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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

COMPLETION OF THE ISSUE OF

**(1) US\$95 MILLION 7.25% SENIOR NOTES DUE 2020
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH
THE US\$285 MILLION 7.25% SENIOR NOTES DUE 2020 ISSUED ON
30 JUNE 2017 AND US\$50 MILLION 7.25% SENIOR NOTES
DUE 2020 ISSUED ON 9 AUGUST 2017)**

**(2) US\$100 MILLION 8.5% SENIOR NOTES DUE 2022
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH
THE US\$820 MILLION 8.50% SENIOR NOTES DUE 2022 ISSUED ON
30 JUNE 2017 AND US\$120 MILLION 8.50% SENIOR NOTES
DUE 2022 ISSUED ON 9 AUGUST 2017)**

**(3) US\$610 MILLION 9.375% SENIOR NOTES DUE 2024
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH
THE US\$2,120 MILLION 9.375% SENIOR NOTES DUE 2024 ISSUED ON
30 JUNE 2017 AND US\$115 MILLION 9.375% SENIOR NOTES
DUE 2024 ISSUED ON 9 AUGUST 2017)**



中銀國際

BOC INTERNATIONAL

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* For identification purposes only

Reference is made to the announcement (the “**Announcement**”) of Kaisa Group Holdings Ltd. dated 20 September 2017. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The board of the Company is pleased to announce that the issue of the Second Additional Notes has been completed on 26 September 2017.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 26 September 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Yu Jianqing and Mr. Mai Fan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuehseng.