



13 September 2017

Dear Sir or Madam,

**Henderson Land Development Company Limited (the “Company”)
2017 Interim Report (“IR”)**

Please be advised that the IR have now been published.

For shareholders who have elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the IR for your reading. In support of environmental protection and for the purpose of saving printing and mailing costs, the Company encourages and recommends you to change (as referred below) your choice or means of receipt of future corporate communications to read the Company’s future corporate communications published on the Company’s website instead of receiving printed copies.

For shareholders who have elected (or being deemed to have consented) to access the corporate communications on the Company’s website and to receive by post or by email a notification of the publication of the IR on the Company’s website, please click the links “Investor Information” on the home page of the Company’s website at www.hld.com to access the IR. If you have difficulty in gaining access to the IR on the Company’s website, we will, promptly upon your request in writing, send printed version of the IR to you free of charge. The aforesaid request should be sent to the Company’s Registrar, Computershare Hong Kong Investor Services Limited (the “Company’s Registrar”) at the below postal address by using the postage-prepaid mailing label provided or by email at the below email address.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing the Change Request Form on the reverse side and returning it to the Company’s Registrar at the below postal address by using the postage-prepaid mailing label provided or at the below email address. The Change Request Form is also available on the Company’s website.

Company’s Registrar contact details:

Postal address : 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
Email address : HendersonLand.ecom@computershare.com.hk
Telephone : (852) 2862 8555 (during business hours (9:00 a.m. to 6:00 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

敬啟者：

恒基兆業地產有限公司(「本公司」)
2017 年中期報告(「中期報告」)

謹通知 閣下中期報告現已刊發。

就股東選擇收取公司通訊之印刷本而言，現附上中期報告以供 閣下細閱。為了響應環保及節省印刷及郵遞費用，本公司鼓勵及建議 閣下更改(如以下所述)選擇收取日後刊發之公司通訊之收取方式，通過本公司網站閱覽本公司日後刊發之公司通訊，以代替印刷本。

就股東選擇(或被視為已同意)通過本公司網站閱覽公司通訊，並以郵遞或電郵方式通知股東中期報告已刊登在本公司網站而言，請在本公司網站 www.hld.com 主頁按「投資者資訊」之連結，以閱覽中期報告。若 閣下在本公司網站閱覽中期報告上遇到困難，本公司將於收到 閣下發出之書面要求後，迅即免費寄發中期報告之印刷本予 閣下，請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之股份登記及過戶處香港中央證券登記有限公司(「股份登記及過戶處」)下述之郵寄地址或以電郵發送至下述之電郵地址。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。 閣下可填妥、簽署及交回本函背面之更改表格，並使用提供之已預付郵費之郵寄標籤寄發至股份登記及過戶處下述之郵寄地址或以電郵發送至下述之電郵地址。更改表格亦可於本公司網站下載。

股份登記及過戶處聯絡資料:

郵寄地址 : 香港灣仔皇后大道東 183 號合和中心 17M 樓
電郵地址 : HendersonLand.ecom@computershare.com.hk
電話 : (852) 2862 8555 (星期一至星期五(香港公眾假期除外)
上午九時正至下午六時正辦公時間內)

公司秘書
廖祥源 謹啟

二零一七年九月十三日

HLLH-13092017

Change Request Form 更改表格

To: Henderson Land Development Company Limited (the "Company")
(Stock Code: 12)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East,
Wanchai, Hong Kong

致: 恒基兆業地產有限公司（「本公司」）
（股份代號：12）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號合和中心 17M 樓

I/We would like to receive all future Corporate Communications* of the Company ("Corporate Communications") in the manner as indicated below:

本人/我們希望以下列方式收取本公司日後之所有公司通訊* (「公司通訊」):

(Please mark **ONLY ONE (X)** of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

read the **website version** of Corporate Communications published on the Company's website and receive an email notification or a notification letter of the publication of Corporate Communications on website

(Please provide your email address in the space below, whereupon the Company will send a notification of the availability of the Corporate Communications on the Company's website in the future. If no email address is provided, only a notification letter of the publication of the Corporate Communications on website will be sent instead.); **OR**

瀏覽在本公司網站發表之公司通訊**網上版本**, 並收取公司通訊已在網上刊發之電郵通知/通知信函;

(請在以下位置提供閣下之電郵地址, 本公司會經該電郵地址通知閣下日後本公司網站登載之公司通訊。如未有提供電郵地址, 則會發出有關公司通訊已在網上刊發的通知信函予閣下。) **或**

Email Address

電郵地址

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receive the **printed English version** of Corporate Communications ONLY; **OR**

僅收取公司通訊之**英文印刷本**; **或**

receive the **printed Chinese version** of Corporate Communications ONLY; **OR**

僅收取公司通訊之**中文印刷本**; **或**

receive both **printed English and Chinese versions** of Corporate Communications.

同時收取公司通訊之**英文及中文印刷本**。

Signature(s):

簽署: _____

Date:

日期: _____

Name(s) of Shareholder(s) in English (Please use **BLOCK LETTERS**)

股東的英文名稱(請以大楷書寫)

Name(s) of Shareholder(s) in Chinese

股東的中文名稱

Shareholder(s) registered address

股東的登記地址

Contact Telephone Number

聯絡電話

Notes 附註:

- If your shares are held in joint names, any one of the joint holders should sign on this Change Request Form in order to be valid.
如屬聯名持有人, 則本更改表格須由聯名持有人之任何一位簽署, 方為有效。
- The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by notice in writing to the Company c/o the Company's Registrar, Computershare Hong Kong Investor Services Limited (the "Company's Registrar"), 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email (HendersonLand.com@computershare.com.hk).
上述指示適用於將來寄發予本公司股東之所有公司通訊, 直至閣下發出書面要求予本公司股份登記及過戶處香港中央證券登記有限公司(「股份登記及過戶處」), 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵方式(HendersonLand.com@computershare.com.hk)另作選擇為止。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑, 任何在本更改表格上的額外手寫指示, 本公司將不予處理。

* Corporate Communications include but not limited to (a) the annual report (containing the directors' report, its annual accounts together with a copy of the auditors' report) and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

公司通訊包括但不局限於:(a) 年報(包含董事局報告、年度賬目連同核數師報告)及如適用, 財務摘要報告;(b) 中期報告及如適用, 中期摘要報告;(c) 會議通告;(d) 上市文件;(e) 通函; 及(f) 代表委任書。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」具有香港法例第四百八十六章個人資料(私隱)條例(「私隱條例」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions.
閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料, 本公司可能無法處理閣下之指示。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Company's Registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
本公司可就任何所說明的用途, 將閣下的個人資料披露或轉移給本公司的附屬公司、股份登記及過戶處, 及/或其他公司或團體, 並將適宜期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Company's Registrar by post or by email to hkinfo@computershare.com.hk.
閣下有權根據私隱條例的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改閣下個人資料的要求均須以書面方式郵寄至股份登記及過戶處的個人資料私隱主任或電郵至hkinfo@computershare.com.hk。

This form is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

本表格以英文及中文發出。中英文版本內容如有任何不相符, 概以英文版本為準。

閣下寄回此更改表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong