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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Major Operating Information for the Third Quarter of 2017” published by China Railway Group Limited on the Shanghai Stock Exchange website on 19 October 2017 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

19 October 2017

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Name: China Railway
H Shares Stock Name: China Railway

A Shares Stock Code: 601390
H Shares Stock Code: 00390

Announcement No.:
Lin 2017-043

Announcement of China Railway Group Limited on Major Operating Information for the Third Quarter of 2017

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liability for the truthfulness, accuracy and completeness of the contents.

The Company hereby announces its major operating information for the third quarter of 2017 as set out below for your information.

I. Major operating information

1. Statistics by business segment

Business segment		July to September 2017		Aggregate amount from January to September 2017		
		Number of new projects	Value of new contracts (RMB'00,000,000)	Number of new projects	Value of new contracts (RMB'00,000,000)	Increase/decrease over same period last year (%)
Infrastructure construction		875	2823.6	2793	7575.4	19.3
Including	Railway	152	688.0	682	1426.4	-38.6
	Highway	69	637.5	288	1752.5	129.6
	Municipal works and others	654	1498.1	1823	4396.5	34.7
	Among which: urban rail transit	79	498.1	432	1635.4	8.7
Survey, design and consulting services		/	59.0	/	179.7	50.3
Engineering equipment and component manufacturing		/	72.6	/	232.1	25.5
Property development		/	85.4	/	241.7	23.6
Other businesses		/	322.1	/	751.1	81.7
Total		/	3362.7	/	8980.0	23.7

2. Statistics by geographical region:

Geographical region	Value of new contracts (RMB'00,000,000)	Increase/decrease over the same period last year (%)
Domestic	8462	30.8
Overseas	518	-34.6
Total	8980	23.7

Among the above information, major operating information on property development during this period is set out below:

	July to September 2017	Aggregate amount for the current year	
	Area/value	Area/value	Increase/ decrease over same period last year (%)
Newly acquired land reserve (‘0,000 m ²)	32.16	38.94	56.9
Area that has commenced construction (‘0,000 m ²)	107	247	46.2
Area that has completed construction (‘0,000 m ²)	13	91	-54
Contract area (‘0,000 m ²)	77	235	16.9
Contract value (RMB'00,000,000)	85.4	241.7	23.63

Note:

1. The “value of new contracts” for property development represents the value of the property sales contracts signed by the Company.
2. The above operating indicators and data are preliminary statistics and for reference only, and may vary from the information disclosed in the periodic reports due to various uncertainties.

II. Progress of material projects signed but not yet implemented

The Company currently does not have any material projects signed but not yet implemented.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
20 October 2017