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中航國際控股股份有限公司

AVIC INTERNATIONAL HOLDINGS LIMITED

(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00161)

ANNOUNCEMENT

PRINCIPAL FINANCIAL DATA AND INDICATORS OF FIYTA FOR THE THIRD QUARTER OF 2017

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the overseas regulatory announcement issued by AVIC International Holdings Limited (the “**Company**”) on 19 October 2017 in relation to the 2017 Third Quarterly Report of Fiyta Holdings Limited (“**Fiyta**”), a subsidiary of the Company, the shares of which are listed and traded on the Shenzhen Stock Exchange (stock code:000026, 200026)(the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and the public investors to the following principal financial data and indicators of Fiyta for the third quarter of 2017 as set out below:

PRINCIPAL FINANCIAL DATA AND INDICATORS OF FIYTA FOR THE THIRD QUARTER OF 2017

Unit: RMB

	End of the reporting period	End of the previous year	Increase/decrease of the end of the reporting period vs the end of the previous year
Total assets, in RMB	3,699,345,636.81	4,004,897,562.72	-7.63%
Net assets attributable to Fiyta's shareholders, in RMB	2,465,983,929.10	2,371,370,535.17	3.99%

				Increase/decrease for the period from the beginning of the year to the end of the reporting period vs the same period of the previous year
	Reporting period	Increase/decrease of the reporting period vs the same period of the previous year	From the beginning of the year to the end of the reporting period	Increase/decrease for the period from the beginning of the year to the end of the reporting period vs the same period of the previous year
Operating revenue, in RMB	876,113,517.26	16.10%	2,475,654,661.61	10.81%
Net profit attributable to Fiyta's shareholders, in RMB	49,839,227.96	3.86%	136,548,052.72	26.06%
Net profit attributable to Fiyta's shareholders less the non-recurring items, in RMB	49,457,070.83	3.59%	135,395,527.77	26.12%
Net cash flows arising from operating activities, in RMB	–	–	363,315,959.49	24.83%
Basic earning per share (RMB/share)	0.1136	4.22%	0.3112	26.04%
Diluted earning per share (RMB/share)	0.1136	4.22%	0.3112	26.04%
Net assets-income ratio, weighted average (%)	2.01%	-0.85%	5.66%	22.57%

Note: The full text of the 2017 Third Quarterly Report of Fiyta has been published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By Order of the Board
AVIC International Holdings Limited
Liu Hong De
Chairman

Shenzhen, the People's Republic of China, 19 October 2017

As at the date of this announcement, the Board comprises a total of 9 directors, Mr. Liu Hong De, Mr. Lai Wei Xuan, Mr. You Lei, Ms. Zhou Chun Hua, Mr. Chen Hong Liang, Mr. Liu Jun as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.