

19 October 2017

**Privatisation by way of merger by absorption**
**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date / closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	18 October 2017	Other types of securities	Other types of products	Entering into of a derivative contract	230,000	18 October 2017	\$5.8039	\$171,378.2900	288,000
		Other types of securities	Other types of products	Entering into of a derivative contract	1,348,000	18 October 2017	\$5.8039	\$1,004,426.6000	1,636,000



		Other types of securities	Other types of products	Entering into of a derivative contract	318,000	18 October 2017	\$5.8039	\$236,949.6800	1,954,000
		Other types of securities	Other types of products	Entering into of a derivative contract	50,000	18 October 2017	\$5.8039	\$28,272.2300	2,004,000
		Other types of securities	Other types of products	Entering into of a derivative contract	514,000	18 October 2017	\$5.8039	\$382,994.0700	2,518,000

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The dealings are in contract for differences.