



CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司[®]

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

Stock Code 股份代號：2312

INTERIM REPORT
2017

中期報告

* For identification purpose only 僅供識別

INTERIM RESULTS | 中期業績

The Board (the “**Board**”) of Directors (the “**Directors**”) of China Financial Leasing Group Limited (the “**Company**”) announces the unaudited condensed consolidated results of the Company and its subsidiaries (collectively the “**Group**”) for the six months ended 30 June 2017.

The unaudited condensed consolidated interim financial statements have not been audited by the Company’s auditor but have been reviewed by the Company’s audit committee (the “**Audit Committee**”).

中國金融租賃集團有限公司(「**本公司**」)董事(「**董事**」)會(「**董事會**」)宣佈本公司及其附屬公司(統稱「**本集團**」)截至二零一七年六月三十日止六個月之未經審核簡明綜合業績。

未經審核簡明綜合中期財務報表並未經由本公司之核數師審核，但已經由本公司審核委員會(「**審核委員會**」)審閱。

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME 簡明綜合損益及其他全面收益表

For the six months ended 30 June 2017

截至二零一七年六月三十日止六個月

	Six months ended 30 June 2017 截至二零一七年 六月三十日 止六個月 (Unaudited) (未經審核)	Six months ended 30 June 2016 截至二零一六年 六月三十日 止六個月 (Unaudited) (未經審核)	
	Note 附註	HK\$'000 千港元	HK\$'000 千港元
Revenue	3	1	1
收入			
Net loss on financial assets at fair value through profit or loss		(729)	(15,815)
透過損益按公平值計算之財務資產虧損淨額			
Other income		16	-
其他收入			
Loss on disposal of available-for-sale financial assets		(1,021)	-
出售可供出售財務資產虧損			
Administrative expenses		(8,368)	(7,020)
行政開支			

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (Continued)

簡明綜合損益及其他全面收益表(續)

For the six months ended 30 June 2017

截至二零一七年六月三十日止六個月

	Note 附註	Six months ended 30 June 2017 截至二零一七年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元	Six months ended 30 June 2016 截至二零一六年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元
Loss before income tax 除所得稅前虧損	5	(10,101)	(22,834)
Income tax expense 所得稅開支	6	-	-
Loss for the period 期內虧損		(10,101)	(22,834)
Other comprehensive income, net of tax: 其他全面收益，扣除稅項：			
<i>Item that may be reclassified to profit or loss:</i> <i>可重新分類至損益之項目：</i>			
Fair value changes of available-for-sale financial assets 可供出售財務資產之公平值變動		633	-
Total comprehensive income for the period attributable to the owners of the Company 本公司擁有人應佔期內全面收入總額		(9,468)	(22,834)
Loss per share attributable to the owners of the Company	7	HK cents 港仙	HK cents 港仙
本公司擁有人應佔每股虧損			
- Basic - 基本		(1.3)	(3.7)
- Diluted - 攤薄		(1.3)	(3.7)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

簡明綜合財務狀況表

As at 30 June 2017

於二零一七年六月三十日

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核)	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核)
	Note 附註	HK\$'000 千港元	HK\$'000 千港元
Non-current assets			
非流動資產			
Property, plant and equipment 物業、廠房及設備		2,528	3,054
Available-for-sale financial assets 可供出售財務資產	8	-	518
		2,528	3,572
Current assets			
流動資產			
Financial assets at fair value through profit or loss 透過損益按公平值計算之財務資產	9	85,604	66,244
Deposits and prepayments 按金及預付款項		1,059	345
Bank and cash balances 銀行及現金結餘		851	751
		87,514	67,340

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (Continued)

簡明綜合財務狀況表(續)

As at 30 June 2017

於二零一七年六月三十日

	At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Current liabilities 流動負債		
Accruals 應計費用	175	387
Net current assets 流動資產淨額	87,339	66,953
Net assets 淨資產	89,867	70,525
Capital and reserves 資本及儲備		
Share capital 股本	10	17,799
Reserves 儲備	72,068	55,686
Total equity 總權益	89,867	70,525

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

簡明綜合權益變動表

For the six months ended 30 June 2017

截至二零一七年六月三十日止六個月

	Share capital 股本 HK\$'000 千港元	Share premium 股份溢價 HK\$'000 千港元	Capital reduction reserve 資本削減儲備 HK\$'000 千港元	Accumulated losses 累計虧損 HK\$'000 千港元	Total equity 合共權益 HK\$'000 千港元
At 1 January 2016 (Audited) 於二零一六年一月一日(經審核)	11,439	88,446	19,444	(79,343)	39,986
Total comprehensive income for the period 期內全面收入總額	-	-	-	(22,834)	(22,834)
Issue of shares on placement (note 10(ii)) 配售時發行股份(附註10(ii))	1,000	28,000	-	-	29,000
Share issue expenses 股份發行開支	-	(880)	-	-	(880)
At 30 June 2016 (Unaudited) 於二零一六年六月三十日(未經審核)	12,439	115,566	19,444	(102,177)	45,272

	Share capital 股本 HK\$'000 千港元	Share premium 股份溢價 HK\$'000 千港元	Capital reduction reserve 資本削減儲備 HK\$'000 千港元	Share option reserve 購股權儲備 HK\$'000 千港元	Investment revaluation reserve 投資重估儲備 HK\$'000 千港元	Accumulated losses 累計虧損 HK\$'000 千港元	Total equity 合共權益 HK\$'000 千港元
At 1 January 2017 (Audited) 於二零一七年一月一日(經審核)	14,839	147,041	19,444	6,833	(633)	(116,999)	70,525
Total comprehensive income for the period 期內全面收入總額	-	-	-	-	633	(10,101)	(9,468)
Issue of shares on placement (note 10(iii)) 配售時發行股份(附註10(iii))	2,960	26,640	-	-	-	-	29,600
Share issue expenses 股份發行開支	-	(790)	-	-	-	-	(790)
At 30 June 2017 (Unaudited) 於二零一七年六月三十日(未經審核)	17,799	172,891	19,444	6,833	-	(127,100)	89,867

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

簡明綜合現金流量表

For the six months ended 30 June 2017

截至二零一七年六月三十日止六個月

	Six months ended 30 June 2017 截至二零一七年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元	Six months ended 30 June 2016 截至二零一六年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元
Net decrease in cash from operating activities 經營活動所得現金減少淨額	(28,840)	(30,090)
Net increase/(decrease) in cash from investing activities 投資活動所得現金增加/(減少)淨額	130	(2,900)
Net increase in cash from financing activities 融資活動所得現金增加淨額	28,810	28,104
Net increase/(decrease) in cash and cash equivalents 現金及現金等值項目增加/(減少)淨額	100	(4,886)
Cash and cash equivalents at the beginning of period 期初之現金及現金等值項目	751	6,441
Cash and cash equivalents at the end of period 期末之現金及現金等值項目	851	1,555

NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS | 未經審核簡明綜合中期財務報表附註

For the six months ended 30 June 2017 | 截至二零一七年六月三十日止六個月

1. GENERAL INFORMATION

The unaudited condensed consolidated interim financial statements for the six months ended 30 June 2017 of China Financial Leasing Group Limited (the “Company”) and its subsidiaries (collectively referred as the “Group”) have been prepared in accordance with the applicable disclosure requirements of Appendix 16 to the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and with Hong Kong Accounting Standard (“HKAS”) 34 “Interim Financial Reporting” (“HKAS 34”) issued by the Hong Kong Institute of Certified Public Accountants (the “HKICPA”). It was authorised for issue on 25 August 2017.

The unaudited condensed consolidated interim financial statement has been prepared in accordance with the same accounting policies adopted in the 2016 annual consolidated financial statements, except for the accounting policy changes that are expected to be reflected in the 2017 annual consolidated financial statements. Details of these changes in accounting policies are set out in note 2.

1. 一般資料

中國金融租賃集團有限公司(「本公司」)及其附屬公司(統稱「本集團」)截至二零一七年六月三十日止六個月之未經審核簡明綜合中期財務報表乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)附錄十六之適用披露規定及香港會計師公會(「香港會計師公會」)所頒佈之香港會計準則(「香港會計準則」)第34號「中期財務報告」(「香港會計準則第34號」)而編製。中期財務報表於二零一七年八月二十五日獲授權刊發。

未經審核簡明綜合中期財務報表已根據與二零一六年年末綜合財務報表所採納者相同之會計政策編製，惟預期於二零一七年年末綜合財務報表反映之會計政策變動除外。該等會計政策變動之詳情載於附註2。

1. GENERAL INFORMATION

(Continued)

The preparation of an unaudited condensed consolidated interim financial statements in conformity with HKAS 34 requires management to make judgments, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, income and expenses on a year to date basis. Actual result may differ from these estimates.

The unaudited condensed consolidated interim financial statements contain unaudited condensed consolidated interim financial statements and selected explanatory notes. The notes include an explanation of events and transactions that are significant to an understanding of the changes in financial position and performance of the Group since the 2016 annual consolidated financial statements. The unaudited condensed consolidated interim financial statements and notes thereon do not include all of the information required for full set of financial statements prepared in accordance with all applicable Hong Kong Financial Reporting Standard (“HKFRSs”).

1. 一般資料

(續)

編製符合香港會計準則第34號之未經審核簡明綜合中期財務報表要求管理層作出判斷、估計及假設，而有關判斷、估計及假設會影響會計政策之應用及以本年累計至今為基準計算之經呈報資產與負債、收入及支出之金額。實際結果可能與估計金額有所出入。

未經審核簡明綜合中期財務報表包含未經審核簡明綜合中期財務報表及經挑選之附註解釋。附註包括對了解本集團自二零一六年年綜合財務報表以來之財務狀況及表現變動而言屬重大之事項及交易之闡釋。未經審核簡明綜合中期財務報表及其附註並無包括根據所有適用之香港財務報告準則(「香港財務報告準則」)編製完整財務報表所需之所有資料。

2. CHANGES IN ACCOUNTING POLICIES

The HKICPA has issued the following amendments to HKFRSs that are first effective for the current accounting period of the Group and the Company.

Amendments to HKAS 7

香港會計準則第7號修訂本

Amendments to HKAS 12

香港會計準則第12號修訂本

The Group has not applied any new standard or interpretation that is not yet effective for the current accounting period.

2. 會計政策之變動

香港會計師公會已頒佈以下於本集團及本公司於本會計期間首次生效之香港財務報告準則之修訂本。

Statement of Cash Flows: Disclosure Initiative

現金流量表：披露計劃

Income Taxes: Recognition of deferred tax assets for unrealised losses

所得稅：就未變現虧損確認遞延稅項資產

本集團並無應用於本會計期間尚未生效之任何新訂準則或詮釋。

3. REVENUE

Revenue recognised during the period is as follows:

3. 收入

期內確認之收入如下：

	Six months ended 30 June 2017 截至二零一七年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元	Six months ended 30 June 2016 截至二零一六年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元
Interest income 利息收入	1	1

The gross proceeds from trading of securities for the period amounted to approximately HK\$58,620,000 (2016: HK\$28,768,000). The realised profit and unrealised loss on financial assets at fair value through profit or loss for the six months ended 30 June 2017 is approximately HK\$4,995,000 (2016: loss of HK\$1,413,000) and HK\$5,724,000 (2016: loss of HK\$14,402,000) respectively, the aggregate of which is shown in the condensed consolidated statement of profit or loss and other comprehensive income under the line of "Net loss on financial assets at fair value through profit or loss".

期內來自證券買賣之所得款項總額約為58,620,000港元(二零一六年：28,768,000港元)。截至二零一七年六月三十日止六個月，透過損益按公平值計算之財務資產之已變現收益及未變現虧損分別約為4,995,000港元(二零一六年：虧損1,413,000港元)及5,724,000港元(二零一六年：虧損14,402,000港元)，其總和呈列於簡明綜合損益及其他全面收益表「透過損益按公平值計算之財務資產虧損淨額」項目內。

4. SEGMENT INFORMATION

The Group has identified its operating segments and prepared segment information based on the regular internal financial information reported to the Group's executive directors for their decisions about resources allocation to the Group's business components and review of these components' performance.

For the six months ended 30 June 2016 and 30 June 2017, the Group has identified only one segment and the sole business of this segment is investment in listed and unlisted securities. No separate analysis of segment information by business segment is presented.

The Group's revenue from external customers and its non-current assets by geographical areas are not presented as the geographical segments other than Hong Kong are less than 10% of the aggregate amount of all segments.

4. 分部資料

本集團已識別其經營分部，並根據本集團執行董事獲提供以作本集團各業務分部之資源分配及評估該等分部表現的定期內部財務資料而編製分部資料。

截至二零一六年六月三十日及二零一七年六月三十日止六個月，本集團僅識別一個分部，而該分部之唯一業務為投資上市及非上市證券。概無呈列按業務分部劃分之分部資料獨立分析。

本集團來自外部客戶的收入及其非流動資產並無按地區呈列，乃由於香港以外之地區分部於所有分部之總額中所佔份額少於10%。

5. LOSS BEFORE INCOME TAX

5. 除所得稅前虧損

	Six months ended 30 June 2017 截至二零一七年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元	Six months ended 30 June 2016 截至二零一六年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元
Loss before income tax is arrived at after charging: 除所得稅前虧損經扣除下列各項得出：		
Operating lease charges in respect of land and buildings 土地及樓宇經營租賃費用	258	258
Staff costs (excluding directors' remuneration) 員工成本(不包括董事酬金)		
Wages 工資	2,714	2,251
Retirement benefits scheme contributions 退休福利計劃供款	90	74
Depreciation 折舊	526	373

6. INCOME TAX EXPENSE

No provision for Hong Kong profits tax has been made in the unaudited condensed consolidated interim financial statements as the Group incurred losses for the six months ended 30 June 2017 (2016: Nil).

At 30 June 2017, the Group had unused tax losses of approximately HK\$171,223,000 (31 December 2016: HK\$168,849,000). Deferred tax assets have not been recognised in respect of these losses due to the unpredictability of future profit streams. Under the current tax legislation, the tax losses can be carried forward indefinitely.

At the reporting date, the Group did not have any significant deferred tax liabilities (31 December 2016: Nil).

7. LOSS PER SHARE

Basic loss per share

The calculation of the basic loss per share is based on the loss for the period attributable to the owners of the Company of approximately HK\$10,101,000 (2016: loss of HK\$22,834,000) and on the weighted average number of 784,469,219 shares (2016: 582,389,442 shares).

6. 所得稅開支

由於截至二零一七年六月三十日止六個月本集團產生虧損，故並無於未經審核簡明綜合中期財務報表內就香港利得稅作出任何撥備(二零一六年：無)。

於二零一七年六月三十日，本集團之未動用稅項虧損約為171,223,000港元(二零一六年十二月三十一日：168,849,000港元)。由於未能預測未來溢利來源，故並未確認遞延稅項資產。根據現行稅法，稅項虧損可無限期結轉。

於報告日期，本集團並無任何重大遞延稅項負債(二零一六年十二月三十一日：無)。

7. 每股虧損

每股基本虧損

每股基本虧損乃根據期內本公司擁有人應佔虧損約為10,101,000港元(二零一六年：虧損22,834,000港元)及加權平均數784,469,219股(二零一六年：582,389,442股)計算。

7. LOSS PER SHARE (Continued)

Diluted loss per share

The effect of all potential ordinary shares would be anti-dilutive for the six months ended 30 June 2017 and the Company did not have any potential ordinary shares for the six months ended 30 June 2016. Diluted loss per share was the same as the basic loss per share for the six months ended 30 June 2016 and 2017.

8. AVAILABLE-FOR-SALE FINANCIAL ASSETS

Unlisted equity securities, at fair value
按公平值計算之非上市股本證券

The Group disposed the available-for-sale financial assets during the period ended 30 June 2017. A loss on disposal of available-for-sale financial assets of approximately HK\$1,021,000 (31 December 2016: nil) has been recognised in the condensed consolidated statement of profit or loss and other comprehensive income for the period ended 30 June 2017.

Available-for-sale financial assets are denominated in Hong Kong dollars.

7. 每股虧損(續)

每股攤薄虧損

截至二零一七年六月三十日止六個月之所有潛在普通股之影響將具反攤薄作用及本公司截至二零一六年六月三十日止六個月並無任何潛在普通股。截至二零一七年及二零一六年六月三十日止六個月之每股攤薄虧損與每股基本虧損相同。

8. 可供出售財務資產

At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
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本集團於二零一七年六月三十日止六個月出售可供出售財務資產。截至二零一七年六月三十日止六個月的簡明綜合損益及其他全面收益表已確認出售可供出售財務資產虧損約為1,021,000港元(二零一六年十二月三十一日:無)。

可供出售財務資產以港元計值。

9. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

9. 透過損益按公平值計算之財務資產

	At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Listed equity securities held for trading, at fair value 持作買賣之上市股本證券，按公平值	85,604	66,244

Fair values of these investments have been determined by reference to their quoted bid prices at the reporting date. Financial assets at fair value through profit or loss are presented within the section on operating activities as a part of changes in working capital in the condensed consolidated statement of cash flows.

Changes in fair values of financial assets at fair value through profit or loss are recorded as net loss on financial assets at fair value through profit or loss in the condensed consolidated statement of profit or loss and other comprehensive income.

該等投資之公平值乃經參考彼等於報告日期之掛牌競價而釐定。透過損益按公平值計算之財務資產於經營活動一節內呈列，作為簡明綜合現金流量表內營運資金變動之一部分。

透過損益按公平值計算之財務資產之公平值變動乃計入簡明綜合損益及其他全面收益表內透過損益按公平值計算之財務資產虧損淨額。

10. SHARE CAPITAL

10. 股本

	Note 附註	Number of shares 股份數目	HK\$'000 千港元
Authorised:			
法定：			
At 1 January 2016, 31 December 2016 and 30 June 2017, ordinary shares of HK\$0.02 each		15,000,000,000	300,000
於二零一六年一月一日、二零一六年十二 月三十一日及二零一七年六月三十 日，每股面值0.02港元之普通股			
Issued and fully paid:			
已發行及繳足：			
At 1 January 2016, ordinary shares of HK\$0.02 each		571,949,882	11,439
於二零一六年一月一日， 每股面值0.02港元之普通股			
Placing of shares	(i), (ii)	170,000,000	3,400
配售股份			
At 31 December 2016, ordinary shares of HK\$0.02 each			
於二零一六年十二月三十一日， 每股面值0.02港元之普通股		741,949,882	14,839
Placing of shares	(iii)	148,000,000	2,960
配售股份			
At 30 June 2017, ordinary shares of HK\$0.02 each			
於二零一七年六月三十日， 每股面值0.02港元之普通股		889,949,882	17,799

10. SHARE CAPITAL (Continued)

Note:

- (i) On 12 May 2016, the Company entered into a placing agreement with Kingston Securities Limited (“Kingston”) as placing agent where Kingston agreed to place on a best effort basis a maximum of 50,000,000 new shares of the Company (“Placing Share I”) of HK\$0.02 each at HK\$0.58 per Placing Share I to at least six placees who were professional investors according to the definition of The Securities and Future Ordinance (the “SFO”). The intended and actual use of proceeds from the share placement was for general working capital and investments. The placing transaction was completed on 24 May 2016 and a total of 50,000,000 shares were issued. The gross and net proceeds were approximately HK\$29,000,000 and HK\$28,120,000 respectively. The net placing price was approximately HK\$0.56.
- (ii) On 12 October 2016, the Company entered into a placing agreement with Supreme China Securities Limited (“Supreme”) as placing agent where Supreme agreed to place on a best effort basis a maximum of 120,000,000 new shares of the Company (“Placing Share II”) of HK\$0.02 each at HK\$0.29 per Placing Share II to at least six placees who were professional investors according to the definition of the SFO. The intended and actual use of proceeds from the share placement was for general working capital and investments. The placing transaction was completed on 27 October 2016 and a total of 120,000,000 shares were issued. The gross and net proceeds were approximately HK\$34,800,000 and HK\$33,875,000 respectively. The net placing price was approximately HK\$0.28.

10. 股本 (續)

附註：

- (i) 於二零一六年五月十二日，本公司與金利豐證券有限公司(「金利豐」)(作為配售代理)訂立一項配售協議，據此，金利豐同意盡力以每股配售股份I 0.58港元配售最多50,000,000股每股面值0.02港元之本公司新股份(「配售股份I」)予不少於六名承配人(為專業投資者(定義見證券及期貨條例(「證券及期貨條例」)))。股份配售所得款項之擬定及實際用途為一般營運資金及投資。配售交易已於二零一六年五月二十四日完成及合共發行50,000,000股股份。所得款項總額及淨額分別約29,000,000港元及28,120,000港元。配售淨價約0.56港元。
- (ii) 於二零一六年十月十二日，本公司與智華證券有限公司(「智華」)(作為配售代理)訂立一項配售協議，據此，智華同意盡力以每股配售股份II 0.29港元配售最多120,000,000股每股面值0.02港元之本公司新股份(「配售股份II」)予不少於六名承配人(為專業投資者(定義見證券及期貨條例))。股份配售所得款項之擬定及實際用途為一般營運資金及投資。配售交易已於二零一六年十月二十七日完成及合共發行120,000,000股股份。所得款項總額及淨額分別約34,800,000港元及33,875,000港元。配售淨價約0.28港元。

10. SHARE CAPITAL (Continued)

Note: (Continued)

- (iii) On 20 April 2017, the Company entered into a placing agreement with Supreme as placing agent where Supreme agreed to place on a best effort basis a maximum of 148,000,000 new shares of the Company ("Placing Share III") of HK\$0.02 each at HK\$0.2 per Placing Share III to at least six placees who were professional investors according to the definition of the SFO. The intended and actual use of proceeds from the share placement was for general working capital and investments. The placing transaction was completed on 10 May 2017 and a total of 148,000,000 shares were issued. The gross and net proceeds were approximately HK\$29,600,000 and HK\$28,810,000 respectively. The net placing price was approximately HK\$0.19.

10. 股本 (續)

附註：(續)

- (iii) 於二零一七年四月二十日，本公司與智華（作為配售代理）訂立一項配售協議，據此，智華同意盡力以每股配售股份III 0.2港元配售最多148,000,000股每股面值0.02港元之本公司新股份（「配售股份III」）予不少於六名承配人（為專業投資者（定義見證券及期貨條例））。股份配售所得款項之擬定及實際用途為一般營運資金及投資。配售交易已於二零一七年五月十日完成及合共發行148,000,000股股份。所得款項總額及淨額分別約29,600,000港元及28,810,000港元。配售淨價約0.19港元。

11. OPERATING LEASE COMMITMENTS

At 30 June 2017, the total future minimum lease payments under noncancellable operating leases are payable as follows:

	At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Within one year 一年內	2,981	516
In the second to fifth years inclusive 第二至第五年(包括首尾兩年)	456	215
	3,437	731

Operating lease payments represented rentals payable by the Group for its offices and accommodation use. Leases are negotiated for terms ranging from 1 to 3 years. The above lease commitments only include commitments for basic rental.

11. 經營租賃承擔

於二零一七年六月三十日，根據不可撤銷經營租賃應付之未來最低租賃款項總額如下：

經營租賃款項指須由本集團支付之辦公室及住所用途之租金。租賃協定期介乎1至3年。上述租賃承擔僅包括基本租金承擔。

12. RELATED PARTY TRANSACTIONS

Included in employee benefit expenses and directors' remuneration are the key management personnel's compensation and comprises the following categories:

12. 關連人士交易

員工福利開支及董事酬金包括主要管理層人員之酬金，並涵蓋以下類別：

	Six months ended 30 June 2017 截至二零一七年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元	Six months ended 30 June 2016 截至二零一六年 六月三十日 止六個月 (Unaudited) (未經審核) HK\$'000 千港元
Short term employee benefits 短期僱員福利	-	-
Contributions to defined contribution plans 定額供款計劃供款	90	74
	90	74

13. INTERIM DIVIDEND

The Board of Directors resolved not to declare the payment of an interim dividend for the six months ended 30 June 2017 (2016: Nil).

13. 中期股息

董事會議決不宣派截至二零一七年六月三十日止六個月之中期股息(二零一六年：無)。

BUSINESS REVIEW AND FUTURE PROSPECTS

During the six months ended 30 June 2017, China Financial Leasing Group Limited (the “Company”) was mainly engaged in investments in Hong Kong listed securities for the purpose of short to medium term capital appreciation.

In the first half of 2017, the global economic environment picks up the pace of recovery and less volatility in commodity price, currencies and interest rates. The Hong Kong stock market rebounded sharply and led by the Index heavyweight stocks. Comparatively, the small and mid-cap stocks were underperformance, so the Company’s portfolio performance lagged by the market.

However, the market still has many uncertainties in the next half of year. The United States of America have a further tightened monetary policy and take the next step to scale back its United States dollar 4.5 trillion bonds on its balance sheet. The United Kingdom starts to negotiate with European Union on the Brexit issue, German Federal election and the upcoming 19th National Congress of the Communist Party of China. Although the Board (the “Board”) of Directors (the “Directors”) encounter the volatile market, we are looking for any other good investment opportunity for the Company in response to the market condition.

FINANCIAL RESULTS

For the six months ended 30 June 2017, the Company and its subsidiaries (collectively the “Group”) recorded a net loss of approximately

業務回顧及未來展望

截至二零一七年六月三十日止六個月，中國金融租賃集團有限公司(「本公司」)主要業務為投資於香港上市證券，以達致短中期資本升值。

於二零一七年上半年期間，全球經濟環境重拾回復步伐，商品價格、貨幣及利率波動較小。香港股票市場受指數重磅股主導下大幅反彈。相比之下，小型及中型股票表現不佳，因此本公司之投資組合落後於市場。

然而，下半年市場仍然存在很多不確定因素。美利堅合眾國進一步採取緊縮貨幣政策，並再一度在其資產負債表上縮減4.5萬億美元的債券。英國亦開始與歐盟就脫歐事宜上進行談判，德國聯邦議院選舉及中國共產黨第十九次全國代表大會。儘管董事(「董事」)會(「董事會」)遇到不穩定的市場，但我們會為本公司尋求任何良好的投資機會，以應對市場情況。

財務業績

截至二零一七年六月三十日止六個月，本公司及其附屬公司(統稱「本集團」)錄得虧損淨額約10,101,000港元(截至二零一六年六月三十日

HK\$10,101,000 (six months ended 30 June 2016: loss of HK\$22,834,000), which was mainly attributable to the operating expenses and equity investments losses (net of realised gain and unrealised losses).

OPERATING REVIEW

The Company is principally engaged in short to medium term capital appreciation by investing in a diversified portfolio of investments in listed securities in Hong Kong. There was no change in the nature of the Group's principal activities during the six months ended 30 June 2017. As at 30 June 2017, the total fair value of the Group's investments was approximately HK\$85,604,000 (as at 31 December 2016: HK\$66,244,000).

The gross proceeds from trading of securities for the period amounted to approximately HK\$58,620,000 (2016: HK\$28,768,000). The realised profit and unrealised loss on financial assets at fair value through profit or loss for the six months ended 30 June 2017 is approximately HK\$4,995,000 (2016: loss of HK\$1,413,000) and HK\$5,724,000 (2016: loss of HK\$14,402,000) respectively.

LIQUIDITY, FINANCIAL RESOURCES AND FUNDING

As at 30 June 2017, the Group maintained bank and cash balances of approximately HK\$851,000 (31 December 2016: HK\$751,000) which were denominated in Hong Kong dollars. The Group will monitor the exposure and take prudent measures when necessary.

止六個月：虧損22,834,000港元)，虧損主要由於營運開支以及股本投資虧損(已變現收益及未變現虧損之淨額)所致。

業務回顧

本公司主要從事透過投資於香港上市證券之多元化投資組合，達致中短期資本升價。截至二零一七年六月三十日止六個月，本集團之主要業務性質並無變動。於二零一七年六月三十日，本集團投資之公平值總額約為85,604,000港元(於二零一六年十二月三十一日：66,244,000港元)。

期內來自證券買賣之所得款項總額約為58,620,000港元(二零一六年：28,768,000港元)。截至二零一七年六月三十日止六個月，透過損益按公平值計算之財務資產之已變現收益及未變現虧損分別約為4,995,000港元(二零一六年：虧損1,413,000港元)及5,724,000港元(二零一六年：虧損14,402,000港元)。

流動資金、財務資源及融資

於二零一七年六月三十日，本集團維持之銀行及現金結餘約為851,000港元(二零一六年十二月三十一日：751,000港元)，以港元計值。本集團將監控風險，並會於必要時採取審慎措施。

The gearing ratio of the Group as at 30 June 2017 was nil (31 December 2016: nil).

The Group had net assets of approximately HK\$89,867,000 (31 December 2016: HK\$70,525,000) and there were no borrowings or long-term liabilities as at 30 June 2017 (31 December 2016: nil).

CAPITAL STRUCTURE

As at 30 June 2017, the Company's total number of issued shares was 889,949,882 (31 December 2016: 741,949,882 shares) at HK\$0.02 each.

On 12 May 2016, the Company entered into a placing agreement with Kingston Securities Limited ("Kingston") as placing agent where Kingston agreed to place on a best effort basis a maximum of 50,000,000 new shares of the Company ("Placing Share I") of HK\$0.02 each at HK\$0.58 per Placing Share I to at least six placees who were professional investors according to the definition of The Securities and Future Ordinance (the "SFO"). The intended and actual use of proceeds from the share placement was for general working capital and investments. The placing transaction was completed on 24 May 2016 and a total of 50,000,000 shares were issued. The gross and net proceeds were approximately HK\$29,000,000 and HK\$28,120,000 respectively. The net placing price was approximately HK\$0.56.

On 12 October 2016, the Company entered into a placing agreement with Supreme China Securities Limited ("Supreme") as placing agent where Supreme agreed to place on a best effort basis a maximum of 120,000,000

於二零一七年六月三十日，本集團資產負債比率為零(二零一六年十二月三十一日：零)。

於二零一七年六月三十日，本集團擁有淨資產約89,867,000港元(二零一六年十二月三十一日：70,525,000港元)，及並無借貸或長期負債(二零一六年十二月三十一日：無)。

股本結構

於二零一七年六月三十日，本公司已發行股份總數為889,949,882股(二零一六年十二月三十一日：741,949,882股)每股面值0.02港元之股份。

於二零一六年五月十二日，本公司與金利豐證券有限公司(「金利豐」)(作為配售代理)訂立一項配售協議，據此，金利豐同意盡力以每股配售股份I 0.58港元配售最多50,000,000股每股面值0.02港元之本公司新股份(「配售股份I」)予不少於六名承配人(為專業投資者(定義見證券及期貨條例(「證券及期貨條例」)))。股份配售所得款項之擬定及實際用途為一般營運資金及投資。配售交易已於二零一六年五月二十四日完成及合共發行50,000,000股股份。所得款項總額及淨額分別約29,000,000港元及28,120,000港元。配售淨價約0.56港元。

於二零一六年十月十二日，本公司與智華證券有限公司(「智華」)(作為配售代理)訂立一項配售協議，據此，智華同意盡力以每股配售股份II 0.29港元配售最多120,000,000股每股面值0.02港元之本公司新股份(「配售股份II」)予不

new shares of the Company (“Placing Share II”) of HK\$0.02 each at HK\$0.29 per Placing Share II to at least six placees who were professional investors according to the definition of the SFO. The intended and actual use of proceeds from the share placement was for general working capital and investments. The placing transaction was completed on 27 October 2016 and a total of 120,000,000 shares were issued. The gross and net proceeds were approximately HK\$34,800,000 and HK\$33,875,000 respectively. The net placing price was approximately HK\$0.28.

On 20 April 2017, the Company entered into a placing agreement with Supreme as placing agent where Supreme agreed to place on a best effort basis a maximum of 148,000,000 new shares of the Company (“Placing Share III”) of HK\$0.02 each at HK\$0.2 per Placing Share III to at least six placees who were professional investors according to the definition of the SFO. The intended and actual use of proceeds from the share placement was for general working capital and investments. The placing transaction was completed on 10 May 2017 and a total of 148,000,000 shares were issued. The gross and net proceeds were approximately HK\$29,600,000 and HK\$28,810,000 respectively. The net placing price was approximately HK\$0.19.

EVENTS AFTER THE REPORTING PERIOD

As at the date of approval of this Interim Report, the realised and unrealised losses on financial assets at fair value through profit or loss from changes in fair value on financial

少於六名承配人(為專業投資者(定義見證券及期貨條例))。股份配售所得款項之擬定及實際用途為一般營運資金及投資。配售交易已於二零一六年十月二十七日完成及合共發行120,000,000股股份。所得款項總額及淨額分別約34,800,000港元及33,875,000港元。配售淨價約0.28港元。

於二零一七年四月二十日，本公司與智華(作為配售代理)訂立一項配售協議，據此，智華同意盡力以每股配售股份III 0.2港元配售最多148,000,000股每股面值0.02港元之本公司新股份(「配售股份III」)予不少於六名承配人(為專業投資者(定義見證券及期貨條例))。股份配售所得款項之擬定及實際用途為一般營運資金及投資。配售交易已於二零一七年五月十日完成及合共發行148,000,000股股份。所得款項總額及淨額分別約29,600,000港元及28,810,000港元。配售淨價約0.19港元。

報告期後事項

於此中期報告批准日期，於二零一七年六月三十日所持透過損益按公平值計算之財務資產的公平值變動所產生的透過損益按公平值計

assets at fair value through profit or loss held as at 30 June 2017 amounted to approximately HK\$9,302,000 and HK\$161,000 respectively.

Except for above mentioned, there were no material events occurred after the financial report date.

EMPLOYEES

As at 30 June 2017, the Group had 11 employees. Total salaries (excluding directors' remuneration) for the six months ended 30 June 2017 was approximately HK\$2,714,000 (2016: HK\$2,251,000).

CHARGE ON GROUP ASSETS

During the period, there were no charges on the Group's assets (2016: nil).

CONTINGENT LIABILITIES

As at 30 June 2017, no contingent liabilities were noted by the Directors (31 December 2016: nil).

SIGNIFICANT INVESTMENTS

During the period under review, the Group made no significant investments.

INTERIM DIVIDEND

The Board resolved not to declare the payment of an interim dividend for the six months ended 30 June 2017 (2016: nil).

算之財務資產的已變現及未變現虧損分別約為9,302,000港元及161,000港元。

除上文所述外，於財務報告日期後，概無發生重大事項。

僱員

於二零一七年六月三十日，本集團僱用11名僱員。截至二零一七年六月三十日止六個月的總薪金(不包括董事酬金)約為2,714,000港元(二零一六年：2,251,000港元)。

本集團資產抵押

期內，本集團並無任何資產抵押(二零一六年：無)。

或然負債

於二零一七年六月三十日，董事並不知悉有任何或然負債(二零一六年十二月三十一日：無)。

重大投資

於回顧期內，本集團並無作出重大投資。

中期股息

董事會議決不宣派截至二零一七年六月三十日止六個月之中期股息(二零一六年：無)。

DIRECTORS' INTERESTS IN SHARES

As at 30 June 2017, the interests or short positions in the shares, underlying shares of the directors (the “Directors”) or chief executives of China Financial Leasing Group Limited (the “Company”) (as defined in the Securities and Futures Ordinance (the “SFO”) and debentures of the Company or any associated corporations (within the meaning of Part XV of the SFO) as recorded in the register required to be kept under Section 352 of the SFO or as otherwise notified to the Company and the Stock Exchange of Hong Kong Limited (the “Stock Exchange”), pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the “Model Code”) as set out in Appendix 10 to the Rules Governing the Listing of Securities (the “Listing Rules”) on the Stock Exchange, are set out below:

董事於股份之權益

於二零一七年六月三十日，董事（「董事」）或中國金融租賃集團有限公司（「本公司」）的主要行政人員於本公司或任何相聯法團（定義見證券及期貨條例第XV部）之股份、相關股份（定義見證券及期貨條例（「證券及期貨條例」）及債券中，擁有根據證券及期貨條例第352條已記入該條規定存置之登記冊之權益或淡倉；或根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）附錄十所載之上市發行人董事進行證券交易的標準守則（「標準守則」）已另行知會本公司及聯交所之權益或淡倉載列如下：

Name of Director	Type of interest	Position	Number of underlying shares	Approximate percentage of the Company's total number of issued shares
董事姓名	權益類別	倉盤	相關股份數目	佔本公司已發行股份總數概約百分比

Mr. Jim Ka Shun 詹嘉淳先生	Beneficial owner 實益擁有人	Long 好倉	5,700,000 (Note 1) (附註1)	0.64%
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Note:

附註：

1. Please refer to details set out in other information under the section headed “Share Option Scheme”.

1. 詳情請參閱刊載於其他資料「購股權計劃」一節內。

SUBSTANTIAL SHAREHOLDERS

As at 30 June 2017, according to the information publicly disclosed, persons who had interests or short positions in the shares and underlying shares of the Company as recorded in the register required to be kept under section 336 of the SFO, are set out below:

Name of shareholders	Type of interest	Position	Number of ordinary shares held	Total number of ordinary shares held	Approximate percentage of the Company's issued share capital
股東名稱	權益類別	倉盤	所持普通股數目	所持普通股數目總數	佔本公司已發行股本概約百分比
Wu Lianmo 吳聯模	Beneficial 實益	Long 好倉	148,000,000	148,000,000	16.63%
Cheung Man Kun 張文均	Beneficial 實益	Long 好倉	46,120,000	46,120,000	5.18%

CONNECTED TRANSACTION

During the period, the Company has paid/payable HK\$265,000 as investment management fee to Avia Asset Management Limited ("Avia Asset"), the investment manager of the Company for the provision by Avia Asset of investment management services to the Company. The above transaction constitutes a de minimis continuing connected transaction which is exempted from reporting, annual review, announcement and independent shareholders' approval requirement under Rule 14A.76(1) of the Listing Rules.

主要股東

於二零一七年六月三十日，依照公開披露的資料，根據證券及期貨條例第336條規定須存置之登記冊所載記錄，在本公司之股份及相關股份中擁有權益或淡倉之人士如下：

關連交易

期內，本公司已支付／應付265,000港元予本公司投資經理輝亞資產管理有限公司（「輝亞資產」）作為投資管理費，由輝亞資產向本公司提供投資管理服務。上述交易構成一項微不足道之持續關連交易，獲豁免遵守上市規則第14A.76(1)條之申報、年度審核、公佈及獨立股東批准規定。

SHARE OPTION SCHEME

The Company adopted a share option scheme on 12 January 2012. The purpose of which is to enable the Company to grant options to eligible participants as incentives or rewards for their contribution to the Company and its subsidiaries (collectively the “Group”). Eligible participants of the share option scheme include, but not limited to, any persons being employees, officers, agents, consultants or representatives of the Group.

On 12 July 2016, a total of 34,300,000 share options (the “Options”) were granted to eligible participants of the Company. The exercise price of the Options was HK\$0.4 each. The exercise period of the Options was from 12 July 2016 to 11 July 2019. No vesting period or vesting condition was imposed on the abovementioned Options. No Options were granted, exercised, lapsed or cancelled during the period.

購股權計劃

本公司於二零一二年一月十二日採納一項購股權計劃，旨在讓本公司可向合資格參與者授出購股權，作為彼等對本公司及其附屬公司（統稱「本集團」）所作貢獻之獎勵或回報。購股權計劃之合資格參與者包括（但不限於）本集團之僱員、高級職員、代理、顧問或代表。

於二零一六年七月十二日，共有34,300,000份購股權（「購股權」）授予本公司合資格參與者。購股權行使價為每股0.4港元。購股權行使期由二零一六年七月十二日至二零一九年七月十一日。上述購股權不設歸屬期或歸屬條件。期內並無購股權獲授出、行使、失效或註銷。

Details of the Options outstanding during the period are as follows: 期內尚未行使購股權詳情如下:

Name and category of grantees	Date of grant	Number of Options held as at 1 January 2017 於二零一七年一月一日所持購股權數目	Number of Options granted during the period 期內授出購股權數目	Number of Options held as at 30 June 2017 於二零一七年六月三十日所持購股權數目	Exercise price	Exercise period
承授人姓名及類別	授出日期				行使價 HK\$ 港元	行使期
Director 董事						
Mr. Jim Ka Shun 詹嘉淳先生	12 July 2016 二零一六年七月十二日	5,700,000	-	5,700,000	0.40	12 July 2016 – 11 July 2019 二零一六年七月十二日至二零一九年七月十一日
Employees 僱員	12 July 2016 二零一六年七月十二日	20,000,000	-	20,000,000	0.40	12 July 2016 – 11 July 2019 二零一六年七月十二日至二零一九年七月十一日
Consultants 顧問	12 July 2016 二零一六年七月十二日	8,600,000	-	8,600,000	0.40	12 July 2016 – 11 July 2019 二零一六年七月十二日至二零一九年七月十一日
		34,300,000	-	34,300,000		

If the Options remain unexercised after a period of 3 years from the date of grant, the Options expire. Options are forfeited if the employee leaves the Group.

倘購股權自授出日期起3年後仍未行使，則購股權屆滿。倘僱員離開本集團，則購股權會被沒收。

On 26 May 2017, the share option limit was refreshed by the shareholders of the Company at the annual general meeting that maximum of 88,994,988 options convertible to 88,994,988 shares at HK\$0.02 each can be issued. During the period, no share options were granted, exercised, lapsed or cancelled.

於二零一七年五月二十六日，本公司股東於股東週年大會上更新購股權限額，最高可發行88,994,988份購股權，可兌換為88,994,988股每股面值0.02港元之股份。期內並無購股權獲授出、行使、失效或註銷。

PURCHASE, SALE OR REDEMPTION OF SECURITIES

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 June 2017.

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code as set out in Appendix 10 of the Listing Rules as the code of conduct regarding securities transactions by the Directors. Having made specific enquiry of all Directors, all Directors confirmed that they have complied with the required standards as set out in the Model Code during the six months ended 30 June 2017.

CORPORATE GOVERNANCE PRACTICES

The Company has adopted the code provisions set out in the Corporate Governance Code and Corporate Governance Report ("CG Code").

During the six months ended 30 June 2017, the Company was in compliance with the code provisions set out in the Former CG Code except for the deviation from code provision A.4.1.

Code provision A.4.1 of the CG Code requires that non-executive directors should be appointed for a specific term and subject to re-election. The independent non-executive Directors are not appointed for a specific term

購買、出售或贖回證券

本公司或其任何附屬公司於截至二零一七年六月三十日止六個月內概無購買、出售或贖回本公司任何上市證券。

董事進行證券交易的標準守則

本公司已採納上市規則附錄十所載之標準守則作為董事進行證券交易有關之行為守則。在向全體董事作出特定查詢後，全體董事確認，於截至二零一七年六月三十日止六個月內，彼等一直遵守標準守則所載之規定標準。

企業管治常規

本公司已採納載列於企業管治守則及企業管治報告（「企業管治守則」）中之守則條文。

於截至二零一七年六月三十日止六個月，本公司一直遵守前企業管治守則載列之守則條文，惟偏離守則條文第A.4.1條除外。

企業管治守則之守則條文第A.4.1條規定，非執行董事應按指定任期獲委任，並須接受重選。獨立非執行董事並未按指定任期獲委任，

but they are subject to retirement by rotation at least once in every three years in accordance with the Articles of Association of the Company.

Save as the aforesaid and in the opinion of the Directors, the Company was in compliance with the code provisions set out in the CG Code during the six months ended 30 June 2017.

DIRECTORS' UPDATE BIOGRAPHICAL DETAILS

The biography of Mr. Lau Siu Hang ("Mr. Lau") is updated during the six months ended 30 June 2017 and up to the date of this interim report, details of which are set out as follows:

Mr. Lau, aged 62, obtained his bachelor's degree in business administration from University of Western Sydney in April 2001 in Australia, and his master's degree in Chinese culture from The Hong Kong Polytechnic University in January 2013. Mr. Lau had served the Hong Kong government for approximately 30 years with his last position as Principal Immigration Officer prior to his retirement in 2010. During his tenure, he was responsible for handling human resources matters and was once seconded to Security Bureau to assume the position of Assistant Secretary for Security. Mr. Lau has been working as a principal consultant in Wise and Talent Consultancy (智才顧問服務公司) providing training relation to recruitment interviews, risk management and services relation to financial and assets management since May 2013. Mr. Lau has been a financial consultant of Prudential Hong Kong Limited and Prudential General Insurance Hong Kong

但須根據本公司之章程細則每三年至少輪值退任一次。

除上述者外，董事認為，於截至二零一七年六月三十日止六個月內，本公司已遵守企業管治守則所載之守則條文。

董事履歷更新

截至二零一七年六月三十日止六個月及直至本中期報告日期，劉少恒先生(「劉先生」)之履歷已更新，有關詳情載列如下：

劉先生，62歲，於二零零一年四月取得澳大利亞西悉尼大學工商管理學士學位，後於二零一三年一月取得香港理工大學中國文化學系碩士學位。劉先生於香港政府任職約30年，於二零一零年退休前任首席入境事務主任。彼於任期內負責處理人力資源事宜，亦曾調任保安局助理局長。自二零一三年五月起劉先生於提供招聘面試培訓、風險管理和財務及資產管理服務的智才顧問服務公司擔任首席顧問。劉先生擔任Prudential Hong Kong Limited及Prudential General Insurance Hong Kong Limited的財務顧問，自二零一零年九月起出任

Limited, and he became an insurance agent of The Prudential Assurance Company Limited in September 2010. Mr. Lau is currently a Chinese Certified Financial Planner of the Chinese Institute of Certified Financial Planner SAR. Mr. Lau has also been currently serving as an independent non-executive director of Transtech Optelecom Science Holdings Limited, a company listed on the Growth Enterprise Market of the Stock Exchange (stock code: 8465) since June 2017.

AUDIT COMMITTEE

The Company's audit committee (the "Audit Committee") was established with written terms of reference in compliance with the Listing Rules to review and provide supervision over the Group's financial reporting process and internal controls. The Audit Committee comprises three independent non-executive Directors, namely, Mr. Tsang Chung Sing Edward (as chairman), Mr. Yip Ming and Mr. Lau Siu Hang. The Audit Committee has reviewed the unaudited condensed consolidated interim financial statements of the Group for the six months ended 30 June 2017.

On behalf of the Board of Directors

China Financial Leasing Group Limited
Wong Ka Shing
Company Secretary

Hong Kong, 25 August 2017

As at the date of this report, the Board of Directors of the Company comprises Mr. Jim Ka Shun as executive director, Mr. Yip Ming, Mr. Lau Siu Hang and Mr. Tsang Chung Sing Edward as independent non-executive directors.

The Prudential Assurance Company Limited的保險代理。劉先生現為中國註冊理財規劃師協會香港分會的註冊理財規劃師。自二零一七年六月，劉先生為聯交所創業板上市公司高科橋光導科技股份有限公司(股份代號：8465)獨立非執行董事。

審核委員會

本公司已設立其書面職權範圍符合上市規則之審核委員會(「審核委員會」)，以審閱及監察本集團之財務申報程序及內部監控。審核委員會由三名獨立非執行董事組成，分別為曾松星先生(作為主席)、葉明先生及劉少恒先生。審核委員會已審閱本集團截至二零一七年六月三十日止六個月之未經審核簡明綜合中期財務報表。

代表董事會

中國金融租賃集團有限公司
公司秘書
黃嘉盛

香港，二零一七年八月二十五日

於本報告日期，本公司董事會包括執行董事詹嘉淳先生；及獨立非執行董事葉明先生、劉少恒先生及曾松星先生。



CHINA FINANCIAL LEASING GROUP LIMITED
中國金融租賃集團有限公司