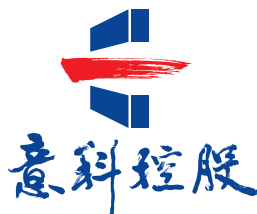


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**eFORCE HOLDINGS LIMITED**

**意科控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock code: 943)

## **FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE**

Reference is made to the announcement of eForce Holdings Limited (the “**Company**”) dated 21 September 2017 (the “**Announcement**”) in relation to, among other things, the Rights Issue, the Underwriting Agreement and the Whitewash Waiver, and the announcement of the Company dated 11 October 2017 (the “**October Announcement**”) in relation to the delay in despatch of a circular (the “**Circular**”) in respect of the Rights Issue, the Underwriting Agreement and the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Pursuant to Rule 8.2 of the Takeovers Code, the Company is required to despatch the Circular to the Shareholders within 21 days of the date of the Announcement (i.e. on or before 12 October 2017) or such other date as the Executive consented otherwise. As disclosed in the October Announcement, the deadline for the despatch of the Circular has been extended to 19 October 2017.

As additional time is required to finalise the contents of the Circular, in particular, certain information in relation to the letter of advice from Nuada, an application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and a consent from the Executive to grant an extension of time for the despatch of the Circular to 26 October 2017. The Executive has granted such consent.

\* *For identification purpose only*

**REVISED EXPECTED TIMETABLE**

In view of the further delay in the despatch of the Circular, the expected timetable of the Rights Issue and the closure of register of members of the Company are expected to be revised as below:

| <b>Event</b>   | <b>2017</b>  |
|--|--|
| Expected despatch date of the Circular, notice of the SGM and the corresponding proxy form . . . . .   | Thursday, 26 October                               |
| Latest time for lodging documents for transfers of the Shares in order to qualify for attendance and voting at the SGM. . . . .                              | 4:00 p.m. on Thursday, 9 November                  |
| Closure of register of members for determination of the identity of the Shareholders entitled to attend and vote at the SGM (both dates inclusive) . . . . . | From Friday, 10 November to Wednesday, 15 November |
| Latest time for lodging proxy forms for the SGM . . . . .  | 11:30 a.m. on Monday, 13 November                  |
| Expected time and date of the SGM . . . . .  | 11:30 a.m. on Wednesday, 15 November               |
| Announcement of poll results of the SGM. . . . .   | Wednesday, 15 November                             |
| Last day of dealings in the Shares on a cum-rights basis . . . . .   | Thursday, 16 November                              |
| First day of dealings in the Shares on an ex-rights basis . . . . .  | Friday, 17 November                                |
| Latest time for lodging documents for transfers of the Shares in order to qualify for the Rights Issue . . . . .   | 4:00 p.m. on Monday, 20 November                   |
| Closure of register of members for determination of entitlements to the Rights Issue (both dates inclusive) . . . . .  | From Tuesday, 21 November to Thursday, 23 November |
| Record date for determination of entitlements to the Rights Issue. . . . .   | Thursday, 23 November                              |
| Re-opening of the register of members of the Company . . . . .   | Friday, 24 November                                |

**Event****2017**

|  |                                       |
|--|---------------------------------------|
| Despatch of the Prospectus Documents<br>(in the case of the Non-qualifying Shareholders,<br>the Prospectus only) . . . . .                                 | Friday, 24 November                   |
| First day of dealings in the nil-paid Rights Shares. . . . .   | 9:00 a.m. on<br>Tuesday, 28 November  |
| Latest time for splitting of PAL. . . . .  | 4:00 p.m. on<br>Thursday, 30 November |
| Last day of dealings in the nil-paid Rights Shares . . . . .   | 4:00 p.m. on<br>Tuesday, 5 December   |
| Latest time for Acceptance and payment for the<br>Rights Shares and application for excess Rights Shares. . . . .  | 4:00 p.m. on<br>Friday, 8 December    |
| Latest time for Termination and the Rights Issue<br>becomes unconditional . . . . .  | 4:00 p.m. on<br>Thursday, 14 December |
| Announcement of the results of the Rights Issue . . . . .  | Wednesday, 20 December                |
| Despatch of share certificates for the fully-paid<br>Rights Shares. . . . .  | Thursday, 21 December                 |
| Despatch of refund cheques for wholly or partially<br>unsuccessful applications for excess Rights Shares<br>or if the Rights Issue is terminated . . . . . | Thursday, 21 December                 |
| Expected first day of dealings in the fully-paid<br>Rights Shares. . . . .   | 9:00 a.m. on<br>Friday, 22 December   |

All times specified in this announcement refer to Hong Kong local time.

The Company may make adjustment to the expected timetable as set out above if it considers appropriate. Dates or deadlines specified in this announcement for events in the above timetable are indicative only and may be extended or varied by the Company. Any extension or adjustment to the expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**eForce Holdings Limited**  
**Liu Liyang**

*Deputy Chairman and Chief Executive Officer*

Hong Kong, 19 October 2017

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Tam Lup Wai, Franky, Mr. Liu Liyang, Mr. Au Yeung Yiu Chung, Mr. Chan Tat Ming, Thomas and Mr. Luo Xiaohong; and four independent non-executive Directors, namely Mr. Hau Chi Kit, Mr. Lam Bing Kwan, Mr. Leung Chi Hung and Mr. Li Hon Kuen.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*