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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a BOT Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 20 October 2017, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
20 October 2017

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED

ANNOUNCEMENT ON BID-WINNING OF A BOT PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway 20th Bureau Group Co., Ltd., a subsidiary of the Company, and Xinyu Railway Construction Guangrong Investment Partnership (limited partnership) (新余鐵建廣融投資合夥企業(有限合夥)) won the bid for a BOT project of Huanglong-Pucheng Highway in Shaanxi Province of Yulan Line (G65E) of the National Highway. The total estimated project investment amounts to RMB7.536 billion, with a toll period of 30 years and a construction period of 36 months. The project adopts BOT (construction, operation and transfer) + construction general contracting mode. An SPV company, to be jointly set up by the government and social investors, is responsible for the entire work process, such as project financing, construction, procurement, operation, maintenance and management, etc.

The project capital represents 25% of the total investment, i.e. RMB1.884 billion, contributed by the government and social capital party based on the proportion of 46.44%:53.56%, i.e. RMB875 million is contributed by the governmental capital. From the beginning of the operation period, the government only charges an interest of 1.45% each year, and no longer participates in profit distribution of the project company, and the profit of the company will be distributed by social capital based on the proportion. The social capital party contributes RMB1.009 billion. The social capital party is a consortium comprising 2 units, namely China Railway 20th Bureau Group Co., Ltd. and Xinyu Railway Construction Guangrong Investment Partnership (limited partnership), of which China Railway 20th Bureau Group Co., Ltd. contributes RMB303 million, representing 16.07% of the registered capital, while Xinyu Railway Construction Guangrong Investment Partnership (limited partnership) contributes RMB706 million, representing 37.49% of the registered capital. China Railway 20th Bureau Group Co., Ltd. undertakes the construction of the project.

All the funds other than the project capital amount to approximately RMB5.652 billion, which will be resolved by the project company through loans.

The bidding for the project was considered and approved at the 46th meeting of the third session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
20 October 2017