



LOUDONG GENERAL NICE RESOURCES (CHINA) HOLDINGS LIMITED

樓東俊安資源(中國)控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號：988)

NOTIFICATION LETTER 通知信函

Dear Non-Registered Shareholder⁽¹⁾,

Notification of publication of Circular in relation to Major Transaction and Notice of Special General Meeting and Proxy Form on the Company's website

We hereby notify you that the Circular in relation to Major Transaction and Notice of Special General Meeting and Proxy Form of the Company (the "Current Corporate Communications") are now available (in both English and Chinese) on the Company's website at www.ldgnr.com.

You may access the Current Corporate Communication by clicking the relevant subject on the Company's website.

If you wish to receive printed version of the Current Corporate Communication, please complete the Request Form on its reverse side and return it to the Company's Hong Kong Branch Registrar, Tricor Tengis Limited, at Level 22 Hopewell Centre, 183 Queen's Road East, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communication, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications⁽²⁾ of the Company to be sent to you until you notify the Company's Hong Kong Branch Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of

Loudong General Nice Resources (China) Holdings Limited
Ng Tze For
Executive Director

- Notes: (1) This notification letter is addressed to "Non-Registered Shareholder", which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
- (2) "Corporate Communications" refer to any documents issued or to be issued by the Company for information or action of holders of any its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

各非登記股東⁽¹⁾：

於本公司網站刊發有關主要交易及股東特別大會通告的通函及代表委任表格的通知

本公司謹此通知閣下，本公司有關主要交易及股東特別大會通告的通函及代表委任表格（「現有公司通訊」）（中英文版本），現已登載於本公司網站 www.ldgnr.com。

閣下可於本公司網站內按相關標題，瀏覽本次公司通訊。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面之申請表格及使用申請表格底部隨附之郵寄標籤（已預付在香港投寄之郵費）寄回本公司之香港股份登記過戶分處卓佳登捷時有限公司，地址為香港皇后大道東一八三號合和中心二十二樓。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於本公司今後所有之公司通訊⁽²⁾，直至閣下通知本公司之香港股份登記過戶分處另外之安排或停止持有本公司的股份。

閣下如就本通知有任何疑問，請於上午九時至下午五時三十分（星期一至星期五，公眾假期除外），致電查詢熱線(852) 2980 1333。

代表
樓東俊安資源(中國)控股有限公司
執行董事
吳子科
謹啟

- 附註：(1) 此函件乃向本公司之非登記股東（指股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊）發出。
- (2) 「公司通訊」指本公司發出或將會發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於董事會報告及年度賬目（連同核數師報告）、中期報告、會議通告、上市文件、通函及代表委任表格。