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Z-08E3

Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)
(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE VOLUNTARY DELISTING OF THE SHARES OF

Z-OBEE HOLDINGS LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)
FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

("SGX-ST")

Reference is made to the announcements of Z-Obee Holdings Limited (Provisional Liquidators Appointed) (the "Company") dated 21 April 2017 and 12 May 2017 in relation to the Winding-up Petition of the Company, and the announcements of the Company dated 29 August 2017, 29 September 2017 and 6 October 2017 in relation to the voluntary delisting of the shares of the Company from SGX-ST (together, the "Announcements"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to Section 166 (1) of the Companies Act 1981, in a winding-up by the Bermuda Court, any disposition of the property of the company, including things in action, and any transfer of shares, or alteration in the status of the members of the company, made after the commencement of the winding-up, shall, unless the Bermuda Court otherwise orders, be void.

On 13 October 2017, the Bermuda Court has granted a validation order to the effect that, notwithstanding the presentation of the Winding-up Petition against the Company, the transfer of legal title to fully paid shares in the Company brought about by the Delisting, being a transfer of legal title from the Central Depository Pte Limited to the beneficial owner of the shares of the Company or the beneficial owner's nominee, shall not be void by virtue of section 166 of the Companies Act 1981, in the event of a winding up order being made in respect of the Company.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn
Yat Kit Jong
And
Man Chun So
Joint Provisional Liquidators

Acting as agents without personal liability

Hong Kong, 19 October 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

*For identification purpose only