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**U BANQUET GROUP HOLDING LIMITED**

**譽宴集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1483)**

**EXTENSION OF EXCLUSIVITY PERIOD  
IN RELATION TO THE MEMORANDUM OF  
UNDERSTANDING IN THE PROPOSED CAPITAL  
INJECTION INTO GEFENG ENVIRONMENTAL  
PROTECTION TECHNOLOGY CO., LTD.\***

**This announcement is made by the Company on a voluntary basis.**

Reference is made to the announcement of the Company dated 21 April 2017 in relation to, among others, the proposed capital injection into the Target Company (the “**Announcement**”). Unless otherwise specified, capitalized terms in this announcement have the same meanings as those defined in the Announcement.

On 20 October 2017 (after trading hours), the Company, the Target Company and Dr. Feng entered into a supplemental agreement to the MOU pursuant to which the parties have agreed to, among others, extend the Exclusivity Period for further three months in order to allow additional time for the negotiation of the definitive terms and conditions for the Formal Agreement. Following the execution of the supplemental agreement to the MOU, the Exclusivity Period shall become nine months from the date of the MOU.

Save for the Exclusivity Period as amended by the supplemental agreement to the MOU, other terms and conditions of the MOU shall remain in full force and effect.

**SHAREHOLDERS AND POTENTIAL INVESTORS SHOULD NOTE THAT THE PROPOSED CAPITAL INJECTION CONTEMPLATED UNDER THE MOU MAY OR MAY NOT BE COMPLETED. THERE IS THEREFORE NO ASSURANCE THAT THE PROPOSED CAPITAL INJECTION WILL PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE REMINDED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY.**

By Order of the Board  
**U Banquet Group Holding Limited**  
**Sang Kangqiao**  
*Chairman and Executive Director*

Hong Kong, 20 October 2017

*As at the date of this Announcement, the Executive Directors are Mr. Sang Kangqiao, Mr. Xu Wenze and Mr. Cui Peng; the Independent Non-executive Directors are Mr. Xu Zhihao, Mr. Lam Ka Tak and Ms. Liu Yan.*

*\* for identification purposes only*