司之聯絡人姓名及電話

III. Please provide the account number of your personal/individual securities account maintained with your bank/securities brokerage firm in Hong Kong to receive TCC Shares.

請提供閣下於香港銀行／證券經紀公司所持有以接收台泥股份的個人證券戶口號碼。

PART 4 – SIGNATURE**第4部分 – 簽名欄**

Please sign and date this Election Form. In order to be effective, this Election Form must be signed personally (or under a power of attorney the original thereof or a certified copy thereof must be lodged with this Election Form) by the Registered Shareholder. In the case of joint holders, all such holders must sign on this Election Form. In the case of a body corporate, this Election Form must be signed on its behalf by one of its directors or a duly authorised signatory with company chop (if applicable).

請在本選擇表格簽名及填上日期。本選擇表格必須由登記股東親筆簽署（或根據其授權書簽署，授權書的正本或其獲核實的副本必須連同本選擇表格提交），方為有效。倘屬聯名持有人，所有該等持有人必須簽署本選擇表格。倘屬法人團體，則本選擇表格須由其中一名董事或獲正式授權的簽署人代表簽署並加蓋公司印章（如適用）。

IMPORTANT POINTS ABOUT THE ELECTION

1. If you are a Scheme Shareholder who is not a resident in Hong Kong, you may be subject to the laws of the relevant jurisdictions. You are reminded that you should inform yourself about and observe any applicable legal, tax or regulatory requirements. It is the responsibility of any overseas Shareholders wishing to take any action in relation to the Proposal (including the election of the Cash Alternative or the Share Alternative) to satisfy themselves as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Any acceptance by such overseas Shareholders will be deemed to constitute a representation and warranty from such persons to the Company and the Offeror that those local laws and requirements have been complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representations and warranties. If you are in doubt as to your position, you should consult your own professional advisers.
2. This Election Form is only valid if you have provided complete and correct information of your Eligible Taiwanese Account in any one of sections A, B or C in PART 3 in accordance with the instructions herein. If you fail to do so, you will receive the Cash Alternative.
3. The Offeror and the Company shall have the right to reject any or all of the Election Forms that they determine to be not duly completed or executed in accordance with the instructions herein or containing inaccurate, incorrect, invalid or incomplete information or illegible writing or otherwise not valid in accordance with the terms of the Scheme (including but not limited to the failure to provide complete and correct information of an Eligible Taiwanese Account). In such case, the relevant Scheme Shareholder will receive the Cash Alternative. The Offeror and the Company are not obliged to give notice to any Scheme Shareholder of any such defects or irregularities and hereby disclaim any and all liabilities arising from not giving such notification.
4. The Offeror and the Company shall also have the right to treat any Election Form that has not been duly completed in accordance with the instructions herein, or has otherwise been completed incorrectly, as being valid, provided that the Offeror and the Company in their absolute discretion consider the omissions or errors to be immaterial.
5. The right to receive the Cancellation Consideration is subject to the Scheme being sanctioned and becoming effective.
6. No acknowledgement of receipt of any Election Form will be given by the Offeror or the Company or the Registrar. An Election Form so completed and delivered shall be irrevocable and incapable of being amended or withdrawn.
7. You are responsible for ensuring that your Eligible Taiwanese Account continues to be effective for receipt of the Share Alternative after the Effective Date (which is expected to be November 16, 2017 (Cayman Islands time)). None of the Offeror, the Company, BNP Paribas Securities or the Registrar takes any responsibility for your failure to do so.
8. Details of the Cash Alternative and the Share Alternative are set out in the Scheme Document.

有關選擇之要點

1. 如閣下為計劃股東而並非香港居民，或會受到其他相關司法權區的法例所規限。謹請閣下自行瞭解及遵守任何適用法律、稅項或監管規定。倘任何海外股東如欲就建議採取任何行動（包括選取現金選項或股份選項），須自行就此全面遵守其他相關司法權區的法例，包括獲取任何必要的政府、外匯管制或其他方面的同意，或遵守其他必要的手續及繳納任何於有關司法權區應繳的發行及轉讓款項及其他稅項。該等海外股東之任何接納將被視為構成該等人士向本公司及要約人作出陳述及保證已遵守當地各項法例及規定。為免生疑問，香港結算及香港中央結算（代理人）有限公司概不會作出上述任何聲明及保證，亦不受上述任何聲明及保證所規限。閣下如對本身狀況有任何疑問，應諮詢閣下的專業顧問。
2. 本選擇表格僅在閣下已按照表格指示在第3部份A、B或C任一章節提供有關閣下之合資格台灣賬戶的完整及正確資料的情況下有效。倘閣下並無提供有關資料，則閣下將接收現金選項。
3. 要約人及本公司將有權拒絕接納其認為未按本選擇表格指示妥善填寫或簽署、含有不準確、不正確、無效或不完整資料或不可辨認的書寫或由於其他原因而按計劃條款而無效之任何或所有選擇表格（包括但不限於未能提供一個合資格台灣賬戶的完整及正確資料）。於該情況下，相關計劃股東將接收現金選項。要約人及本公司並無責任就任何此等缺陷或異常情況通知任何計劃股東，亦不會就未能發出任何有關通知負上任何或所有責任。
4. 要約人及本公司有權將未按選擇表格上印列指示填妥或並無準確填妥之選擇表格視作有效，惟須由要約人及本公司全權酌情認為遺漏或錯誤並不重大。
5. 收取註銷代價之權利須待計劃獲批准及生效後方可作實。
6. 要約人或本公司或股份過戶登記處概不就接獲任何選擇表格發出任何確認通知。填妥並提交選擇表格後將不可撤銷，亦不得修訂或撤回。
7. 閣下需負責確保閣下之合資格台灣賬戶於有效日期（預期為二零一七年十一月十六日（開曼群島時間））後持續有效以接收股份選項。要約人、本公司、法國巴黎證券或股份過戶登記處概不會就閣下並無如此行事承擔任何責任。
8. 現金選項及股份選項的詳情載於計劃文件內。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, the Company, BNP Paribas Securities and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To elect the Share Alternative for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your election being rejected or delayed. It may also prevent or delay the allotment of TCC Shares to which you are entitled to under the Share Alternative.

2. Purposes

The personal data which you provide in this Election Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your election and verification of compliance with the terms and procedures set out in this Election Form and the Scheme Document;
- establishing your entitlements under the Share Alternative;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and Shareholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above, the Scheme, and/or to enable the Offeror and/or the Company to discharge their obligations to the Shareholders and/or regulators and any other purposes to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Election Form will be kept confidential but the Offeror and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, the Company, BNP Paribas Securities, Fubon Securities (Hong Kong) Limited, CTBC ASIA LIMITED and/or their agents, officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or the Company and/or BNP Paribas Securities and/or the Registrar, in connection with the operation of their business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bank managers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or the Company and/or BNP Paribas Securities and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or the Company and/or BNP Paribas Securities and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or the Company and/or BNP Paribas Securities and/or the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or the Company and/or BNP Paribas Securities and/or the Registrar (as the case may be) at the respective addresses provided on this Election Form and/or the Scheme Document.

BY SIGNING THIS ELECTION FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、本公司、法國巴黎證券及股份過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

1. 收集閣下個人資料的原因

如閣下選擇股份選項，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下的選擇不獲受理或有所延誤。其亦可能妨礙或延誤配發閣下根據股份選項應得的台泥股份。

2. 用途

閣下於本選擇表格提供的個人資料可能會就下列用途加以運用、持有及/或以任何方式保存：

- 處理閣下的選擇及核實遵循本選擇表格及計劃文件載列的條款及手續；
- 確定閣下根據股份選項有權取得的配額；
- 進行或協助進行簽名核實，以及任何其他核實或交換資料；
- 自要約人及/或本公司或彼等各自的代理人、職員、顧問及股份過戶登記處接收所發佈的通訊；
- 編製統計資料及股東簡歷；
- 按法例、規則或規例(無論法定或其他)規定作出披露；
- 披露有關資料以便索償或享有權益；
- 有關要約人、本公司及/或股份過戶登記處業務的任何其他用途；及
- 有關上文所述任何其他臨時或關連用途、計劃及/或以便要約人及/或本公司履行彼等對股東及/或監管機構的責任及股東不時同意或知悉的任何其他用途。

3. 轉交個人資料

本選擇表格提供的個人資料將作為機密資料妥為保存，惟要約人及/或本公司及/或股份過戶登記處為達致上述或其中任何用途，可能作出其認為必需的有關查詢，以確認個人資料的準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論是否在香港境內外)該等個人資料：

- 要約人、本公司、法國巴黎證券、富邦證券(香港)有限公司、中國信託綜合證券(香港)有限公司及/或彼等的代理人、職員、顧問及股份過戶登記處；
- 向要約人及/或本公司及/或法國巴黎證券及/或股份過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，例如銀行經理、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人及/或本公司及/或法國巴黎證券及/或股份過戶登記處認為必需或適當情況下的任何其他人士或機構。

4. 存取及更正個人資料

根據該條例的規定，閣下有權確認要約人及/或本公司及/或法國巴黎證券及/或股份過戶登記處是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例的規定，要約人及/或本公司及/或法國巴黎證券及/或股份過戶登記處可就處理獲取任何資料的要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例的資料，以及所持資料類別的所有要求，須提交至要約人及/或本公司及/或法國巴黎證券及/或股份過戶登記處(視情況而定)在本選擇表格及/或計劃文件載列的相關地址。

閣下一經簽署本選擇表格，即表示同意上述所有條款。