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Rosan Resources Holdings Limited

融信資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 578)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcements of Rosan Resources Holdings Limited (the “**Company**”) dated 13 October 2017 and 18 October 2017, respectively (the “**Announcements**”) regarding (I) the discloseable transaction in relation to the acquisition of the entire issued share capital of the Target Company and issue of Consideration Shares; (II) the issue of Subscription Shares under Specific Mandate and (III) the connected transaction in relation to the issue of Subscription Shares A to Retop International Investment Limited. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that Octal Capital Limited, a corporation licensed by the Securities and Futures Commission to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders as to whether the Subscription Agreement A is fair and reasonable and is in the interests of the Company and the Shareholders as a whole, and to advise the Independent Shareholders on how to vote.

The appointment of Octal Capital Limited, as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to the Listing Rules. The letter of advice from the Independent Financial Adviser will be included in the circular to be despatched to the Shareholders on or before 3 November 2017.

By order of the Board
Rosan Resources Holdings Limited
Dong Cunling
Chairman

Hong Kong, 19 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. Chen Xu, Mr. Dong Cunling, Mr. Wu Jiahong, Mr. Yang Hua and Mr. Zhou Guangwen; the non-executive director of the Company is Mr. Li Chunyan; the independent non-executive directors of the Company are Mr. Jiang Xiaohui, Dr. Chen Renbao and Mr. Ma Yueyong.