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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

INDICATIVE ANNOUNCEMENT

This announcement is made by China Jinmao Holdings Group Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board of directors of the Company (the “**Board**”) wishes to announce that the Company is contemplating a disposal (the “**Proposed Disposal**”) of its 50% equity interests in each of Shanghai Yin Hui Real Estate Development Co., Ltd. (上海銀匯房地產發展有限公司), Shanghai International Shipping Service Center Co., Ltd. (上海國際航運服務中心開發有限公司) and Shanghai Xingwaitan Development and Construction Limited (上海星外灘開發建設有限公司), all of which are non-wholly owned subsidiaries of the Company (the “**Target Assets**”). The Target Assets will be listed for sale on a preliminary basis on the Shanghai United Assets and Equity Exchange.

As at the date of this announcement, it remains uncertain as to whether the Target Assets will be officially listed for sale, and no binding agreement in relation to the Proposed Disposal has been entered into. The Proposed Disposal may or may not proceed. If the Proposed Disposal proceeds, it may constitute a notifiable transaction of the Company under the Listing Rules, and the Company will comply with the relevant requirements of the Listing Rules in this regard.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 20 October 2017

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.