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東方電氣股份有限公司
DONGFANG ELECTRIC CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

**POSTPONEMENT OF THE 2017 FIRST EXTRAORDINARY
GENERAL MEETING
AND
THE 2017 FIRST H SHARES CLASS MEETING
AND
EXTENSION OF CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Dongfang Electric Corporation Limited (the “**Company**”) regarding delay in despatch of circular dated 8 October 2017 and the notice of EGM and notice of H Shares Class Meeting both dated 6 September 2017 (the “**Notices**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Notices.

POSTPONEMENT OF EGM AND H SHARES CLASS MEETING

The board of directors (the “**Board**”) of the Company hereby announced that, as the relevant approvals in relation to acquisition of assets by issuance of A shares are not expected to be completed before the date for convening the EGM and the H Shares Class Meeting, the EGM and the H Shares Class meeting originally scheduled to be convened on 3 November 2017 will be postponed to be held on Thursday, 23 November 2017.

The time, venue, convening mode and resolutions of the EGM and the H Shares Class Meeting remain unchanged. Please refer to the Notices for details.

EXTENSION OF CLOSURE OF REGISTER OF MEMBERS

Due to the postponement of the EGM and the H Shares Class Meeting, in order to determine the entitlement for the H shareholders to attend the EGM and/or the H Shares Class Meeting, the last date for closure of register of members will be extended from Friday, 3 November 2017 to Thursday, 23 November 2017 (the last day inclusive). During the period, no transfer of shares will be effected. Shareholders whose names appear on the H Share Register of Members of the Company as at the close of business on Tuesday, 3 October 2017 are entitled to attend at the EGM and/or the H Shares Class Meeting.

PROXY FORM

Save for the aforesaid changes, the proxy forms of the EGM and the H Shares Class Meeting will remain unchanged and valid for the postponed EGM and the H Shares Class Meeting. Shareholders who have not yet returned the Proxy Forms but intend to attend and vote at the EGM and the H Shares Class Meeting are advised to complete and return the Proxy Forms in accordance with the instructions printed thereon to the Company’s H Share registrar, Hong Kong Registrars Limited, not less than 24 hours before the time appointed for the holding of the postponed EGM and/or the H Shares Class Meeting. For the avoidance of doubt, any proxy form duly completed and returned in accordance with the instructions printed thereon by the Shareholders remains valid for the EGM and the H Shares Class Meeting both postponed to 23 November 2017, and the relevant shareholders are not required to submit the proxy forms again.

REPLY SLIP

Save for the aforesaid changes, the reply slip remains valid for the EGM and the H Shares Class Meeting both postponed to 23 November 2017. The deadline for returning the reply slip will be extended from Saturday, 14 October 2017 to Friday, 3 November 2017. Shareholders who have not yet returned their reply slips but intend to attend and vote at the EGM and the H Shares Class Meeting are required to complete and return the reply slips in accordance with the instructions printed thereon to the Company on or before the aforementioned date. For the avoidance of doubt, any reply slip duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the EGM and the H Shares Class Meeting both postponed to 23 November 2017, and the relevant shareholders are not required to submit the reply slips again.

By order of the Board
Dongfang Electric Corporation Limited
Gong Dan
Company Secretary

Chengdu, Sichuan, the People's Republic of China
20 October 2017

As at the date of this announcement, the directors of the Company are as follows:

Directors: *Zou Lei, Zhang Xiaolun, Huang Wei, Zhu Yuanchao and Zhang Jilie*

Independent Non-executive Directors: *Chen Zhangwu, Gu Dake and Xu Haihe*