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透云科技
Ty. Technology

China Touyun Tech Group Limited

中國透雲科技集團有限公司

(Incorporated in Bermuda with limited liability)

Website: www.chinatouyun.com.hk

(Stock Code: 1332)

**AMENDMENT AND RESTATEMENT
OF THE AGREEMENT**

**IN RELATION TO THE ISSUE OF US\$40 MILLION
7.0% SECURED CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 3 October 2017 in relation to the subscription agreement entered into between the Company and the Subscriber. Unless the context otherwise requires, all capitalised terms in this announcement have the same meanings as those defined in the Announcement.

On 20 October 2017, the Company and the Subscriber entered into a deed of amendment and restatement (the “**Amendment Deed**”) to amend and restate the Agreement with effect from the date of the Amendment Deed.

Under the Agreement (as amended and restated by the Amendment Deed), the appointment of a director nominated by the Subscriber to the board of directors of Shanghai Touyun is not be a condition precedent to Completion. Except as disclosed above, all other principal terms and conditions of the Agreement remain unchanged.

By order of the Board
China Touyun Tech Group Limited
Wang Liang
Chairman

Hong Kong, 20 October 2017

As at the date of this announcement, the Board comprised the following directors:

Executive Directors

Mr. Wang Liang (*Chairman*)

Mr. Du Dong

Mr. Lo Yuen Wa Peter

Non-executive Director

Mr. Chen Hui

Independent Non-executive Directors

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen