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Pegasus Entertainment Holdings Limited

天馬影視文化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1326)

SUSPENSION OF TRADING

At the request of Pegasus Entertainment Holdings Limited (the "Company"), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 23 October 2017 pending the release of an announcement pursuant to the Hong Kong Code on Takeovers and Mergers relating to the inside information of the Company.

By order of the Board

Pegasus Entertainment Holdings Limited

Wong Pak Ming

Chairman

Hong Kong, 23 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. Wong Pak Ming, Ms. Wong Yee Kwan Alvina and Mr. Wong Chi Woon Edmond and the independent non-executive directors of the Company are Mr. Lam Kam Tong, Mr. Lo Eric Tien-cheuk and Mr. Tang Kai Kui Terence.