



# Huge China Holdings Limited

## 匯嘉中國控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

*(於開曼群島註冊成立之有限公司)*

(Stock Code 股份代號 : 428)

## 2017 Interim Report

中期報告



This interim report 2017, in both English and Chinese versions, is available on the Company's website at [www.huge-china.com.hk](http://www.huge-china.com.hk) (the "Company Website").

Shareholders who have chosen or have been deemed consented to receive the corporate communications of the Company (the "Corporate Communications") via the Company Website and who for any reason have difficulty in receiving or gaining access to the interim report 2017 posted on the Company Website will promptly upon request be sent the interim report 2017 in printed form free of charge.

Shareholders may at any time change their choice of the means of receipt (either in printed form or via the Company Website) and/or language(s) (either English only or Chinese only or both languages) of Corporate Communications.

Shareholders may send their request to receive the interim report 2017 in printed form, and/or to change their choice of the means of receipt and/or language(s) of Corporate Communications by notice in writing to the Hong Kong Branch Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by sending an email to the Hong Kong Branch Share Registrar of the Company at [hugechina.ecom@computershare.com.hk](mailto:hugechina.ecom@computershare.com.hk).

Shareholders who have chosen to receive printed copy of the Corporate Communications in either English or Chinese version will receive both English and Chinese versions of this interim report 2017 since both languages are bound together into one booklet.

本2017中期報告的中、英文版已登載於本公司網站 [www.huge-china.com.hk](http://www.huge-china.com.hk) (「本公司網站」)。

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# FINANCIAL HIGHLIGHTS

## 財務摘要

The financial highlights of Huge China Holdings Limited (the “Company”) and its subsidiaries (collectively referred to as the “Group”) for the six months ended 30 June 2017 are summarised as follows:

- Revenue of the Group for the six months ended 30 June 2017 was approximately HK\$5,209,000 as compared to approximately HK\$4,254,000 in the same period last year.
- Loss attributable to owners of the Company for the six months ended 30 June 2017 was approximately HK\$129,293,000 as compared to the loss of approximately HK\$125,665,000 in the same period last year.
- Basic loss per share of the Group was HK\$1.50 for the six months ended 30 June 2017 as compared to the basic loss of HK\$3.22 per share in the same period last year.

### INTERIM RESULTS

The Board of Directors (the “Board”) of the Company presents the interim report and the unaudited condensed consolidated interim financial statements (“Interim Financial Statements”) of the Group for the six months ended 30 June 2017. The condensed consolidated statement of profit or loss and other comprehensive income, the condensed consolidated statement of changes in equity and the condensed consolidated statement of cash flows of the Group for the six months ended 30 June 2017 and the condensed consolidated statement of financial position of the Group as at 30 June 2017 all of which are unaudited, along with selected explanatory notes, are set out on pages 13 to 32 of this interim report.

### INTERIM DIVIDEND

The Board resolved not to declare an interim dividend for the six months ended 30 June 2017 (six months ended 30 June 2016: nil).

Huge China Holdings Limited 匯嘉中國控股有限公司 (「本公司」) 及其附屬公司 (統稱為「本集團」) 於截至二零一七年六月三十日止六個月的財務摘要概述如下：

- 於截至二零一七年六月三十日止六個月內，本集團之收入約為5,209,000港元，而去年同期則約為4,254,000港元。
- 於截至二零一七年六月三十日止六個月內，本公司擁有人應佔虧損約為129,293,000港元，而去年同期則為虧損約125,665,000港元。
- 於截至二零一七年六月三十日止六個月內，本集團之每股基本虧損為1.50港元，而去年同期則為每股基本虧損3.22港元。

### 中期業績

本公司董事會 (「董事會」) 謹此提呈本集團截至二零一七年六月三十日止六個月之中期報告及未經審核簡明綜合中期財務報表 (「中期財務報表」)。本集團截至二零一七年六月三十日止六個月之簡明綜合損益及其他全面收益表、簡明綜合股本變動表及簡明綜合現金流量表，以及本集團於二零一七年六月三十日之簡明綜合財務狀況表及隨附之選定說明附註，均為未經審核，其載於本中期報告第13至32頁。

### 中期股息

董事會議決不宣派截至二零一七年六月三十日止六個月之中期股息 (截至二零一六年六月三十日止六個月：無)。

### Business review

For the six months ended 30 June 2017, the Group recorded a revenue of approximately HK\$5,209,000 as compared to approximately HK\$4,254,000 in the same period last year representing an increase of approximately 22.4%.

For the six months ended 30 June 2017, the Group recorded other losses of approximately HK\$126,039,000 as compared to approximately HK\$122,545,000 in the same period last year.

For the six months ended 30 June 2017, the loss before income tax expense was approximately HK\$129,293,000 as compared to the loss of approximately HK\$125,665,000 in the same period last year. The loss attributable to owners of the Company was approximately HK\$129,293,000 as compared to the loss of approximately HK\$125,665,000 in the same period last year. The loss for the six months ended 30 June 2017 was mainly due to fair value loss and loss of disposals on trading securities.

### Prospects and future plan

The performance of the first half of 2017 of Hang Seng Index rebounded sharply, however the rebound only focused on few sectors. In June 2017, the Hong Kong stock market suffered tremendous fluctuation. As a result, the Group could not enjoy the uptrend of Hang Seng Index. In this non-comprehensive bounce, the performance of the trading securities of the Group were unfavourable. The Group continued to make loss on trading investments for the first half of 2017.

China's economy expanded at an annual rate of 6.9 per cent in the first and second quarter of 2017, slightly increment compared with that of last year. If the uptrend of economy of China continues, the year of 2017 would be the first year China's growth rate accelerated since the year of 2010. The National Bureau of Statistics of China announced that industrial output grew 7.6% year-on-year in June 2017, equaling the fastest rate of growth reported since December 2014. We can expect the China's economy in the second half of 2017 will continue in positive view as per such strong economic data performed in the first half of 2017.

### 業務回顧

於截至二零一七年六月三十日止六個月內，本集團錄得收入約5,209,000港元，而去年同期則為約4,254,000港元，增加約22.4%。

於截至二零一七年六月三十日止六個月內，本集團錄得其他虧損約126,039,000港元，去年同期則為約122,545,000港元。

於截至二零一七年六月三十日止六個月內，扣除所得稅開支前虧損為約129,293,000港元，去年同期則為虧損約125,665,000港元。本公司擁有人應佔虧損約為129,293,000港元，而去年同期則為虧損約125,665,000港元。截至二零一七年六月三十日止六個月之虧損乃主要由於交易證券的公平價值虧損及出售交易證券的虧損所致。

### 前景及未來計劃

於二零一七年上半年，恆生指數的表現大幅反彈，然而，反彈只集中在少數行業。於二零一七年六月，香港股票市場經歷大幅波動。因此，並無恆生指數上升趨勢使本集團受惠。在此次不全面的反彈中，本集團交易證券的表現並不理想。於二零一七年上半年，本集團的交易投資繼續蒙受虧損。

於二零一七年第一季度及第二季度內，中國經濟的年增長率為6.9%，略高於去年同期的數字。倘若中國經濟的上升趨勢持續，二零一七年將會是中國經濟增長率自二零一零年以來第一年上升。中國國家統計局公佈，於二零一七年六月，工業增加值按年增長7.6%，為自二零一四年十二月以來所報最快的增長率。根據於二零一七年上半年的強勁經濟數據表現，可以預期，中國經濟在二零一七年下半年的情況將會繼續保持正面。

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論及分析

Looking ahead to second half of 2017, the Company will stay in focus to invest in trading securities, private equity funds and private enterprises with potential prospect. Our approach will keep timely and appropriate investment strategies in response to the volatile market, in order to enhance our investment portfolio and achieve net asset appreciation. The Board will pay close attention to the macro trends and keep seeking opportunities to invest in China, Hong Kong and overseas. The Company will continue to implement its risk management policy with an aim to achieve stable returns on investments for our shareholders.

### Financial review

#### Liquidity and financial resources

The Group had available bank balances and cash of approximately HK\$11,849,000 (31 December 2016: HK\$5,660,000) which were mainly placed in banks as general working capital. Bank balances and cash held by the Group are mainly denominated in Hong Kong dollars.

The Group had shareholders' funds of approximately HK\$250,949,000 as at 30 June 2017 compared to approximately HK\$380,242,000 at 31 December 2016, representing a decrease of approximately 34%.

At present, the Group does not have any banking facilities (six months ended 30 June 2016: nil).

As at 30 June 2017, the Group had borrowings of approximately HK\$59,974,000 (31 December 2016: HK\$29,959,000). The gearing ratio of the Group was 23.9% (31 December 2016: 7.9%) which represents the ratio of the Group's borrowing to the net asset value of the Group.

The Group did not have any capital expenditure commitment as at 30 June 2017.

#### Capital Structure

There was no significant change in the Group's capital structure for the six months ended 30 June 2017.

展望二零一七年下半年，本公司將會保持專注投資於具潛力及前景的交易證券、私募基金及私營企業。我們的策略為因應市場波動採取適時及恰當的投資策略，從而提升投資組合及實現淨資產增值。董事會將會密切注視宏觀趨勢，並繼續尋找於中國、香港及海外投資的機會。本公司將繼續實施其風險管理政策，務求為股東取得穩定的投資回報。

### 財務回顧

#### 流動資金及財政資源

本集團有可供動用銀行結餘及現金約11,849,000港元(二零一六年十二月三十一日：5,660,000港元)，主要存放在銀行作一般營運資金。本集團所持有之銀行結餘及現金主要乃以港元計價。

本集團之股東資金於二零一七年六月三十日為約250,949,000港元，而於二零一六年十二月三十一日則為約380,242,000港元，減少約34%。

目前，本集團並無任何銀行信貸(截至二零一六年六月三十日止六個月：無)。

於二零一七年六月三十日，本集團借款為約59,974,000港元(二零一六年十二月三十一日：29,959,000港元)。本集團之槓桿比率(即本集團借款對本集團資產淨值之比率)為23.9%(二零一六年十二月三十一日：7.9%)。

於二零一七年六月三十日，本集團並無任何資本開支承擔。

#### 資本架構

截至二零一七年六月三十日止六個月，本集團之資本架構並無任何重大轉變。

### Significant investments held and their performance

For the six months ended 30 June 2017, the Group recognised interest income in the aggregate amount of approximately HK\$5,209,000 as compared to approximately HK\$4,254,000 in the same period last year, representing an increase of approximately 22.4%. The interest income comprises HK\$480 earned from bank deposits, approximately HK\$187,000 earned from loans and receivables and approximately HK\$5,022,000 earned from convertible bonds. Dividend income generated from listed securities was nil (six months ended 30 June 2016: nil). Revenue was approximately HK\$5,209,000 as compared to approximately HK\$4,254,000 in the same period last year, representing an increase of approximately 22.4%.

For the six months ended 30 June 2017, the Group disposed of certain publicly traded securities and realised net loss of approximately HK\$45,298,000 as compared to net realised gain of approximately HK\$37,000 in the same period last year. With the fluctuated performance of Hong Kong stock market in the first half of 2017, the Group recorded a significant unrealised loss of approximately HK\$80,741,000 (six months ended 30 June 2016: unrealised loss of approximately HK\$122,582,000) on publicly trading securities.

As at 30 June 2017, the Group's unlisted investments (comprised of convertible bonds and loan notes) were approximately HK\$126,586,000 as compared to approximately HK\$118,378,000 as at 31 December 2016, representing an increase of approximately 6.93%. The increase in value of unlisted investments comprised the following activities: (1) subscription of loan note issued by a listed company of approximately HK\$3,000,000; (2) interest income from loans and receivables of approximately HK\$187,000; and (3) interest income from convertible bonds of approximately HK\$5,022,000.

As at 30 June 2017, other receivables, deposits and prepayments was approximately HK\$7,994,000 as compared to approximately HK\$8,381,000 as at 31 December 2016 representing a decrease of approximately 4.62%. The net decrease was the result of decrease in other receivables, deposits and prepayments of HK\$387,000.

### 所持重要投資及表現

於截至二零一七年六月三十日止六個月內，本集團確認之利息收入合共為約5,209,000港元，而去年同期則為約4,254,000港元，增加約22.4%。利息收入包括480港元由銀行存款賺取、約187,000港元由貸款和應收款項賺取以及約5,022,000港元由可轉換債券賺取。上市證券產生的股息收入為零港元（截至二零一六年六月三十日止六個月：零港元）。收入為約5,209,000港元，而去年同期則為約4,254,000港元，增加約22.4%。

於截至二零一七年六月三十日止六個月內，本集團出售了若干公開交易證券，導致出現已變現虧損淨額約45,298,000港元，而去年同期則為已變現收益淨額約37,000港元。由於二零一七年上半年香港股票市場表現波動，本集團持有之公開交易證券錄得重大未變現虧損約80,741,000港元（截至二零一六年六月三十日止六個月：未變現虧損約122,582,000港元）。

於二零一七年六月三十日，本集團的非上市投資（包括可轉換債券及貸款票據）為約126,586,000港元，而於二零一六年十二月三十一日則為約118,378,000港元，增加約6.93%。非上市投資價值之增加包括以下活動：(1)認購由一間上市公司所發行之貸款票據為約3,000,000港元；(2)來自貸款和應收款項的利息收入為約187,000港元；及(3)來自可轉換債券的利息收入為約5,022,000港元。

於二零一七年六月三十日，其他應收款、按金及預付款項為約7,994,000港元，而於二零一六年十二月三十一日則為約8,381,000港元，減少約4.62%。淨減少乃由於其他應收款、按金及預付款項減少387,000港元所致。

# MANAGEMENT DISCUSSION AND ANALYSIS

## 管理層討論及分析

As at 30 June 2017, the Group held trading securities of approximately HK\$168,897,000, as compared to approximately HK\$282,896,000 as at 31 December 2016, representing a decrease of approximately 40.30%. The decrease was primarily due to: (1) purchases of trading securities for an aggregate amount of HK\$33,506,000; (2) the disposals of certain trading securities which had an aggregate amount of HK\$21,466,000; (3) net realised loss on disposals of trading securities of HK\$45,298,000; and (4) fair value loss on trading securities of HK\$80,741,000.

### Employees and remuneration policies

As at 30 June 2017, the Group employed a total of 4 full-time employees, including the executive directors of the Company. Employees' remuneration are fixed and determined with reference to the market remuneration.

### Segment information

For management purpose, the Group's business activity is organised into a single operating segment, being investments in securities listed on recognised stock exchanges and unlisted investments with a potential for earnings growth and capital appreciation. Accordingly, no operating segment information to be presented.

### Seasonality/cyclicality of interim operation

The directors are not aware of any significant seasonal and cyclical factors which affect the Group's operations and interim results.

### Exposures to fluctuations in exchange rates and related hedges

The Group has no significant exposures to fluctuations in foreign exchange rates and, therefore, did not use any financial instruments to hedge such exposures.

### Contingent liabilities

As at 30 June 2017, the Group had no significant contingent liabilities.

於二零一七年六月三十日，本集團持有交易證券約為168,897,000港元，而於二零一六年十二月三十一日則約為282,896,000港元，減少約40.30%。減少乃主要由於：(1)購買交易證券，其總額為33,506,000港元；(2)出售若干交易證券，其總額為21,466,000港元；(3)出售交易證券的已變現虧損淨額為45,298,000港元；及(4)交易證券的公平價值虧損為80,741,000港元。

### 僱員及薪酬政策

於二零一七年六月三十日，本集團合共僱用4名全職僱員（包括本公司執行董事）。本集團按市場薪酬釐定僱員薪酬。

### 分部資料

出於管理目的，本集團的業務活動組織成單一經營分部，即投資於在認可證券交易所上市之證券及具有盈利增長及資本增值潛力者的非上市投資。因此，並無列報經營分部資料。

### 中期業務之季節性／週期性

董事並不知悉任何影響本集團之業務及中期業績之重大季節性及週期性因素。

### 匯率波動之風險及相關對沖

本集團並無匯率波動之重大風險，故此並無使用任何金融工具對沖該等風險。

### 或然負債

於二零一七年六月三十日，本集團並無任何重大或然負債。



## OTHER INFORMATION

### 其他資料

#### **PURCHASE, SALE OR REDEMPTION OF LISTED SHARES**

The Company did not redeem any of its listed shares during the six months ended 30 June 2017. Neither the Company nor any of its subsidiaries has purchased or sold any of the Company's listed shares during the period.

#### **DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION**

As at 30 June 2017, none of the directors or chief executives of the Company had, nor were they taken to or deemed to have under Part XV of the Securities and Futures Ordinance ("SFO"), any interests or short positions in the shares, underlying shares or debentures of the Company or any associated corporation (within the meaning of Part XV of the SFO) or any interests which are required to be entered into the register kept by the Company pursuant to Section 352 of the SFO or as otherwise notified to the Company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") pursuant to the Model Code for Securities Transactions by Directors of the Listed Issuers (the "Model Code") in the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules").

At no time during the period was the Company or any of its subsidiaries a party to any arrangements to enable the directors or chief executives of the Company (including their spouse and children under 18 years of age) to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or its associated corporations.

#### **購買、出售或贖回上市股份**

本公司於截至二零一七年六月三十日止六個月內並無贖回其任何上市股份。本公司或其任何附屬公司於本期間亦無購買或出售本公司任何上市股份。

#### **董事及最高行政人員於本公司或任何聯營公司之股份、相關股份及債券之權益及淡倉**

於二零一七年六月三十日，概無本公司董事或最高行政人員於本公司或其任何聯營公司（具證券及期貨條例（「證券及期貨條例」）第XV部之涵義）之股份、相關股份或債券中擁有或根據證券及期貨條例第XV部被當作或視為擁有，或本公司根據證券及期貨條例第352條置存之股東名冊所記錄，或根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）之上市發行人董事進行證券交易之標準守則（「標準守則」）而須另行知會本公司及聯交所之任何權益或淡倉。

本公司或其任何附屬公司概無於期內任何時間參與作出任何安排，使本公司董事或最高行政人員（包括其配偶及十八歲以下子女）可藉購入本公司或其聯營公司之股份或債券而從中得益。

## OTHER INFORMATION

### 其他資料

#### SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY

At 30 June 2017, the Company had been notified of the following substantial shareholders' interests and short position, being 5% or more of the Company's shares and underlying shares which are required to be recorded in the register of interests in shares and short positions maintained under Section 336 of the SFO:

#### 主要股東於本公司之股份及相關股份之權益及淡倉

於二零一七年六月三十日，按證券及期貨條例第336條須置存之股份權益及淡倉登記冊顯示，本公司獲知會以下主要股東擁有本公司股份及相關股份佔5%或以上之權益及淡倉：

Name of shareholders 股東姓名／名稱	Capacity/Nature of Interests 身份／權益性質	Number of ordinary shares held 所持有普通股數目	Percentage of total issued shares of the Company as at 30 June 2017 佔本公司於 二零一七年六月 三十日之已發行 股份總數百分比
Seize Minute Limited	Beneficial owner/ Beneficial interest 實益擁有人／實益權益	17,034,930 (L) (Note 1) (附註1)	19.82%
MK Investments Limited	Interest in controlled corporation/Corporate interest 受控制法團權益／法團權益	17,034,930 (L) (Note 1) (附註1)	19.82%
Kor Sing Mung Michael	Interest in controlled corporation/Corporate interest 受控制法團權益／法團權益	17,034,930 (L) (Note 1) (附註1)	19.82%
Solution Smart Holdings Limited	Beneficial owner/ Beneficial interest 實益擁有人／實益權益	8,358,000 (L) (Note 2) (附註2)	9.73%
SW Venture Asia Limited	Interest in controlled corporation/Corporate interest 受控制法團權益／法團權益	8,358,000 (L) (Note 2) (附註2)	9.73%

# OTHER INFORMATION

其他資料

## SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY (CONTINUED)

主要股東於本公司之股份及相關股份之權益及淡倉(續)

Name of shareholders 股東姓名／名稱	Capacity/Nature of Interests 身份／權益性質	Number of ordinary shares held 所持有普通股數目	Percentage of total issued shares of the Company as at 30 June 2017 佔本公司於 二零一七年六月 三十日之已發行 股份總數百分比
Yeung Shing Wai 楊成偉	Interest in controlled corporation/ Corporate interest 受控制法團權益／法團權益	8,358,000 (L) (Note 2) (附註2)	9.73%
Master Venture Group Limited	Beneficial owner/ Beneficial interest 實益擁有人／實益權益	7,704,000 (L) (Note 3) (附註3)	8.97%
Lau Man Kin	Interest in controlled corporation/ Corporate interest 受控制法團權益／法團權益	7,704,000 (L) (Note 3) (附註3)	8.97%
First Credit Limited 第一信用財務有限公司	Person having a security interest in shares/ Other interest 對股份持有保證權益的人／ 其他權益	17,034,930 (L) (Note 4) (附註4)	19.82%
First Credit Finance Group Limited 第一信用金融集團有限公司	Interest in controlled corporation/ Corporate interest 受控制法團權益／法團權益	17,034,930 (L) (Note 4) (附註4)	19.82%

(L) – Long Position

(S) – Short Position

(L) – 好倉

(S) – 淡倉

## SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY (CONTINUED)

Notes:

1. Seize Minute Limited, a company incorporated in the British Virgin Islands with limited liability, is wholly owned by MK Investments Limited. MK Investments Limited, a company incorporated in St. Kitts with limited liability, is wholly and beneficially owned by Mr. Kor Sing Mung Michael. Accordingly, Mr. Kor Sing Mung Michael and MK Investments Limited are deemed to be interested in the Shares held by Seize Minute Limited under the SFO.
2. Solution Smart Holdings Limited, a company incorporated in the British Virgin Islands with limited liability, is wholly owned by SW Venture Asia Limited. SW Venture Asia Limited, a company incorporated in the British Virgin Islands with limited liability, is wholly and beneficially owned by Mr. Yeung Shing Wai. Accordingly, Mr. Yeung Shing Wai and SW Venture Asia Limited are deemed to be interested in the Shares held by Solution Smart Holdings Limited under the SFO.
3. Master Venture Group Limited, a company incorporated in Republic of Seychelles with limited liability, is wholly and beneficially owned by Mr. Lau Man Kin. Accordingly, Mr. Lau Man Kin is deemed to be interested in the Shares held by Master Venture Group Limited under the SFO.
4. First Credit Limited is wholly owned by First Credit Finance Group Limited. Accordingly, First Credit Finance Group Limited is deemed to be interested in the shares held by First Credit Limited under the SFO.

## 主要股東於本公司之股份及相關股份之權益及淡倉(續)

附註：

1. Seize Minute Limited乃一家於英屬處女群島註冊成立之有限公司，由MK Investments Limited全資擁有。MK Investments Limited乃一家於聖基茨島註冊成立之有限公司，由Kor Sing Mung Michael先生全資實益擁有。因此，根據《證券及期貨條例》，Kor Sing Mung Michael先生及MK Investments Limited被視為於Seize Minute Limited所持有之股份中擁有權益。
2. Solution Smart Holdings Limited乃一家於英屬處女群島註冊成立之有限公司，由SW Venture Asia Limited全資擁有。SW Venture Asia Limited乃一家於英屬處女群島註冊成立之有限公司，由楊成偉先生全資實益擁有。因此，根據《證券及期貨條例》，楊成偉先生及SW Venture Asia Limited被視為於Solution Smart Holdings Limited所持有之股份中擁有權益。
3. Master Venture Group Limited乃一家於塞舌爾共和國註冊成立之有限公司，由Lau Man Kin先生全資實益擁有。因此，根據《證券及期貨條例》，Lau Man Kin先生被視為於Master Venture Group Limited所持有之股份中擁有權益。
4. 第一信用財務有限公司由第一信用金融集團有限公司全資擁有。因此，根據《證券及期貨條例》，第一信用金融集團有限公司被視為於第一信用財務有限公司所持有之股份中擁有權益。

## OTHER INFORMATION

### 其他資料

#### CORPORATE GOVERNANCE

The Company adopted all code provisions set out in the Corporate Governance Code (the "Code") contained in Appendix 14 to the Listing Rules as its own code on corporate governance practices.

The Company has complied with the code provisions as set out in the Code during the six months ended 30 June 2017, except the following deviation:

Code provision A.2.1 of the Code provides that the roles and responsibilities of chairman and chief executive officer should be divided.

The chief executive officer of the Company has been vacant following the resignation of Dr. Chow Pok Yu Augustine on 26 May 2015. Until the appointment of new chief executive officer, the executive directors of the Company continue to oversee the day-to-day management of the business and operations of the Group.

The Board will continue to monitor and review the Company's corporate governance practices to ensure compliance with the Code.

#### CHANGES IN DIRECTORS' INFORMATION UNDER RULE 13.51B(1) OF THE LISTING RULES

Pursuant to the disclosure requirement under Rule 13.51B(1) of the Listing Rules, the changes in information of the directors for the six months ended 30 June 2017 and up to the date of this report are set out as below:

Name of Director 董事姓名	Details of changes 變動詳情
Mr. Chau Wai Hing 周偉興先生	Appointed as independent non-executive director, member of audit committee and nomination committee of Vestate Group Holdings Limited (stock code: 1386) with effect from 1 February 2017 獲委任為國投集團控股有限公司(股份代號: 1386)之獨立非執行董事、審核委員會及提名委員會成員,由二零一七年二月一日起生效
Mr. Wong Ching Wan 王青雲先生	Resigned as authorised representative of China Oil Gangran Energy Group Holdings Limited (stock code: 8132) with effect from 23 January 2017 辭任為中油港燃能源集團控股有限公司(股份代號: 8132)之授權代表,由二零一七年一月二十三日起生效
Mr. Mak Hing Keung Thomas 麥興強先生	Resigned as executive director of Millennium Pacific Group Holdings Limited (stock code: 8147) with effect from 17 July 2017 辭任匯思太平洋集團控股有限公司(股份代號: 8147)之執行董事,由二零一七年七月十七日起生效

Save as disclosed above, there is no other information required to be disclosed pursuant to Rule 13.51B(1) of the Listing Rules.

#### 企業管治

本公司已採納《上市規則》附錄十四所載《企業管治守則》(「該守則」)內所列載的所有守則條文,作為其本身之企業管治常規守則。

於截至二零一七年六月三十日止六個月內,本公司已遵守該守則內所列載的守則條文,惟以下偏離事項除外:

該守則之守則條文A.2.1條規定,主席與行政總裁的角色及責任應有區分。

在周博裕博士於二零一五年五月二十六日辭任後,本公司行政總裁之職位一直懸空。在委任新行政總裁前,本公司之執行董事將繼續監督本集團業務及營運的日常管理。

董事會將會繼續監察及檢討本公司之企業管治常規,以確保符合該守則之規定。

#### 根據《上市規則》第13.51B(1)條有關董事資料之變更

根據《上市規則》第13.51B(1)條之披露規定,於截至二零一七年六月三十日止六個月內及截至本報告日期為止,董事資料變動載列如下:

除上文所披露者外,並無任何其他須根據《上市規則》第13.51B(1)條作出披露的資料。

## OTHER INFORMATION

### 其他資料

#### MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code set out in Appendix 10 to the Listing Rules as the code of conduct regarding securities transactions by the directors. Having made specific enquiry, all directors confirmed that they have complied with the required standard set out in the Model Code in respect of the six months ended 30 June 2017.

The Company has also established written guidelines regarding securities transactions on no less exacting terms of the Model Code for specific individual who may have access to inside information in relation to the securities of the Company.

#### AUDIT COMMITTEE

The Audit Committee has reviewed with management the accounting principles and practices adopted by the Group and discussed financial reporting matters including a review of the Interim Financial Statements for the six months ended 30 June 2017 and this interim report with the directors.

#### MEMBERS OF THE BOARD

As at the date of this interim report, the Board comprises 2 executive directors, namely, Mr. Chau Wai Hing (Chairman) and Mr. Wu Ming Gai; 2 non-executive directors, namely, Mr. Mak Hing Keung Thomas and Mr. William Keith Jacobsen; and 3 independent non-executive directors, namely, Mr. Sio Chan In Devin, Mr. Law Siu Hung Paul and Mr. Wong Ching Wan.

By Order of the Board

**Huge China Holdings Limited**

**Chau Wai Hing**

*Chairman*

Hong Kong, 24 August 2017

#### 董事進行證券交易之標準守則

本公司已採納《上市規則》附錄十所載之《標準守則》，作為董事進行證券交易之操守指引。在作出特定查詢後，所有董事已經確認，於截至二零一七年六月三十日止六個月內，他們均已遵守《標準守則》所載之規定標準。

本公司亦已就可能接觸到有關本公司證券的內幕消息的特定個人訂立有關證券交易的書面指引，其條款不比《標準守則》所訂標準為低。

#### 審核委員會

審核委員會已與管理層一同審閱本集團採用之會計原則及慣例，並曾就財務申報等事宜進行討論，當中包括與董事一同審閱截至二零一七年六月三十日止六個月之中期財務報表及本中期報告。

#### 董事會成員

於本中期報告日期，董事會包括兩名執行董事，分別為周偉興先生(主席)及胡銘佳先生；兩名非執行董事，分別為麥興強先生及葉偉其先生；以及三名獨立非執行董事，分別為蕭震然先生、羅少雄先生及王青雲先生。

承董事會命

**匯嘉中國控股有限公司**

*主席*

**周偉興**

香港，二零一七年八月二十四日

# CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

## 簡明綜合損益及其他全面收益表

For the six months ended 30 June 2017 截至二零一七年六月三十日止六個月

The management of Huge China Holdings Limited (the “Company”) is responsible for the preparation of the accompanying condensed consolidated financial statements (“Interim Financial Statements”). The Interim Financial Statements have been prepared in accordance with International Accounting Standard 34 “Interim Financial Reporting” and are considered by the management to present fairly the financial position, operating results and cash flows of the Company and its subsidiaries (collectively referred to as the “Group”). The Interim Financial Statements have not been audited, reviewed or otherwise verified for accuracy and completeness of information by the Company’s auditor but have been reviewed by the audit committee of the Company.

Huge China Holdings Limited 匯嘉中國控股有限公司 (「本公司」) 的管理層負責編製隨附的簡明綜合財務報表 (「中期財務報表」)。中期財務報表乃根據國際會計準則第34號「中期財務報告」而編製，而管理層認為能中肯地列報本公司及其附屬公司 (統稱為「本集團」) 的財務狀況、經營業績及現金流量。中期財務報表並無經過本公司的核數師審核、審閱或另行核實有關資料的準確性及完整性，惟已經本公司審核委員會審閱。

		Six months ended 30 June 截至六月三十日止六個月		
		2017 二零一七年 (Unaudited) (未經審核) HK\$'000 千港元	2016 二零一六年 (Unaudited) (未經審核) HK\$'000 千港元	
		Note 附註		
Gross proceeds from disposals of trading securities	出售交易證券的所得款項總額		21,466	6,825
Revenue	收入	2	5,209	4,254
Other revenue	其他收入	2	1	5
Other gains and (losses), net	其他收益及(虧損)，淨額	2	(126,039)	(122,545)
Finance costs	財務費用	3	(120,829)	(118,286)
Other operating expenses	其他經營開支		(2,004)	(747)
			(6,460)	(6,632)
Loss before tax	除稅前虧損	4	(129,293)	(125,665)
Income tax expense	所得稅開支	5	-	-
Loss and total comprehensive income for the period attributable to owners of the Company	本公司擁有人應佔期間虧損及全面收益總額		(129,293)	(125,665)
			HK\$ 港元	HK\$ 港元
Loss per share	每股虧損	7		
Basic	基本		(1.50)	(3.22)
Diluted	攤薄		(1.50)	(3.22)

The notes on pages 17 to 32 form part of these interim financial statements.

第17至第32頁之附註構成本中期財務報表之一部份。

# CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

## 簡明綜合財務狀況表

At 30 June 2017 於二零一七年六月三十日

			At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
<b>Non-current assets</b>	<b>非流動資產</b>			
Property, plant and equipment	物業、廠房及設備	8	37	47
Goodwill	商譽		-	38
			37	85
<b>Current assets</b>	<b>流動資產</b>			
Other receivables, deposits and prepayments	其他應收款、按金及預付款項	9	7,994	8,381
Loans and receivables	貸款和應收款項		6,289	3,102
Financial assets at fair value through profit or loss	按公平價值於損益賬列賬之金融資產	10	289,194	398,172
Due from securities brokers	應收證券經紀款項		1,642	257
Bank balances and cash	銀行結餘及現金		11,849	5,660
			316,968	415,572
<b>Current liabilities</b>	<b>流動負債</b>			
Due to a securities broker	應付證券經紀款項		15,939	10,547
Other payables and accruals	其他應付款及應計費用	11	6,082	5,456
Convertible bonds	可轉換債券	12	18,463	17,832
Promissory notes	承付票	13	5,833	-
			46,317	33,835
<b>Net current assets</b>	<b>流動資產淨值</b>		270,651	381,737
<b>Total assets less current liabilities</b>	<b>總資產減流動負債</b>		270,688	381,822
<b>Non-current liabilities</b>	<b>非流動負債</b>			
Promissory notes	承付票	13	19,739	1,580
<b>Net assets</b>	<b>資產淨值</b>		250,949	380,242
<b>Capital and reserves</b>	<b>資本及儲備</b>			
Share capital	股本	14	85,929	85,929
Reserves	儲備		165,020	294,313
<b>Total equity</b>	<b>總權益</b>		250,949	380,242
<b>Net asset value per share</b>	<b>每股資產淨值</b>		HK\$2.92港元	HK\$4.43港元

The notes on pages 17 to 32 form part of these interim financial statements.

第17至第32頁之附註構成本中期財務報表之一部份。



# CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

## 簡明綜合權益變動表

For the six months ended 30 June 2017 截至二零一七年六月三十日止六個月

		Share capital	Share premium	Convertible bonds	Retained profits	Total
				equity reserve	(accumulated losses)	
		股本	股份溢價	可轉換債券 權益儲備	保留溢利 (累計虧損)	總額
<b>For the six months ended 30 June 2017 (unaudited)</b>	<b>截至二零一七年六月三十日止六個月 (未經審核)</b>	<b>HK\$'000</b>	<b>HK\$'000</b>	<b>HK\$'000</b>	<b>HK\$'000</b>	<b>HK\$'000</b>
		千港元	千港元	千港元	千港元	千港元
At 1 January 2017	於二零一七年一月一日	85,929	203,918	240	90,155	380,242
Loss and total comprehensive income for the period	本期間虧損及全面收益總額	-	-	-	(129,293)	(129,293)
<b>At 30 June 2017</b>	<b>於二零一七年六月三十日</b>	<b>85,929</b>	<b>203,918</b>	<b>240</b>	<b>(39,138)</b>	<b>250,949</b>

		Share capital	Share premium	Convertible bonds	Retained profits	Total
				equity reserve	(accumulated losses)	
		股本	股份溢價	可轉換債券 權益儲備	保留溢利 (累計虧損)	總額
<b>For the six months ended 30 June 2016 (unaudited)</b>	<b>截至二零一六年六月三十日止六個月 (未經審核)</b>	<b>HK\$'000</b>	<b>HK\$'000</b>	<b>HK\$'000</b>	<b>HK\$'000</b>	<b>HK\$'000</b>
		千港元	千港元	千港元	千港元	千港元
At 1 January 2016	於二零一六年一月一日	39,059	162,768	240	285,114	487,181
Loss and total comprehensive income for the period	本期間虧損及全面收益總額	-	-	-	(125,665)	(125,665)
<b>At 30 June 2016</b>	<b>於二零一六年六月三十日</b>	<b>39,059</b>	<b>162,768</b>	<b>240</b>	<b>159,449</b>	<b>361,516</b>

The notes on pages 17 to 32 form part of these interim financial statements.

第17至第32頁之附註構成本中期財務報表之一部份。

# CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

## 簡明綜合現金流量表

For the six months ended 30 June 2017 截至二零一七年六月三十日止六個月

		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 (Unaudited) (未經審核) HK\$'000 千港元	2016 二零一六年 (Unaudited) (未經審核) HK\$'000 千港元
<b>Net cash used in operating activities</b>	經營活動所用現金淨額	<b>(17,312)</b>	(50,383)
<b>Cash flows from investing activities</b>	投資活動產生的現金流量		
Interest received	已收利息	1	2
Purchases of property, plant and equipment	購買物業、廠房及設備	-	(25)
<b>Net cash from (used in) investing activities</b>	投資活動所得(所用)現金淨額	<b>1</b>	(23)
<b>Cash flows from financing activities</b>	融資活動產生的現金流量		
Proceeds from issuance of promissory notes	發行承付票的所得款項	<b>23,500</b>	750
<b>Net increase (decrease) in cash and cash equivalents</b>	現金及現金等額增加(減少)淨額	<b>6,189</b>	(49,656)
<b>Cash and cash equivalents at 1 January</b>	於一月一日之現金及現金等額	<b>5,660</b>	53,749
<b>Cash and cash equivalents at 30 June</b>	於六月三十日之現金及現金等額	<b>11,849</b>	4,093
<b>Analysis of the balances of cash and cash equivalents</b>	現金及現金等額結餘分析		
Bank balances and cash	銀行結餘及現金	<b>11,849</b>	4,093

## 1. BASIS OF PREPARATION

These unaudited condensed consolidated interim financial statements of the Group (“Interim Financial Statements”) are prepared in accordance with International Accounting Standard 34 “Interim Financial Reporting” issued by the International Accounting Standards Board (“IASB”). In addition, the Interim Financial Statements include applicable disclosures required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Interim Financial Statements do not include all the information and disclosures required in the annual financial statements of the Group and should be read in conjunction with the annual financial statements of the Group for the year ended 31 December 2016. The accounting policies and methods of computation used in the preparation of these Interim Financial Statements are consistent with those used in the annual financial statements of the Group for the year ended 31 December 2016.

In the current period, the Group has adopted all the new and revised International Financial Reporting Standards (“IFRSs”) issued by the IASB that are relevant to its operations and effective for its accounting period beginning on 1 January 2017. IFRSs comprise International Financial Reporting Standards; International Accounting Standards; and Interpretations.

The adoption of these new or revised IFRSs has no significant changes to the Group’s accounting policies, presentation of the Group’s financial statements and amounts reported for the current period and prior years.

The Group has not yet applied the new and revised IFRSs that have been issued but not yet effective. The Group is in the process of assessing, where applicable, the potential impact of these new and revised IFRSs that will be effective in future periods but is not yet in a position to state whether these new and revised IFRSs would have a material impact to the Group’s results of operation.

These unaudited condensed consolidated financial statements are presented in Hong Kong dollars (“HK\$”), which is the functional currency of the Company.

## 1. 編製基準

本集團的未經審核簡明綜合中期財務報表（「中期財務報表」）已遵照國際會計準則委員會（「國際會計準則委員會」）頒佈之國際會計準則第34號「中期財務報告」之規定編製。此外，中期財務報表包括香港聯合交易所有限公司《證券上市規則》所規定的適用披露。

中期財務報表並無包括本集團全年財務報表所需的所有資料及披露，應連同本集團截至二零一六年十二月三十一日止年度的全年財務報表一併閱讀。於編製中期財務報表時所採用的會計政策及計算方法與編製本集團截至二零一六年十二月三十一日止年度之全年財務報表時所採用者互相一致。

於本期間內，本集團已經採用所有有關其經營業務以及於其於二零一七年一月一日開始的會計期間起生效的新制訂和經修訂的國際財務匯報準則（「國際財務匯報準則」）（其由國際會計準則委員會發出）。國際財務匯報準則包括國際財務匯報準則、國際會計準則和詮釋。

採用此等新制訂或經修訂的國際財務匯報準則並無導致本集團的會計政策、本集團財務報表的列報以及於本期間及以前年度報告的金額出現任何重大變動。

本集團尚未應用已發出但尚未生效的新制訂和經修訂的國際財務匯報準則。本集團正在評估在適用情況下在未來期間生效的新制訂和經修訂的國際財務匯報準則的潛在影響，但目前不能確定該等新制訂和經修訂的國際財務匯報準則是否會對本集團的經營業績構成重大影響。

未經審核簡明綜合財務報表以港元（「港元」）列報，其為本公司的功能貨幣。

# NOTES TO THE UNAUDITED CONDENSED FINANCIAL STATEMENTS

## 未經審核簡明財務報表附註

### 2. REVENUE, OTHER REVENUE AND OTHER GAINS AND (LOSSES), NET

The Group principally invests in securities listed on recognised stock exchanges and unlisted investments, including equity securities and convertible bonds issued by corporate entities. Revenue, other revenue and other gains and losses recognised during the period are as follows:

### 2. 收入、其他收入及其他收益及(虧損)，淨額

本集團主要投資於在認可證券交易所上市之證券及包括由企業實體發行之權益證券及可轉換債券等非上市投資。在期內確認之收入、其他收入及其他收益及虧損如下：

		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 (Unaudited) (未經審核) HK\$'000 千港元	2016 二零一六年 (Unaudited) (未經審核) HK\$'000 千港元
<b>Revenue:</b>	<b>收入：</b>		
Interest income from	利息收入		
– bank deposits	– 銀行存款	–	2
– loans and receivables	– 貸款和應收款項	187	–
– convertible bonds designated at fair value through profit or loss	– 指定為按公平價值於損益賬列賬的可轉換債券	5,022	4,252
Dividend income from	股息收入		
– listed investments	– 上市投資	–	–
		<b>5,209</b>	<b>4,254</b>
<b>Other revenue:</b>	<b>其他收入：</b>		
Sundry income	雜項收入	1	5
<b>Other gains and (losses), net:</b>	<b>其他收益及(虧損)，淨額：</b>		
Unrealised fair value losses on financial assets at fair value through profit or loss	按公平價值於損益賬列賬之金融資產之未變現公平價值虧損：		
– listed securities	– 上市證券	(80,741)	(122,582)
Net realised (losses) gain on disposals of financial assets at fair value through profit or loss	出售按公平價值於損益賬列賬之金融資產的已變現(虧損)收益淨額：		
– listed securities	– 上市證券	(45,298)	37
		<b>(126,039)</b>	<b>(122,545)</b>
		<b>(120,829)</b>	<b>(118,286)</b>

Management considered the Group has only one operating segment, being investments in securities listed on the recognised stock exchanges and unlisted investments with a potential growth and capital appreciation. Accordingly, the Group's revenue, other revenue, other gains and (losses), net, loss for the period, and total assets are attributable to this segment.

管理層認為，本集團只有一個經營分部，即投資於在認可證券交易所上市之證券及具有盈利增長及資本增值潛力者的非上市投資。因此，本集團的收入、其他收入、其他收益及(虧損)，淨額、期間虧損及總資產均歸屬於該分部。

3. FINANCE COSTS

3. 財務費用

		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 (Unaudited) (未經審核) HK\$'000 千港元	2016 二零一六年 (Unaudited) (未經審核) HK\$'000 千港元
Imputed interest on convertible bonds	可轉換債券的推算利息	631	659
Interest on other borrowings	其他借款利息	881	73
Imputed interest on promissory notes	承付票的推算利息	492	15
		<b>2,004</b>	<b>747</b>

4. LOSS BEFORE TAX

Loss before tax has been arrived at after charging the following:

4. 除稅前虧損

除稅前虧損已扣除下列各項：

		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 (Unaudited) (未經審核) HK\$'000 千港元	2016 二零一六年 (Unaudited) (未經審核) HK\$'000 千港元
Directors' remuneration	董事薪酬	618	667
Impairment of goodwill	商譽減值	38	–
Depreciation	折舊	10	89
Management fees	管理費	1,490	1,759
Pension costs – contributions to defined contribution plan	退休金成本 – 界定供款計劃供款	26	32
Operating lease in respect of land and buildings	土地及樓宇之經營租約	429	1,406

# NOTES TO THE UNAUDITED CONDENSED FINANCIAL STATEMENTS

## 未經審核簡明財務報表附註

### 5. INCOME TAX EXPENSE

No provision for Hong Kong Profits Tax has been made as the Group did not generate any assessable profit during the period (2016: nil).

### 6. DIVIDEND

The Board does not declare any interim dividend for the six months ended 30 June 2017 (six months ended 30 June 2016: nil).

### 7. LOSS PER SHARE

The calculation of loss per share is as follows:

### 5. 所得稅開支

於本期間內，由於本集團並無產生任何應評稅利潤，因此並無計提香港利得稅準備（二零一六年：無）。

### 6. 股息

董事會並無宣派截至二零一七年六月三十日止六個月之中期股息（截至二零一六年六月三十日止六個月：無）。

### 7. 每股虧損

每股虧損的計算如下：

		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 (Unaudited) (未經審核) HK\$'000 千港元	2016 二零一六年 (Unaudited) (未經審核) HK\$'000 千港元
Loss for the purposes of basic and diluted loss per share	每股基本及攤薄虧損 計算中所用的虧損	(129,293)	(125,665)
		Number of Shares 股份數目 '000 千股	Number of Shares 股份數目 '000 千股
Weighted average number of ordinary shares for the purpose of basic and diluted loss per share	每股基本及攤薄虧損計算中所用的普通股的加權平均數	85,929	39,059
		HK\$ 港元	HK\$ 港元
Basic loss per share	每股基本虧損	(1.50)	(3.22)
Diluted loss per share	每股攤薄虧損	(1.50)	(3.22)

**7. LOSS PER SHARE (CONTINUED)**

The calculation of basic loss per share is based on the Group's loss attributable to owners of the Company by the weighted average number of the ordinary shares in issue during the period.

The computation of diluted loss per share does not assume the conversion of the Company's convertible bond since its exercise would result in a decrease in loss per share for the six months ended 30 June 2017 and 2016.

Diluted loss per share is the same as the basic loss per share as there is no potential dilutive share in issue during the six months period ended 30 June 2017 and 2016.

**8. PROPERTY, PLANT AND EQUIPMENT**

During the six months ended 30 June 2017, the Group did not acquire property, plant and equipment (six months ended 30 June 2016: HK\$25,000).

**7. 每股虧損(續)**

於本期間內，每股基本虧損乃按本公司擁有人應佔本集團虧損及根據已發行普通股之加權平均數計算。

於截至二零一七年及二零一六年六月三十日止六個月，計算每股攤薄虧損時並無假設本公司的可轉換債券獲轉換，原因為其行使會導致每股虧損減少。

於截至二零一七年及二零一六年六月三十日止六個月期間，每股攤薄虧損金額與每股基本虧損相同，原因是於該期間內並無已發行潛在攤薄股份。

**8. 物業、廠房及設備**

於截至二零一七年六月三十日止六個月內，本集團並無收購任何物業、廠房及設備(截至二零一六年六月三十日止六個月：25,000港元)。

# NOTES TO THE UNAUDITED CONDENSED FINANCIAL STATEMENTS

## 未經審核簡明財務報表附註

### 9. OTHER RECEIVABLES, DEPOSITS AND PREPAYMENTS

### 9. 其他應收款、按金及預付款項

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Other receivables (note a)	其他應收款(附註a)	17	24
Deposits paid for investments (note b)	就投資所支付的按金(附註b)	7,500	7,500
Other deposits	其他按金	349	428
Prepayments	預付款項	128	429
		<b>7,994</b>	<b>8,381</b>

**Notes:**

- (a) At the end of reporting period, the balance of other receivables was neither past due nor impaired. No ageing analysis to be disclosed in respect of other receivables. In the opinion of the directors of the Company, an ageing analysis does not give additional value in view of the Group's business nature.
- (b) Deposits paid for investments represent earnest money amounted to HK\$2,000,000 ("Deposit 1") and HK\$5,500,000 ("Deposit 2") paid by the Group for the proposed subscription of convertible notes to be issued by two independent third parties.

**Deposit 1**

On 18 May 2016, the Company entered into a subscription agreement with an independent third party ("Issuer 1") pursuant to which the Company agreed to pay the Deposit 1 to the Issuer 1 as an earnest money for the proposed subscription of convertible notes in the principal amount of HK\$10,000,000 to be issued by the Issuer 1 (the "Proposed Subscription 1"). The completion of the Proposed Subscription 1 is subject to the fulfillment of conditions precedent of the subscription agreement including satisfaction of due diligence works on Issuer 1.

On 31 October 2016 and 22 December 2016, the Company entered into two extension agreements with the Issuer 1, to extend the completion date of the Proposed Subscription 1 to 31 December 2016 and 31 March 2017 respectively.

Since 31 March 2017 and up to the approval date on these Interim Financial Statements, the Proposed Subscription 1 is still under progress and not yet concluded.

**附註：**

- (a) 於報告期末，其他應收款的結餘既無逾期亦無減值。並無就其他應收款披露賬齡分析。本公司董事認為，有鑑於本集團的業務性質，賬齡分析並無額外價值。
- (b) 就投資所支付的按金為本集團就建議認購將由兩名獨立第三者發行的可轉換票據所支付的誠意金分別為2,000,000港元(「按金1」)及5,500,000港元(「按金2」)。

**按金1**

於二零一六年五月十八日，本公司與獨立第三者(「發行人1」)訂立認購協議，據此，本公司同意就建議認購(「建議認購事項1」)將由發行人1所發行本金為10,000,000港元之可轉換票據支付按金1(作為誠意金)予發行人1。建議認購事項1須待認購協議的先決條件獲履行後，方可完成，有關條件包括對發行人1進行盡職審查工作。

於二零一六年十月三十一日及二零一六年十二月二十二日，本公司與發行人1訂立兩項延長協議，以分別將建議認購事項1的完成日期延遲至二零一六年十二月三十一日及二零一七年三月三十一日。

自二零一七年三月三十一日後至中期財務報表批准日期為止，建議認購事項1仍然在進行中，其尚未完成。



9. OTHER RECEIVABLES, DEPOSITS AND PREPAYMENTS (CONTINUED)

Deposit 2

On 12 August 2016, the Company entered into a memorandum of understanding (“MoU”) with an independent third party (“Issuer 2”) pursuant to which the Company agreed to pay the Deposit 2 to the Issuer 2 as an earnest money for the proposed subscription of redeemable convertible notes in the principal amount not exceeding HK\$26,000,000 to be issued by the Issuer 2 (the “Proposed Subscription 2”). The completion of the Proposed Subscription 2 is subject to the fulfillment of conditions precedent of the MoU including satisfaction of due diligence works on Issuer 2.

On 4 October 2016, 30 December 2016, 31 March 2017 and 16 June 2017, the Company entered into a subscription agreement and three supplemental subscription agreements with the Issuer 2, to extend the completion date of the Proposed Subscription 2 to 31 December 2016, 31 March 2017, 30 June 2017 and 31 December 2017 respectively.

The amounts of Deposit 1 and Deposit 2 are unsecured, interest-free and repayable within 7 days to 10 days upon request in the event that the Proposed Subscriptions are not completed.

10. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

9. 其他應收款、按金及預付款項(續)

按金2

於二零一六年八月十二日，本公司與獨立第三者(「發行人2」)訂立諒解備忘錄(「諒解備忘錄」)，據此，本公司同意就建議認購(「建議認購事項2」)將由發行人2所發行本金不超過26,000,000港元之可贖回可轉換票據支付按金2(作為誠意金)予發行人2。建議認購事項2須待諒解備忘錄的先決條件獲履行後，方可完成，有關條件包括對發行人2進行盡職審查工作。

於二零一六年十月四日、二零一六年十二月三十日、二零一七年三月三十一日及二零一七年六月十六日，本公司與發行人2訂立認購協議及三項補充認購協議，以分別將建議認購事項2的完成日期延遲至二零一六年十二月三十一日、二零一七年三月三十一日、二零一七年六月三十日及二零一七年十二月三十一日。

按金1及按金2的金額為無抵押、免息及於建議認購事項不能完成的情況下須應要求於7天至10天內償還。

10. 按公平價值於損益賬列賬之金融資產

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Trading securities	交易證券		
– Equity securities held for trading at market value listed in Hong Kong	– 為交易而持有的權益證券，按市場價值，香港上市	168,897	282,896
Convertible bonds designated as financial assets at fair value through profit or loss	指定為按公平價值於損益賬列賬之金融資產的可轉換債券	120,297	115,276
		<b>289,194</b>	<b>398,172</b>

# NOTES TO THE UNAUDITED CONDENSED FINANCIAL STATEMENTS

## 未經審核簡明財務報表附註

### 11. OTHER PAYABLES AND ACCRUALS

### 11. 其他應付款及應計費用

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Other payables and accruals	其他應付款及應計費用	6,078	5,452
Unclaimed dividend payable	尚未領取的應付股息	4	4
		<b>6,082</b>	<b>5,456</b>

### 12. CONVERTIBLE BONDS

### 12. 可轉換債券

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
At beginning of the period/year	於期初／年初	17,832	17,681
Imputed interest charged	計算的推算利息	631	1,289
Interest paid during the period/year	於本期間／年度內支付的利息	-	(1,138)
Liability component	負債部分	<b>18,463</b>	<b>17,832</b>

13. PROMISSORY NOTES

13. 承付票

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
At beginning of period/year	於期初／年初	1,580	-
Fair value of promissory notes issued	所發行承付票的公平價值	23,500	1,530
Imputed interest charged during the period/year	於本期間／年度內計算的推算利息	492	50
At end of period/year	於期末／年末	25,572	1,580
Less: Amount due within one year classified as current liabilities	減：於一年內到期的金額，分類為流動負債	(5,833)	-
Amount due over one year classified as non-current liabilities	於一年後到期的金額，分類為非流動負債	19,739	1,580

14. SHARE CAPITAL

14. 股本

		Number of shares 股份數目 '000 千股	Amount 金額 HK\$'000 千港元
<b>Authorised:</b>	<b>法定：</b>		
Ordinary shares of HK\$1 each at 31 December 2016 (audited), 1 January 2017 (unaudited) and 30 June 2017 (unaudited)	於二零一六年十二月三十一日(經審核)、二零一七年一月一日(未經審核)及二零一七年六月三十日(未經審核)每股面值1港元的普通股	100,000	100,000
<b>Issued and fully paid:</b>	<b>已發行及繳足股本：</b>		
Ordinary shares of HK\$1 each at 31 December 2016 (audited), 1 January 2017 (unaudited) and 30 June 2017 (unaudited)	於二零一六年十二月三十一日(經審核)、二零一七年一月一日(未經審核)及二零一七年六月三十日(未經審核)每股面值1港元的普通股	85,929	85,929

# NOTES TO THE UNAUDITED CONDENSED FINANCIAL STATEMENTS

## 未經審核簡明財務報表附註

### 15. RELATED PARTY TRANSACTIONS

### 15. 關聯方交易

		Six months ended 30 June 截至六月三十日止六個月	
		2017 二零一七年 (Unaudited) (未經審核) HK\$' 000 千港元	2016 二零一六年 (Unaudited) (未經審核) HK\$'000 千港元
Harmony Asset Management Limited (“HAML”)	亨亞管理有限公司(「亨亞管理」)		
– Management fees	– 管理費	–	1,159
Tiger Securities Asset Management Company Limited (“Tiger Securities”)	泰嘉證券資產管理有限公司(「泰嘉證券」)		
– Management fees	– 管理費	1,490	600
		<b>1,490</b>	<b>1,759</b>

On 11 April 2013, the Company has entered into an investment management agreement with Harmony Asset Management Limited (“HAML”), a company which is wholly-owned by a former director of the Company, Dr. Chow Pok Yu Augustine (resigned on 26 May 2015) (the “Original Investment Management Agreement”), pursuant to which HAML has agreed to provide investment management services to the Group for three years until 31 May 2016.

In accordance with the Original Investment Management Agreement, HAML is entitled to a monthly management fee calculated at 1.5% per annum on the net asset value of the Group of the preceding month and an incentive fee calculated at 10% of the audited net profit of the Group in a financial year (before accrual of the incentive fee) subject to caps of HK\$2,769,570 and HK\$1,991,767 for management fees and incentive fee respectively for the year ended 31 December 2016.

於二零一三年四月十一日，本公司與由本公司前董事周博裕博士(於二零一五年五月二十六日辭任)全資擁有之公司亨亞管理有限公司(「亨亞管理」)訂立投資管理協議(「原投資管理協議」)，據此，亨亞管理同意向本集團提供投資管理服務，為期三年，直至二零一六年五月三十一日為止。

根據原投資管理協議，亨亞管理有權就此收取按本集團在對上一個月資產淨值計算每年1.5%之每月管理費及按本集團於財政年度內的經審核溢利淨額(未累計獎金前)的10%計算的獎金。於截至二零一六年十二月三十一日止年度內，管理費及獎金的上限分別為2,769,570港元及1,991,767港元。

## 15. RELATED PARTY TRANSACTIONS (CONTINUED)

On 24 April 2013, the Company and HAML entered into a supplemental agreement (the "Supplemental Agreement") to amend the calculation method of the incentive fee under the Original Investment Management Agreement, pursuant to which the incentive fee payable by the Company to HAML under the Original Investment Management Agreement (as amended by the Supplemental Agreement) in respect of each financial year shall be 10% of the audited net profit of the Group in the financial year and for the purpose of calculating the audited net profit of the Group in the financial year (i) any audited net loss of the Group in any financial year commencing 1 January 2013 shall be carried forward and set off against the audited net profit of the Group in subsequent financial years, and (ii) the audited net profit of the Group in the financial year shall be calculated before accrual of any incentive fee that will be payable. The Original Investment Management Agreement and the Supplemental Agreement were approved by the independent shareholders of the Company at the extraordinary meeting of the Company which was held on 31 May 2013.

Dr. Chow Pok Yu Augustine, being a beneficial shareholder of HAML, is interested in the Original Investment Management Agreement during the years ended 31 December 2016, 2015, 2014 and 2013.

On 29 February 2016, the Company entered into a termination agreement with HAML to mutually terminate the Original Investment Management Agreement and release each other from all future and further obligations under the Original Investment Management Agreement thereafter.

On 29 February 2016, the Company entered into an investment management agreement ("New Investment Management Agreement") with Tiger Securities, pursuant to which Tiger Securities has agreed to act as the investment manager of the Company and to provide investment management services to the Company for a period of two years commencing from 1 March 2016 and expiring on 28 February 2018.

## 15. 關聯方交易 (續)

於二零一三年四月二十四日，本公司與亨亞管理訂立補充協議（「補充協議」），以修訂原投資管理協議內有關獎金之計算方法，據此，有關本公司根據原投資管理協議應付亨亞管理之獎金（經補充協議修訂），就每個財政年度而言，相當於本集團於該財政年度之經審核溢利淨額之10%；就計算本集團於某財政年度的經審核溢利淨額而言，(i) 本集團於二零一三年一月一日起之任何財政年度的任何經審核虧損淨額須結轉至其後財政年度，並與本集團於其後財政年度之經審核溢利淨額互相抵銷；及(ii) 計算本集團於某一財政年度之經審核溢利淨額時須未累計任何應付之獎金。本公司獨立股東已經在本公司於二零一三年五月三十一日舉行的股東特別大會上批准原投資管理協議及補充協議。

周博裕博士為亨亞管理之實益股東，故於截至二零一六年、二零一五年、二零一四年及二零一三年十二月三十一日止年度內於原投資管理協議有利益關係。

於二零一六年二月二十九日，本公司與亨亞管理訂立終止協議，以相互終止原投資管理協議，並相互解除其後於原投資管理協議之一切未來及進一步責任。

於二零一六年二月二十九日，本公司與泰嘉證券訂立投資管理協議（「新投資管理協議」），據此，泰嘉證券已經同意擔任本公司之投資管理人以及為本公司提供投資管理服務，由二零一六年三月一日起為期兩年，至二零一八年二月二十八日屆滿。

### 15. RELATED PARTY TRANSACTIONS (CONTINUED)

According to the New Investment Management Agreement, Tiger Securities shall be entitled to a management fees of 0.5% per annum on the net asset value as per the management account of the Company of the preceding month with an annual cap of HK\$1,800,000.

On 24 November 2016, the Company entered into a supplemental investment management agreement ("Supplemental Investment Management Agreement") with Tiger Securities, pursuant to which, with effect from 1 January 2017, management fees as set out in the New Investment Management Agreement shall be changed from 0.5% per annum on the net asset value as per the management account of the Company of the preceding month with an annual cap of HK\$1,800,000 to 1% per annum on the net asset value as per the management account of the Company of the preceding month with an annual cap of HK\$2,980,000. Save as above changed, all other terms and conditions set forth in the New Investment Management Agreement shall remain unchanged, in full force and effect.

Mr. Wu Ming Gai, an executive director of the Company, is a director and responsible officer of Tiger Securities.

### 16. OPERATING LEASES COMMITMENT

The Group leases offices under operating leases. The leases are negotiated for an average term of two years, with an option to renew the lease after that date at which time all terms are renegotiated.

### 15. 關聯方交易 (續)

根據新投資管理協議，泰嘉證券可獲得本公司在對上一個月的管理賬目中的資產淨值計算每年0.5%之管理費，有關全年上限為1,800,000港元。

於二零一六年十一月二十四日，本公司與泰嘉證券訂立補充投資管理協議（「補充投資管理協議」），據此，由二零一七年一月一日起，新投資管理協議內所載之管理費將由本公司在對上一個月的管理賬目中的資產淨值計算每年0.5%，有關全年上限為1,800,000港元，改為本公司在對上一個月的管理賬目中的資產淨值計算每年1%，有關全年上限為2,980,000港元。除上述改動外，新投資管理協議內所載之所有其他條款及條件將維持不變，具有十足效力及作用。

本公司執行董事胡銘佳先生為泰嘉證券的董事及負責人員。

### 16. 經營租賃承諾

本集團根據經營租約租用辦公室。經協商，租賃平均為期兩年，其後可選擇續訂租約，屆時所有條款均重新磋商。

**16. OPERATING LEASES COMMITMENT  
(CONTINUED)**

As at 30 June 2017, the Group had future aggregate minimum lease payments under non-cancellable operating leases in respect of land and buildings as follows:

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Within one year	一年內	464	857
In the second to fifth years inclusive	第二至第五年(首尾兩年包括在內)	-	32

**17. FAIR VALUE MEASUREMENTS**

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The following disclosures of fair value measurements use a fair value hierarchy that categorises into three levels the inputs to valuation techniques used to measure fair value:

Level 1 inputs: quoted prices (unadjusted) in active markets for identical assets or liabilities that the Group can access at the measurement date.

Level 2 inputs: inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly.

Level 3 inputs: unobservable inputs for the asset or liability.

The Group's policy is to recognise transfers into and transfers out of any of the three levels as of the date of the event or change in circumstances that caused the transfer.

**16. 經營租賃承諾(續)**

於二零一七年六月三十日，本集團根據土地及樓宇之不可撤銷經營租約須於未來支付之最低租金總額如下：

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
Within one year	一年內	464	857
In the second to fifth years inclusive	第二至第五年(首尾兩年包括在內)	-	32

**17. 公平價值計量**

公平價值，是指市場參與者在計量日發生的有序交易中，出售一項資產所能收到或者轉移一項負債所需支付的價格。以下公平價值計量披露使用公平價值層次，將公平價值計量所使用的估值技術輸入值劃分為三個層次：

第一層次輸入值是本集團在計量日能夠取得的相同資產或負債在活躍市場上未經調整的報價。

第二層次輸入值是除第一層次所含報價外相關資產或負債直接或間接可觀察的輸入值。

第三層次輸入值是相關資產或負債的不可觀察輸入值。

本集團的政策為在事件發生當天或導致轉移的情況發生變化的日期確認轉入及轉出三個層次中的任何一個。

# NOTES TO THE UNAUDITED CONDENSED FINANCIAL STATEMENTS

## 未經審核簡明財務報表附註

### 17. FAIR VALUE MEASUREMENTS (CONTINUED)

#### (a) Disclosure of level fair value hierarchy at the end of reporting period

### 17. 公平價值計量(續)

#### (a) 於報告期末的公平價值層次披露

		At 30 June 2017 (unaudited)			
		於二零一七年六月三十日(未經審核)			
		Level 1	Level 2	Level 3	Total
		第一層次	第二層次	第三層次	合計
		HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元
<b>Recurring fair value measurements:</b>	持續的公平價值計量：				
<b>Financial assets at fair value through profit or loss</b>	按公平價值於損益賬列賬之金融資產				
Equity securities held for trading at market value listed in Hong Kong	為交易而持有的權益證券，按市場價值，香港上市	168,897	—	—	168,897
Convertible bonds designated at fair value through profit or loss	指定為按公平價值於損益賬列賬的可轉換債券	—	—	120,297	120,297
<b>Total recurring fair value measurements</b>	持續的公平價值計量合計	<b>168,897</b>	<b>—</b>	<b>120,297</b>	<b>289,194</b>

		At 31 December 2016 (audited)			
		於二零一六年十二月三十一日(經審核)			
		Level 1	Level 2	Level 3	Total
		第一層次	第二層次	第三層次	合計
		HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元
<b>Recurring fair value measurements:</b>	持續的公平價值計量：				
<b>Financial assets at fair value through profit or loss</b>	按公平價值於損益賬列賬之金融資產				
Equity securities held for trading at market value listed in Hong Kong	為交易而持有的權益證券，按市場價值，香港上市	282,896	—	—	282,896
Convertible bonds designated at fair value through profit or loss	指定為按公平價值於損益賬列賬的可轉換債券	—	—	115,276	115,276
<b>Total recurring fair value measurements</b>	持續的公平價值計量合計	<b>282,896</b>	<b>—</b>	<b>115,276</b>	<b>398,172</b>



**17. FAIR VALUE MEASUREMENTS (CONTINUED)****(b) Reconciliation of assets measured at fair value based on Level 3**

During the period/year ended 30 June 2017/31 December 2016, there were no transfers of financial assets from Level 3 to other levels of hierarchy.

The following table presents the movements in Level 3 instruments of the Group during the period/year.

		At 30 June 2017 於二零一七年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	At 31 December 2016 於二零一六年 十二月三十一日 (Audited) (經審核) HK\$'000 千港元
At 1 January	於一月一日	115,276	107,641
Total gains (losses) recognised:	總收益(虧損):		
– in profit or loss (included in revenue and other gains and (losses))	– 在損益內確認(包括在收入及其他收益及(虧損))	5,021	(12,065)
Purchases	購買	–	19,700
Disposals	出售	–	–
At 30 June/31 December	於六月三十日/十二月三十一日	120,297	115,276

**(c) Disclosure of valuation process used by the Group and valuation techniques and inputs used in fair value measurements:**

The Group's financial controller is responsible for the fair value measurements of assets and liabilities required for financial reporting purposes, including Level 3 fair value measurements. The financial controller reports directly to the board of directors for these fair value measurements. Discussions of valuation processes and results are held between the financial controller and the board of directors at least twice a year.

For Level 3 fair value measurements, the Group will normally engage independent valuation experts with recognised professional qualifications and recent experience to perform the valuations.

**17. 公平價值計量(續)****(b) 按第三層次公平價值計量的資產的對賬**

於截至二零一七年六月三十日止期間/二零一六年十二月三十一日止年度，並無第三層次的金融資產轉換至其他層次。

下表列報於本期間/年度內，本集團第三層次工具的變動。

**(c) 有關本集團所採用的估值過程以及公平價值計量中所採用的估值技術及輸入值的披露：**

本集團的財務總監負責財務報告所需的資產和負債公平價值計量，包括第三層次公平價值計量。財務總監直接向董事會報告該等公平價值計量。財務總監與董事會最少每年兩次就估值流程及結果進行討論。

有關第三層次公平價值計量，本集團一般會聘用具有認可專業資格及最近經驗的獨立估值專家進行估值。

# NOTES TO THE UNAUDITED CONDENSED FINANCIAL STATEMENTS

## 未經審核簡明財務報表附註

### 17. FAIR VALUE MEASUREMENTS (CONTINUED)

#### (c) Disclosure of valuation process used by the Group and valuation techniques and inputs used in fair value measurements: (Continued)

The valuation techniques used and the key inputs to the Level 3 fair value measurements are set out below:

Description	Valuation technique
Convertible bond investments designated at fair value through profit or loss	Binomial and Partial Differential models: – Discount rate

The information about the significant unobservable inputs used in Level 3 fair value measurement is set out below.

The fair value of the convertible bonds designated at fair value through profit or loss is estimated using a binomial option pricing model.

The higher of the price per share and expected volatility would increase the fair value of the convertible bonds designated at fair value through profit or loss. The lower of the price per share and expected volatility would decrease the fair value of the convertible bonds designated at fair value through profit or loss.

During the period/year ended 30 June 2017/31 December 2016, there were no changes in valuation techniques used.

### 18. EVENT AFTER REPORT PERIOD

As of the approval date on these condensed consolidated financial statements, the Group had no significant event after the reporting period which need to be disclosed.

### 19. APPROVAL OF THE UNAUDITED INTERIM FINANCIAL STATEMENTS

The unaudited interim financial statements were approved and authorised for issue by the Board on 24 August 2017.

### 17. 公平價值計量(續)

#### (c) 有關本集團所採用的估值過程以及公平價值計量中所採用的估值技術及輸入值的披露：(續)

所使用的估值技術以及第三層次公平價值計量的關鍵輸入值載列如下：

描述	估值技術
指定為按公平價值於損益賬列賬的可轉換債券投資	二項式及偏微分模型： – 折現率

有關第三層次公平價值計量中使用的重要的不可觀察輸入值的信息載列如下。

指定為按公平價值於損益賬列賬的可轉換債券的公平價值採用二項式期權定價模式估計。

每股價格及預期波動性提高，指定為按公平價值於損益賬列賬的可轉換債券的公平價值亦會增加。每股價格及預期波動性降低，指定為按公平價值於損益賬列賬的可轉換債券的公平價值亦會減少。

於截至二零一七年六月三十日止期間／二零一六年十二月三十一日止年度內，所使用的估值技術並無變更。

### 18. 報告期後事項

截至簡明綜合財務報表批准日期，本集團並無重大報告期後事項須予披露。

### 19. 批准未經審核中期財務報表

未經審核中期財務報表已經由董事會於二零一七年八月二十四日批准及授權刊發。



**Huge China Holdings Limited**  
**匯嘉中國控股有限公司**

60  
3.40  
8  
+  
487  
%  
258.40 10  
10,1 62%