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New Century Healthcare Holding Co. Limited

新世紀醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1518)

DELAY IN DESPATCH OF CIRCULAR REGARDING DISCLOSEABLE AND CONNECTED TRANSACTIONS AND CONTINUING CONNECTED TRANSACTIONS IN RELATION TO VIE ACQUISITION AND VIE CONTRACTS

Reference is made to the announcement of the Company dated September 26, 2017 (the “**Previous Announcement**”) regarding certain discloseable and connected transactions and continuing connected transactions in relation to the VIE Acquisition and the VIE Contracts. Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

It was disclosed in the Previous Announcement that the Company expected to despatch a circular (the “**Circular**”) to the Shareholders no later than October 19, 2017. However, as additional time is required for the Company and various professional advisors to finalize the contents of the Circular (including but not limited to (i) certain background information of the VIE Acquisition, and (ii) the letter of advice from the independent financial adviser), the Company now expects to despatch the Circular to the Shareholders no later than November 3, 2017.

By order of the Board
New Century Healthcare Holding Co. Limited
Mr. Jason ZHOU
Chairman, Executive Director and Chief Executive Officer

Hong Kong, October 19, 2017

As of the date of this announcement, the executive Directors are Mr. Jason ZHOU, Ms. XIN Hong and Mr. XU Han; the non-executive Directors are Ms. LIANG Yanqing, Dr. HE Xin, Mr. WANG Siye and Ms. ZHANG Lan; and the independent non-executive Directors are Mr. WU Guanxiong, Mr. SUN Hongbin, Mr. JIANG Yanfu and Dr. MA Jing.